# TELEVISION 

 The top 50 advertisers: exclusive ten-year media eport; International television; Ule of K\&E; How CBS' farm team system develops management
## IMEDIA SHARES na Univa:

Major media allocations for 1959 by the top 50 advertisers - ., 1960 ifibrary


Ten-year budgettrends in five major media . . . page 40

## sales Action <br> at Sunset!

## "TRACKDOWN"

## On WWJ-TV, Detroit 6:00 P. M.

## Monday through Friday

For your fall and winter campaign, WWJ-TV proudly features the finest adult western available for spot advertising.
"Trackdown" is first run off network-and scheduled across the board for maximum exposure to WWJ-TV's big family-hour audience.

Saddle up with these terrific tales of the Texas Rangers to corral important sales gains in the prosperous Detroit-Southeastern Michigan market. Your PGW Colonel has complete details. Phone him today!



Highly contagious! Yes, it's getting around-as one national advertiser tells another about his spot TV success-stories on these fine stations.

| Albuquerque |
| :---: |
| . . Atlanta |
| Bakersfield |
| Baltimore |
| Buffalo |
| . Chicago |
| Dallas |
| Flint-Bay City |
| Houston |

KARK-TV
KCOP
WPST-TV
WISN-TV
KSTP.TV
WSM-TV
WNEW-TV
WTAR•TV
KWTV
KMTV

| Little Rock Los Angeles Miami Milwaukee Minneapolis-St. Paul Nashville New York Norfolk <br> Oklahoma City Omaha |
| :---: |
|  |  |
|  |  |
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|  |  |
|  |  |
|  |  |
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| KPTV | Portland, Ore. |
| :---: | :---: |
| WJAR.TV | Providence |
| WTVD | Raleigh Durham |
| WROC-TV | Rochester |
| KCRA.TV | Sacramento |
| WOAI-TV | San Antonio |
| KFMB-TV | . San Diego |
| WNEP-TV | ton-Wilkes Barre |
| KREM-TV | Spokane |

Television Division

## Edward Petry \& Co., Inc.

The Original Station Representative

## DEMOCRATIC CONVENTION

## NBC $50 \% 42 \% 53 \% 48 \% 45 \%$ <br> $\begin{array}{llllll}\text { NET. } 2 & 37 & 41 & 32 & 34 & 39\end{array}$ <br> $\begin{array}{llllll}\text { NET. } 3 & 13 & 17 & 15 & 18 & 16\end{array}$

## IMOIPC <br> und <br> MOIC <br> ined <br> more people watch the news a

## alay day day.... after after

## REPUBLICAN CONVENTION

|  |  |  |  |  |
| :--- | :--- | :--- | :--- | :--- | :--- |
| 49 | $50 \%$ | $53 \%$ | $52 \%$ | $50 \%$ |
| 38 | 36 | 32 | 35 | 35 |
| 13 | 14 | 15 | 13 | 15 |

THE TOP 50 ADVERTISERS-EXCLUSIVE TEN-YEAR BUDGET TRENDS Unlike other published analy w. thes annmal heont traces estimated expenditures in five media, adjusted for production and program- meng coves and arolume and frequency disemmes. ..... 40
THE CBS "FARM TEAM" four years ago in a study of where netzork exccutives come from, 'relevi- von Magazine "malyzed the" CRSS "farm tean," the mearest thing to a network executive training program. A report on artat's happening to its "graduates" and who its present members are ..... 44
media strategy series: media selection is an art, not a science so mainains ir. $E$.
lamenoe leckinger, wice president and media director of (irey Adruerlising, in this revican of 10 articles that hare appreared during the past year in 'Television Magazime's Media Strategy Series ..... 48
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ULE OF K\&E: MARKETING PROPHET Ihe exciting new concepts that make G. Maxwell (Max) Ule, elite" ..... 52
DAYTIME TV—A STATUS REPORT The fierce competition among three networks for daytime billings ..... 54has croaled mew oppormmilies for advertisers and their agencies
RADIO STUDY: MCCANN-ERICKSON LOOKS AT RADIO Last year this major agency invested about$\$ 18,000,000$ for its clients in the aural medium. Here's how McCann's research affliate, Marplan, which in-Huences much of the agency's media thinking, looks at radio's problems and prospects.66
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[^0]This month's cover: In 1959, the pattern of media allocations of the largest, richest and most successful advertisers again underscored TV's position as the single most important force in marketing. As the story on page 40 shows, 37 of the top 50 national advertisers made TV their primary medium in 1959.

TELEVISION



THE MANAGEMENT MAGAZINE OF BROADCAST ADYERTISING


Our time is different. First, it is spent in careful programming to the widest practical variety of tastes and needs of our nearly 700,000 television families. Second, our accent is on quality. We believe that that variety and quality make the difference . . not only in the superior merit of our programming but in the size and composition of the audiences which regularly enjoy it.

When an advertiser buys time in the Maryland Market, this difference will make a positive difference to him-a difference in the attention his message will
receive . . . a difference in the wide variety of needs of those who will watch it . . a difference in the buying power motivated as a result of it.
"All times are not alike..." the poet philosopher says. At WBAL-TV 11 in Baltimore, the difference shows in the positive effect our tome has on the Maryland Market.
NBC Affiliate/Channel 11 /Associated with WBAL-AM \& FM. WBAL-TV BALTIMORE
Nationally represented by Edward Petry \& Co., Inc.

Heralded by the greatest advance acclaim ever accorded a television series, "The Robert Herridge Theater" is available to all television stations and advertisers on a first-run basis. And the excitement is just beginning! Producer-host Robert Herridge ("Camera Three," "Studio One") explores the entire world of entertainTHE BEST FILM PROGRAMS FOR all STATIONS," CBS FILMS SALES OFFICES ARE LOCATED IN NEW YORK; CHICAGO, DETROIT,

"One of the most exciting ideas to come along. Herridge is today one of the finest and most honest and most genuinely original producers in television. Herridge productions... have an aura of taste and discrimination about them as well as a fresh feeling of general originality."

JOHN CROSBY, NEW YORK HEIRALD TRIBUNE

"'A Trip to Czardis' is one of the best
half-hour dramas yet made for TV."
NEW YORK'S DAILY NEWS
"...so head and shoulders above the trivia...as to warrant hosannas. TV could use a lot more like it."

VARIETY
"...the most moving and beautiful television play I can remember."

MARYA MANNES, THE REPORTER
ment-drama, comedy, music and dance-featuring a brilliant array of talent. Bold, imaginative, unforgettable, "The Robert Herridge Theater" provides a unique opportunity to present quality, "prestige" programming of universal appeal. There are 26 half-hours available, on video tape or on film, from © CBS FILMS LOS ANGELES, BOSTON, ST. LOUIS, SAN FRANCISCO, DALLAS, ATLANTA. AND IN CANADA: S.W. CALDWELL LTD., TORONTO.

"Herridge thinks with his eyes, and pays the audience the compliment of letting it use its own imagination.

JACK GOULD, THE NEW YORK TIMES
"Herridge is one of the great television producers... probably the best half-hour series ever produced for television."

CHICAGO DAILY NEWS

"In the course of my job I see a great many television shows... but I have never viewed two finer half-hour TV programs...'A Trip to Czardis' and trumpeter Miles Davis making his television debut in a half-hour program of jazz... the purest, finest jazz you've ever heard."

Charles mercer, associated press


## Hưu's Unv BUSINESS

## PRICE INDEX CLIMBS; <br> SO DOES CONSUMER BUYING

While economists have shelved talk of the "soaring sixties," at least for the present, the business picture during the summer breather period was fairly bright.
Gross national product for the second quarter, even with the decline in steel, hit $\$ 505$ billion. Government economic experts expect it to move up to $\$ 510$ or $\$ 512$ billion in the third quarter, to $\$ 520$ billion in the fourth quarter.

The price index is still climbing, but consumer buying is also. It hit $\$ 18.7$ billion in June, a record for the month. The number of people employed was also a June record-68,579,000-although the greatest number of young summer job seekers in history sent unemployment soaring to $4,400,000$.
The auto industry, on its way to the best year since 1955, turned out its millionth compact before mid-year, has prospects of $2,000,000$ by year's end. Some automakers put their six-month sales at all-time records.

NBC's recently released fifth annual automotive survey coincided nicely with the news in autos. The survey divides buyers into "declared prospects" and "undeclared prospects," each accounting for about half of new car sales. Both groups, according to the survey, spend more time with TV than combined reating of magazines and newspapers.
In tests before new car introductions. declared prospects voted $48 \%$ for TV advertising standing out most strongly. Five weeks after introduction, the vote was $59 \%$. With undeclared prosperts, it was $52 \%$ before, $70 \%$ after.
Dealers selling compacts were asked what kind of advertising had been most effective in their sales-64\% said TV: $41 \%$ newspapers, $24 \%$ magazines.
TvB also added fuel to TV's importance with the release of top 100 advertiser spending during 1959. Out of a total ad expenditure of $\$ 1,681,533,569$, the top) 100 put $\$ 850.361 .281$, or $50.6^{\%}$ in TV'.

## TV NETWORK COST PER THOUSAND



## APRIL 1960: $\$ 3.64$

This groph troces the trend in c-p-m per com mercial minute of a representative network half-hour. Based on all sponsored shows ele cast $9: 30.10$ p.m., N.Y.T, during the ARB rat ing week. if provides a continuing yardstick of the performance of nightime TV. This index is obtained by dividing the tatal casts of the programs by the total number of homes reached by these shows, then dividing this by the number of commercial minutes

Sources. ARB, LNA-BAR TELEVISION MAGAZINE

TV VIEWING WEEKDAY-NIGHTTIME SETS-IN-USE FOR JUNE


## TV NETWORK BILLINGS



## In Chicago


... Meigs Field, a man-made island on the lake front, is the busiest single-runway airport in the world. Here you'll find helicopter service to major airports; private flights; and scheduled airline departures - only three minutes from the "Loop."


## In Chicago WGN TELEVISION

-owned and operated by Chicagoans-is dedicated to quality programming and community service.


## WGN IS CHICAGO

Quality•Integrity•Responsibility

## FOCUS ON PEOPLE



It is only fitting that the most successfut, widely respected -and feared-marketing organization in the world should be headed by a man who himself cane up through the advertising ranks. Such is the case of St. Louis-born Howard J. Morgens, the 49 -year-old president of Procter \& Gamble, for the second straight year the top company in Television Magazinfes 10th ammal list of the Top 50 advertisers, this month's lead story on page 40.

And how does the media head of one of P\&G's advertising agencies look at the problems of media selection today? IDr. E. Lawrence Deckinger, the brilliant and witty vice president and media director of Grey Advertising, gives his riews in the 13 th article in Thelevison Magazine's Media Strategy series, on page 48. Chairman of the Radio-Television Ratings Review Committee of the Advertising Research Foundation, and past president of innumerable adrertising research groups, Deckinger proposes that selection ol media is an art, not a science.

Equally forceful about the application of scientific disciplines to advertising and marketing is the subject of this month's profile, the erudite and articulate G. Maxwell Ule, senior vice president for marketing at Kenyon \& Eckhardt. Ule, who zipped through four years of undergraduate work at the University of Chicago in two-and-one-half years to become a member of Phi leta Kappa, might be properly described as the prophet and chief philosopher of the new "marketing elite" among top executives. The article on page 52 shows why.

The nearest thing to a network television executive training program is CBS' "farm team" operation, which Television Magazine described in an article almost four years ago ("Where Do 'IV'Executives Come From?", 'Television Magazinf., February, 1956). The story on page 44 describes what has happened to the 1956 members of the "fam team," who its members are now and the management philosophy behind its operation. Two "farm team" graduates who have enjoyed notable success are James $\mathbf{T}$. Aubrey, Jr., president of the CBS- TV network and Merle S. Jones, president of the CBS Television Stations Division.

Iast year MoC(ann-Erickson's radio billings totaled \$18,000.000 , a befty one-fiftle of the mote than $\$ 100,000,000$ MrCamn spent in electronic media. Influencing much of the agency's attitudes toward radio's progress and pitfalls in recent years is its research arm, the Marplan research division of Communications Affiliates, Inc., an affiliate of M, Cam. Mapplan president Edwin II. Sonnecken is one of the key contributors to this month's Radio Study (page 66) of MoC'amn's tiew's on current trends in radio. Sonnecken came to Marplan from the Ford Motor Company, where he was programming manager responsible for integrating Ford car and truck marketing plans.

G. MAXWELL ULE


EDWIN H. SONNECKEN


MERLE S. JONES


JAMES T. AUBREY, JR.


## Interview: <br> 

Director of Broadcast Media for Cohen \& Aleshire Advertising Agency, New York, explains why she selects WLW Radio and TV Stations for 4-WAY Cold Tablets.


Call your WLW Stations' Representative.


Crosley Broadcasting Corporation, a division of Areo


## REPORT ON SPOT

## Buying Patterns of Headache and Cold Remedy Spot Advertisers

This month's tabulation of headache and cold remedy spot TV advertising has been expanded to show a breakdown on a regional basis.
The schedules for each advertiser represent spot activity during the first quarier of 1960 in cities monitored by Broadcast Advertisers Reports in the Eastern, Midwestern, W'estern and Southern regions of the United States
For each city, the figures below represent a variety of randomly sampled weeks during January-March 1960. It is im portant to note that the recording weeks for the markets differ.

Sign-on-6 p.m.
6.11 p.m.

11 p.m.-Sign-off

## EASTERN REGION

| ALKA-SELTZER |  |
| :---: | :---: |
| Baltimore. | 10:60 ............ . 4:60...... |
| Boston. . . . . . . . . . . 6:60. | 5:60 ............. 3:60..... |
| Butfalo. . . . . . . . . 3:60. | 1:60............. 4:60...... |
| Harrisburg - lancaster. |  |
| lebanon. . . . . . . 6:60 | 4:10; 5:60 . . . . . . 6:60. . . . . |
| Hartford. . . . . . . . . 3:60. | 2:60 . . . . . . . . . 6:60...... |
| New York. . . . . . . 12:20; 12:60 | 26:60 . . . . . . . . . . . 8:60 . . . . . |
| Philadelphia . . . . . . . 8:20; 1:60 | 2:10. |
| Pitsburgh. . . . . . . . 6:60.. | 3:60........... 3:60..... |
| Providence.... . . . . 6:60. | 2:60 . . . . . . . . . $5: 60 \ldots .$. |
| Syracuse . . . . . . . . . . 2:20; 8:60. | . 6:60..... |
| Washington........ 1:20; 12:60 | 5:10.............. 1:10; 9:60.. |
| ANACIN TABLETS |  |
| Baltimore | 1:60........... $4: 60 \ldots .$. |
| Boston . . . . . . . . . . 3:60. | 1:80............ 9:60...... |
| Buffalo. | . . . . . 5:60...... |
| Harrisburg - Loncaster |  |
| Lebanon. . . . . . . . 360 | . 1:60...... |
| New York. . . . . . . . . 2:60. | 2:10; 18:60....... 6:60 ..... |
| Philadelphia. | . 4:60.... . |
| Pittsburgh. | . $2: 60$, $\ldots$ |
| BAYER PRODUCTS |  |
| Harrisburg - Lancaster . |  |
| Lebanon. . . . . . . . . . | 1:60. . . . . . . . . . . . . - . . ${ }_{8}$, . . . . |
| Philadelphia. . . . . . . 2:20. | 1360..... |
| B. C. REMEDY |  |
| Baltimore. . . . . . . . . 2:20; 2360. | 1:60.......................... |
| Washington. . . . . . . 2:20; 5:60. | 1220.............. 1:20...... |
| BROMO QUININE PRODUCTS |  |
| Baltimore. . . . . . . . 5:60.. | 2:60........... 2:80...... |
| Boston . . . . . . . . . . . 2:60. | . . . . . . . . 3:80. . . . . . |
| New York. . . . . . . . 11:60.. | 16:60. |
| Philadelphio . . . . . . 8:60. | . 1:80..... |
| Pitpsburgh. . . . . . . . . 4:20. | 1:60............ 1:60...... |
| Washington. | 3:20, 3:60 ....... 3:20; 3:60.. |
| BROMO-SELTZER |  |
| Baltimore. . . . . . . . 3,10. | 1:60............. 1:60...... |
| Boston . . . . . . . . . . . 3:60.. | 1:60............. 2:60...... |
| Buffalo. . . . . . . . . . . | 1:60,........... 1:60...... |
| Horrisburg - Lancaster - |  |
| Lebonon. | . . . . . . . 2:60...... |
| Hartford, |  |
| New York. . . . . . . . 2:20.... | 1:20........... 1:60...... |

It is therefore not valid to make any inter-city comparisons, but rather only intra-city comparisons among the brands.

Here is a theoretical example of how the tables below should be read:
B. C. Remedy Sign-on. 6 p.m. 6.11 p.m. After 11 p.m.

Chicago .........2:10; 6:60.....3-30 min. per.
In Chicago, B. C. Remedy ran two 10 -second and six 60 second announcements before 6 p.m., three 30 -minute periods between 6.11 p.m. and nothing in the time period after 11 p.m.



The buyer was hardly encouraging. "Sorry, Bub," he told the HR\&P man, "but in this particular Southern market your station doesn't get even a crumb of our bread advertiser's budget. It all goes to your competition because: (1) I can't economically split the budget; and (2) on total coverage, you lose hands down."

To some salesmen, this might seem as final as a shot in the head. But not to one so determined and resourceful as this HR\&P man. He went out, studied the bread company's deliv-
 ery routes - and found just the clue he needed.

The bread trucks, you see, didn't go beyond our station's grade A coverage area. This plainly indicated the buy should be based on metropolitan coverage alone not on rural coverage which had dictated the adverse decision. So he went back to the buyer with the facts.


## here's how

 to de-horn a dilemma...Challenges like this aren'tunusualat HR\&P.That's one reason why we choose our salesmen for their creative ability and resourcefulness. Another is because representing just one medium - we have no barriers to wholehearted creation of new business for the spot TV field. Uniquely, we can afford to be creative both ways - for the stations we represent, and for all spot television alike.


Frank Grindley, New York office

HARRINGTON, RIGHTERKPARSONS, Inc. NEW YORK • CHICAGO • DETROIT • ATIANTA • HOSTON • SAN FIRANCISCO • LOSANGELES


REPORT ON SPOT from page 11


A large point... More advertisers buy kMiv than any other Omaha station, because kMtv lowers cost per thousand by selling two markets, Omaha and Lincoln. In Omaha, kiltv leads day and night in Homes Reached and Metro Ratings. In Lincoln, kMtv leads in 105 quarter hours while the other Omaha stations combined lead in only 26. Check ARB...Then make it a point buy you've ever made...KMTV 3:

Check Rorabaugh. Check Nielsen. to call Ed Petry for the best Omaha exclusive NBC for Omaha-Lincoln!

REPORT ON SPOT from page 17

| Sign.on-6 p.m. | 6.11 p.m. | 11 p.m.-Sign.of | Sign.on-6 p.m. | 6.11 p.m. | 11 p.n.-Sign-of |
| :---: | :---: | :---: | :---: | :---: | :---: |
| SUPER ANAHIST TABLETS continued |  |  | MIDWESTERN REGION |  |  |
| Pittsburgh. . . . . . . . . 2:60. | 1:60 |  |  |  |  |
| Providence. ........ 2.60.. | 4:60 |  | ALKA-SELTZER |  |  |
| 5yracuse. .......... 1:60. | 2:60 |  | Chicago. . . . . . . . . 16:60................ . 2:80................. 1.20,6 |  |  |
| Washington. . . . . . . $2: 60$.... | . 7:60. |  | Cincinnati.......... 1:20; 3:60.......... 1:60................ 7.60.. |  |  |
| SUPIR ANAHIST throat lozenges |  |  | Cleveland. . . . . . . . . . 9:60. ................ . 5:60................. 3:60... . . |  |  |
|  |  |  | Columbus........... . 1:60................. 4:60................. . . 4:60. |  |  |
| Buffalo. |  | 2:60. | Dortan. . . . . . . . . . 4:60 .............. 2:60............... 3:60... . |  |  |
| Syracuse. | 1:60 |  | Des Moines. . . . . . . . . . . . . . . . . . . . . . 7:60............... $2: 60 \ldots .$. . |  |  |
| Washingto |  |  | Evansville -Henderson. 3:60.............. 5:60............... 3.65.... . |  |  |
| SUPER ANAHIST THROAT SPRAY |  |  | Fort Wayne. . . . . . . $2: 60 \ldots . .$. . . . . . . . 3:60 ...................... |  |  |
| Philadelphia ........ 1:60 | 1:60 |  |  |  |  |
| THOREXIN COLD REMEDY |  |  |  |  |  |
| Baltimore........... 1:60 | . 2:60 |  | Lansing - Flint. |  |  |
| Beston............. $3: 60$ |  |  | Bay City. . . . . . . . 8:60 .............. $2: 60 \ldots . .$. .......... 2.60 |  |  |
| New York . . . . . . . . . 14,60. | 7:60 | 2:60 | Milwaukee . . . . . . . . 2:60............... . 2:60................. 1:60..... |  |  |
| Philadelphia ........ 1,60. |  | ... 6:60. | Minneapolis........ 6:60.............. 2:60............... $5: 60 \ldots .$. |  |  |
| Pitsburgh. . . . . . . . 1:60. | 1:60 |  | So. Bend . Elkhart . . . . . . . . . . . . . . . . . . . . 17:60 . . . . . . . . . . . . . . 2:60 |  |  |
| Washington. | 5:60 |  | St. Louis. . . . . . . . . . 5:60; 5-5 min. per.... 2:60................ . 5:60.... |  |  |
| TONSILENE COLD REMEDY |  |  | Toledo..................................... . . 1:60.................. . . . 5:60 |  |  |
| Philadelphia........ 1:60. |  |  | ANACIN TABLETS |  |  |
| VICKS COUGH DROPS |  |  | Chicago. . . . . . . . . . . . . . . . . . . . . . . . . . . . 8:6 |  |  |
| Boltimore. | 3:60 | . 3:60....... |  |  |  |
| Boston . . . . . . . . . . . 3:60. |  | ... 7:60. |  |  |  |
| Buffalo............ . 2:60 |  |  | Des Moines. . . . . . . . . . . . . . . . . . . . . . . . 4:60................ 2:60. |  |  |
| Hertiord. |  | 4:60. | Detroit . . . . . . . . . . . . . . . . . . . . . . . . . . . . . . . . . . . . . . . . . . . . 3:60.... |  |  |
| Philadelphia . . . . . . . $2: 60$. |  | 4:60. | Indianopolis. . . . . . . . . . . . . . . . . . . . . . . . $4: 60 . . . . . . .$. . |  |  |
| Providence. . . . . . . . 1,60. | 3:60 | . 2:60...... | Kansas Cily. . . . . . . 2:60 |  |  |
| Syracuse . . . . . . . . . . 2:60. | 2:60 | . 4:60. | Milwaukee |  |  |
| Washington........ 1,60. | . 1:60. | . 2:60 | Minneapolis.. . . . . . 1:60.............. . . 10:60................. . 4 .60. |  |  |
| VICKS COUGH SYRUP |  |  | Ariden tablets |  |  |
| Boltimore. . . . . . . . . 2:60. | 3:60 | 3:60 ...... |  |  |  |
| Boston. . . . . . . . . . . 3:60. |  | . 7:60...... | Columbus |  |  |
| Buffalo . . . . . . . . . . 3:60. |  | . 2:60. |  |  |  |
| Philadelphia + . . . . . 3:60; 1.5 min. per |  |  | Doyton................................ 1:60............... $4: 60$. |  |  |
| Providence......... 5:60.. | 1:60. | . 1:60...... |  |  |  |
| Syracuse . . . . . . . . . . 4:60. | 1:60 | . 1:60....... | B. C. REMEDY |  |  |
| Washingron. . . . . . . . 8:60. | 3:60. | . 3:60..... | Columbus.......... $1: 10$ 1:20; 1:30...... . . . . . . . . . . . . . . . . . . . . . . . |  |  |
| VICKS FORmULA 44 |  |  | Dayton. $\square$ 1:40; 1:60 $\qquad$ |  |  |
| Boltimore . . . . . . . . . . 2:60 | 3:60 | 2:60.. | Indianopolis........ 1:10; 1:20; 1:30 |  |  |
| Beston. . . . . . . . . . . . 8:60. | 1:60 | . 1:60..... | Kansas Ciry.... . . . 2:20; 2:60.... |  |  |
| Buffolo.. . . . . . . . . . 5 5:60. |  | . 2:60...... | BROMO QUININE PRODUCTS |  |  |
| Philadelphía. ...... 160, 1.5 min . | 1:60 |  | Chicago. . . . . . . . . 11:60... . . . . . . . . . . . . . . . . . . . . . . . . . . . . . . $5: 60$ |  |  |
| Providence. . . . . . . . 4 4,60. | 1:60 | 1:60. |  |  |  |
| Syracuse . . . . . . . . . . 6:60... | 1:60 | ... 1:60....... |  |  |  |
| Washington. . . . . . . . 9:60. | - 3:60. | .... 2:60... | Columbus. . . . . . . . . 1:60. . . . . . . . . . . . . . . . . . . . . . . . . . . . . . . . . . . . |  |  |
| VICKS SINEX |  |  | Des Moines. . . . . . . . 2:60................ 2:60................. . 1:60. |  |  |
| Baltimore | 1:60 | . 3:60...... | Detroit. . . . . . . . . . 5:60................ 3:60................ 2:60 |  |  |
| Beston. . . . . . . . . . . . 3:60. |  | 2:60 | Kansas City. . . . . . . 2:60................ $2.60 . . . .$. . . . . . . . . 4 4:60. |  |  |
| Buffolo. . . . . . . . . . 1:60. |  | 1:60.. | Milwaukee......... 3:60.............. 1:20; 1:60.......... 1:60 |  |  |
| Hartford. |  | . 4:60...... |  |  |  |
| Philadelphio ........ 2860; $1-5 \mathrm{~min}$. | . 1:60. | . 5:60...... |  |  |  |
| Providence......... 1:60.. | . 3:60. | . 2:60....... | BROMO-SELTZER |  |  |
| Syracuse........... 1:60. | - 1:60. | . 1:60...... |  |  |  |
| Washington........ 1:60. | 2:60. | . 3:60. |  |  |  |
| VICKS TABLETS |  |  | Cleveland. . . . . . . . . . . . . . . . . . . . . . . . . . 2:20............................ . |  |  |
| Boston, . . . . . . . . . . 1:60. |  | . 1:60. | Columbus. . . . . . . . . . . . . . . . . . . . . . . . . 1:20.................. . . . . . . . . |  |  |
| Philadelphia........ 1:60.. | 1:60 | 4:60 | Dayton. . . . . . . . . . . . . . . . . . . . . . . . . . 1:20; 1:60..................... . |  |  |
| Providence. . . . . . . 1:60. |  | . 1:60. | Des Moines........ . 1:60.... . . . . . . . . . . . . . . . . . . . . . . . . . . 1:60..... |  |  |
| Syracuse. . | 1:60 | 1:60 | Detroit. . . . . . . . . . 1:20................ . 2:20; 2:60 . . . . . . . . . . . . . . . . . |  |  |
| Wostington........ 1:60. |  |  |  |  |  |
| VICKS VAPORUB |  |  | Fort Wayne. . . . . . . . . . . . . . . . . . . . . . . . . 1:20................ $1: 60$. |  |  |
| Boltimore . . . . . . . . . 2:60. | 1:60. | 1:60. | Indianapolis. . . . . . . . . . . . . . . . . . . . . . . . . 2:60. . . . . . . . . . . . . . . . . . . |  |  |
| Boston............. . 4:60.. | . 1:60. | . 5:60. | Kansas City. . . . . . 1:60. . . . . . . . . . . . . . . . . . . . . . . . . . . . . $1: 60 . .$. |  |  |
| Buffalo. . . . . . . . . . . 4:60. |  |  | Lansing - Flint . Boy City . . . . . . . . . . . . . . . . . . . . . . . . . . . . . . . . . . . $2: 60$. |  |  |
| Mantord. |  |  | Milwaukee. . . . . . . . . . . . . . . . . . . . . . . . . . . 2:60.... . . . . . . . . . . . . . . . |  |  |
| Philodelphia. . . . . . . 3:60, 3-5 min. |  | 3:60. | Minneapalis. . . . . . . . . . .................. 1:20........................... |  |  |
| Providence. . . . . . . . 5:60. |  | . 2:60. | So. Bend - Elkhart. . . . . . . . . . . . . . . . . . . . . 1:20; 1:60. . . . . . . . . . . . . . . . |  |  |
| Syracuse........... 2:60... |  | 2:60. | St. Louis. . . . . . . . . . . . . . . . . . . . . . . . . . . 1:20. . . . . . . . . . . . . 1.60.. |  |  |
| Washington........ 2:60.. | . 1:60 | . 1:60.. |  |  |  |

## REPORT ON SPOT rominucd

$$
\text { Sign.on-6 p.m. } 6.11 \text { p.m. } 11 \text { p.m.-Sign.of }
$$

$$
\text { Sign.on-6 p.m. } \quad 6.11 \text { p.m. }
$$




Lock up your Fall program schedule now. Close up those blanks in your local programming. Line up any of these MGM-TV shorts across the board. Or combine them in any of many exciting ways. Open up new sponsor possibilities with the comedies, cartoons, novelties and specialties that really click!



## The Sun Also Rises in Tulsa


"Please stop saying 'A-a-a-ah-h-h-h!' when you drink your Cain's coffec. You're teaching grandpa bad habis."
So wrote a little girl to KOTV's local Helios, whose enthusiastic coffee breaking on "Sun-Up" prompted the bit of sponsor identification quoted above

KOTV's sun chariot rolls across the Tulsa sky every morning from 7 to 8 . For half that time a long-established early morning network program tries to make a race of it on another channelbut our program out-rates it two- or three-toone. We think we know why.
There's the program's spontaneity. (If someone goofs, corrections are made on camera. It's not unusual for a cameraman to shout, "What do we do next?" The audience usually sees the behind-the-scenes answer.)
But the most significant reason for the program's success is its happy blend of local service and entertainment. It is indigenous. Without the unlimited budget of its network competitor, without the pick of the nation's brain power or talent-although visiting national personalities frequently put in an appearance-"Sun-Up" is nevertheless fresh and informative. It does not offer the academic charm of national weather reports-it tells how to dress the kids this morning. It presents conversation-making neighbors, not headline-making global celebrities. And, while it is important to keep up with world affairs-as "Sun-Up" does through newscastswhat the viewer really sees is a reflection of life in his own community.
"Sun-Up" interprets Corinthian's basic programming philosophy. Through the unequalled CBS eye, we bring our viewers entertainment and information from the outstanding network. In addition, regional needs and tastes are met by creative local programming. This, we believe, builds audience loyalty, wins viewer respect, and helps make friendly prospects for our advertisers.


Responsibility in Broadcas

## REPORT ON SPOT from page 20

| Sign-on-6 p.m. | 6.11 p.m. | 11 p.m.-Sign.off |
| :---: | :---: | :---: |
| PERTUSSIN COUGH SYRUP continued |  |  |
| Fort Wayne. . . . . . . 1:60. |  |  |
| Indianapolis......... 1:60 |  |  |
| Lansing - Flint - |  |  |
|  |  |  |
| Bay City. . . |  |  |
| 5t. Louis. . . . . . . . . . 2:60.. | . 2:60. | 1:60. |
| PERTUSSIN VAPORIZER |  |  |
|  |  |  |
| Cincinnati. . . . . . . . . 3:60. . . . . . . . . . . . . . . . . . . . . . . . . . . . . . . $2: 60$. |  |  |
| Cleveland. . . . . . . . 8:60............... . . . . . . . . . . . . . . . . . . 3:60...... . |  |  |
| Dayton. . . . . . . . . . . 5:60. . . . . . . . . . . . . . . . . . . . . . . . . . . . . . . . . . . . . . . . |  |  |
| Fort Wayne . . . . . . . $1: 60$. . . . . . . . . . . . . . . . . . . . . . . . . . . . . . . . . . . . . . . |  |  |
| Indianapolis........ I:60 |  |  |
| Lansing - Flint - |  |  |
| Bay City . . . . . . . . 3:60 |  |  |
| REM COLD REMEDY |  |  |
| Chicago. . . . . . . . . . 2:60........... . . . . . . . . . . . . . . . . . . . . . . . $2: 60$. |  |  |
| ST. JOSEPH ASPIRIN |  |  |
| Chicago. . . . . . . . . . 10:20; 6:60. |  |  |
| Cincinnati. . . . . . . . . 8:60. | 1:60. | ... 1:60. |
| Cleveland.......... 3:20; 10:60. |  | 4:60. |
| Detroit. . . . . . . . . . . 2:20; 11:60. |  | 1:60.. |
| Evansville - Henderson.28:60. | 3:60. | 3:60. |
| Indianapolis. . . . . . . 1:60. |  |  |
|  |  |  |
| Milwaukee. . . . . . . . 5:20; 8:60.. |  |  |
| Minneapolis. . . . . . . 5:20; 5:60.. |  |  |
| St. Louis. . . . . . . . . . . 3:20; 27:60 . . . . . . . . 3:60 . . . . . . . . . . . . . . . . 2:20; |  |  |
| SAL-FAYNE HEADACHE REMEDY |  |  |
| Dayton. $\qquad$ |  |  |
| Spectran b cold remedy |  |  |
| Chicago............ 5:60................ . . . . . . . . . . . . . . . . . . 5:60. |  |  |
| Evansville . Henderson. 7:60............... 3:60 |  |  |
| Milwaukee. . . . . . . . 4:60................ . . . . . . . . . . . . . . . . . . 2:60 |  |  |
| St. Louis. . . . . . . . . . 10:60 . . . . . . . . . . . . . . . . . . . . . . . . . . . . . . . 3:60...... . |  |  |
| SUPER ANAMIST ANADREX |  |  |
| Cleveland. . . . . . . . . . . . . . . . . . . . . . . 1:60................ 2:60...... |  |  |
| SUPER ANAHIST COUGH SYRUP |  |  |
| Chicago............ 2:60............... . 2:60............................... . |  |  |
| Cincinnati. . . . . . . . . 1:60 | .. 1:60. | 3:60. |
| Cleveland.......... 1:60 | . 1:60. | 8:60. |
| Columbus. . . . . . . . . . . . . 1 . 60 | , 2:60. | 3:60. |
|  | . 4:60. | 1:60. |
| Dayton. <br> Des Moines. $\qquad$ 1:60 | .. 5:60. | 1:60. |
| Deiroit. . . . . . . . . . 1:60 | .. 1:60. | .. 4:60. |
| Fort Wayne. . . . . . . 1:60 | . 5:60. | 6:60.. |
| Indianopolis. ....... $2: 60$. | .. 4:60. | , 2:60. |
| Kansas City. . . . . . . 2.60 | .. 6:60. | . 2:60. |
| Lonsing - Flint - Bay City | .. 6:60 | 2:60. |
| Milwaukee. | .. 4:60 | 1:60. |
| Minneapolis. | .. 6:60. | 2:60. |
| St. Louis. . . . . . . . . . 1:60. | . $9: 60$ | 2:60. |
| Toledo. | .. 2:60. | 3:60. |
| Super anahist nasal spray |  |  |
| Chicago.......... 2:60............... 2:60............ . . . . . . . . |  |  |
| Cleveland. . . . . . . . . . . . . . | .. 1:60. | 3:60. |
|  |  | 3:60. |
| Columbus. . . . . . . . 1:60. | . 2:60. | 3:60. |
| Dayton. | . 4:60. | . 1:60.... |
| Des Moines. | .. 5.60 | 2:60.... |
| Delroit . . . . . . . . . . 1:60. | .. 1:60. | . 4:60. |
| Fort Wayne. . . . . . . 1:60 | .. 3:60. | . 6:80. |
| Indionapolis........ $2: 60$ | .. 4:60. | 2:60. |
| Kansas City. . . . . . . 4:60. | . 4:60. | 2:60 |
| Lansing - Flint - Bay City. | 6:60. | 2:60. |
| Milwaukee . | .. 4:60. | . 2:60.. |
|  |  | 10 proge 111 |



## t Monthly Review If the Radio Industry

- W. Ayer's much-chronicled blast at adio stations over unequal rate treataent for national advertisers, delivered ia station representatives, is getting loudy reaction.
Indications are that stations would ike to oblige Ayer and other complainng agencies, but they are confused on how to iron out a definition of what onstitutes national business, what does not. The key question: Does a national product offered stations locally by disributors and jobbers get the local rate or the national rate? There is also the ear that il definitions are set up lor the various categories of business offered. and if all stations in a market agree to the same definitions, would this be equisatent to collusive rate fixing-and antitrust trouble?

Rate standardization is likely to be a top radio problem for months to come. No true solution has yet been oflered.

## Radio Research

Aside from its current rate trouble, radio fares much better in a newly released Radio Advertising Bureau booklet, Radio 1960, largely ant updated concentration of basic statistics on radio's size, reach, audience composition and tuning habits, costs and cost comparison with other media . . . sales ammunition pointing up broad growth in the attral medium. Examples:

1. Almost 156.4 million working radio sets in the U.S. last January 1 vs. 146.2 million a year before;
2. Set ownership growth of $98 \%$ since 1949;
3. A $7 \%$ gain in radio's daily reach in the last two years, rising from 68.9 million persons a day to almost 73.7 million ;
4. U.S. sales of Jajanese transistor sets up from 641,000 in 1957 to 4 million last year.

RAB notes that its analysis, compiled from various research sources, is signifi. cant in many areas because it points to the arcelerated growth of radio during the 1950s, television's boom decade.

Other new radio data: The Station Representative Ason. reports that nationall spot ratio business for the first quarter of 1960 hit $\$ 40.08$ million, slightly ahead of the $\$ 39$ million recorded for the same period last year.

The Pepsi-Cola Co. (387 broadeasts). Flectric Auto-lite Co. and Renault Inc. ( 170 broallasts ear h) were the three 10 , network advertiers in terms of total bome broadast delivered. according to A. C. Nielsen Co.'s monthly index for the period emding May 8.

The number of AM ath fill stations on the air at the end of May totated
 90 over the previous month.

## Winter out-of-home listening increased

. And with out-othome lintening now on its ustal summer rive, it appears that winter out-ot-home listening isni bad either. Pulse reports that out-othome listening during the pant witter wan higher than any winter previous! studied. Ilighlights of the Puhe stud!:

1. An average of $4.6 \%$ of atl U.S. radio tamilies listened to radios other than at home between 6 a.m. and midnight:
 slightly below the average for outolhome listening for the peak July August period which cance to $5^{\prime \prime} 0$ :
2. Cities with the highert level of out-ot-home listening: New York and Kansas City-5.1\%.

The distribution of home radio aets. as reported by Fiat binders via 1 . C: Xielsen, is also interesting. $A$ tremel away fromset location in the living room is noted with bedroms and kithems tavored.

Bedrooms with ration now ancome lor $8.1 \%$ of all radio homes; kitchens $710 \%$; living rooms $36 \%$ : homes with portables $16 \%$ and homes with outside radio (including autos), $53 \%$.

If set distribution is chamging, so presumably is listence distibution. Woms, Washington, D.C., attuned to summer raniness. is under way with a "Radio
reaches evels where" contest which invite liveners to tell about the most unustal plate in which they have listened to the "Gond Music Station."
Replies: Bertioe under water with a swimming pool repair man; Morart as background music tor a mother giving birth; an engineer of a rival vation who "sneaks" his listening in the contert room.

Radio station audience promotion. long a cany mixture of guessing gamer and teasure hunts may, however, be growing sounder. According to a number ol industry olocrvers, more and mone vations ate coming to the comeluvion that listenership cannot be buile on programming and prifes alonc. Apiakup is noted in the number of station ancem. ing commonity ties-charitice, ditianship, ventures-in atl cllont on get good publia relations.

FWn


## "Aotion speats loudest"p

Speaking of sales... nothing speaks clearerthan high-speed television action. And CBS Films has three of the fastest-moving action shows in all syndication:
NAVYLOG... the U.S. Navy at war and in peace, in 102 half-hours of adventure on the high seas. A favorite on network television for 3 years, "Navy Log" is repeating that success in scores of markets coast-to-coast.
THE GRAY GHOST . . . the daring exploits of Colonel John S. Mosby (of Mosby's Raiders), and the ideal action show to tie-in with the forthcoming Civil War Centennial celebrations. Stars Tod Andrews in 39 half-hours. U.S. BORDER PATROL... the adventures of the nation's most active law-enforcement agency, battling crime on land, sea and in the air, along 6,000 miles of United States border. Richard Webb stars in 39 half-hours.
Want to turn up sales volume? Let one of these action-charged series do the talking for you.

## CBS FILMS

"... the best film programs for all stations"

[^1]


## Don't ouerlook that uniquely gualified imtligence operative, the station promotion manager

 the presenore on onl sidre of joll" Ilulloul. Thre miliary habits of thonght hater persisted in Mh. Harlbut, presemlly vier presidert of the wrasa stations, coming to the fore
 jeel of the zillues of clower relaliomships belierem the adpertise and agenes on the oller hand and the broalmas promation expal oll live othert.

IA many a mililam campaign, bathes have been won and last beqame of the relative merts of one sides intelli. gence.

In the batte lor business hase you ever thonght of the station promotion manager as a (;-2: (of the promotion depallthent an all intelligence ompost? Whether they ate militaty on business batles, rangaigns rest their fomotations ow acturate brielong sessions. Thevite what we ex-service-


II rating books comprise yom only "estimate of the simation," you ane overlooking many important factors in plaming yon compaign. In military cides. the "estimate of tresillation" is hasel on every piere al perament intalli-
 womblow trae in advertising.

## No confidence violation involved

Morlen sation pomenion depatments are matmats for
 in myiad ativities, pomotion depatments berome impor. tamt sombes of infomation. 'lhis isn't to say that we pors. mentom managens violate comfelences, like the militars. we hance "dassilued" inlommatiom. But his zealous gatarding of sercets dosen't hinder on in lamishing muth hedplal infor.
mation. (aalled in at the plaming stage, promotion managers can fumish yon valuable data on the present situation, on stratcgy, logistics and cren tactics with which to win your sales goals.

An important pant of any brieling session is the "nature al ilie coram." What are the up-to-the-minute facts on station coverage and influche? How do they match your marketing patterns? Perhaps your sales maps are based on outmoded, limited lomms of advertising warfare without considcration of the speed and range of television. Televiston Mabazine has beco a pioneer in establishing the definition of "TV's wide mathet coverage influence . . . the unrivaled range of this newest and most effective sales weapon.

## Getting the right buy to reach the "right" audience

What about the citizemy-friendly or hostile? Again an important consoderation in plamning your campaign. Here the promotion manager with his sales manager can help you with the "right" group of avails to match your product or service to lriendly citizenry . . . to reach new friends and allies for what you have to sell.
What is the bature of the enemy? How limmly is he enwenched? What are his indicated tactics in this market? dgan your station promotion manager can brief you on competitive strongholds, and past effective tactics.

Few military commanders would think of planning a campaign withour consulting G-2 on what it presently knows, or even asking (-2 to ascertain certain information. Buyers of television time cam well consider utilizing the rich lind of market inlomation at the lingertips of the promotion manager.
Just ask us . . after all, we're on your side. We want you to win!


Ever wish you could get in there and do the whole job yoursetf? Then you'd get what you want: then it would come out right. But you can't do it all yourself. And at WLAC.TV vou don't have to. We tearned a long time ago we nceded the right people-on the mike, at the camera, hehind the desk - to do the job the way it should be done. Having the right people is one way WLAC.TV wins so many awards-and audiences. of course.






## MOUNTAIN AND WEST



Pioneer Station Representatives Since 1932
PETERS, G RIFFIN, W OODWARDD, inc.


## Too many advertisers in too few late-week hours means a rate incrase is probably on the zay

pRemium rates in radio, not yet styled "Class $\ . \ . A^{\prime \prime}$. in television, have been concentrated primarily in the $7.9 \mathrm{a} . \mathrm{m}$, and $4-6 \mathrm{p} . \mathrm{m}$. periods.

But on the horizon is another preminm rate area: Wednesday noon to Saturday noon, daytine. The forces that will create this new preminm rate lave been building up, for the past five years. While it may reguire a similar period to produce the new rate, it's a-comin', no mistake.

The law of supply and demand will be the most inmontant factor in creating this new prime time perionl. llandly an order from an agency is received by stations that does not specify Thursday and F riday as the dass in whicin they would like the bulk of the schedule run. Most stations try to oblige by clearing more availabilities on those days.

But as radio's grocery custonnets, retal and manufacturing, expand steadily and the $2+h$ oht day shows litte sign of expansion, the problems of shochorming customars into those days becone impossible for station operators. The result will be a higher rate for the days of higher demand just as newspapers command a premiom for Sumdar and television demands a premionn for $8-10$ p.m.

## Newspapers handle demand by adding pages

This concentration of adrertising volumte inmodiatels before the weekend is, of course, mothing new. lis beron at problem for the press for more thatn a gentration. l'art of the problem has been solved by newspapers' ability to incrave pages. This helps to meet the repuirencmis of the werkend purchaser, the retailer, and the advertiser who leeds there is some merit in nestling close to retailers.

But, even the newspapers have forced adrertisers into some fairly ridiculous positions becanse it is economicall unsound for them to produce a 96-page edition onl Ihals. day and 12 pages on Monday. Hor example: (iasoline advertisers find themselves pushed up into first of the week editions although the pattern of consumer luving in their field
 grocery industry.

How intelligent this concembation ont lhmmat and Fiday is still remains a large dat question. R. Il is bails vocal about positioming adrertising close to the expereded time of comsumer purchase beratme of the forgettolaten of the omsumer.

## Misdirected efforts to limit buys

 peromading the costomer doring those vital loons betome a buand decision is made, we winde at he mivelineted eflomas of some buyers to buy evernthing either in (a) thathr times. (or (b) close (o) weekeind.

Not all products hase a werhemepur hase poble ahbhomgh sonse agencies clo their vadio boving on this permixe. Sul. more important. mans products have a lome "prationo jeriod where obtaining the "hast word." lhat omial weltment just before purthase is comsideralsk les impuntant lhan it is with a 7 -3s catl ol collere.

Fhere are far too mans adremisess verofing toalle fimen when there is really too wolld argoment for this problase whell the examine their comstmen pollle and matels is with the profile of the listence. ! ato. (1) I j.m. is mot whls less expernsive alld produces more prospee es per dollar for
 pooluces more prosperts, period. that the morning time.

Similarly, far weekend hxation offens mothing exocpl less cefferive advertising at preminnol rates lon tadion adser. tisers who do not have owerwheloninglv clear patterns of weckend purchasing.
'Ihe demand will monnt quik $k$ atod steadile enough that there are gonitg to be Thursdas and Fivday premioms on lation in the next few years. Thes will be worthulite for many advertisers but il voll arent one of twom, it's Hot tow eall toplan heing elsewhere when thev are insoked. i v

Everywhere people are saying...

is favored by viewers in Lancaster-Harrisburg-York, plus Gettysburg, Hanover, Lebanon, Chambersburg, Lewistown, Carlisle, Shamokin, Waynesboro, and many other communities. Profit-proved for advertisers, this multi-city market is important to your selling plans.

## WGAL-TV

Channel 8
Lancaster, Pa. NBC and CBS

STEINMAN STATION Clair McCollough, Pres.


# SELL YOUR <br> PRODUCT AND IMAGE WITH ONE COMMERCIAL 

## Retail survey results prove that product-sell advertising also carries your institutiomal message

Along with most people, I'm in favor of so-called institutional or corporate innage advertising. Today, no large company can rely upon chance to have the pulbic, government and stockholders appreciate it. But I domit think institutional advertising needs to pretend the company isn't in the business of making something that's for sale. I believe institutional ads can also sell products, just as product ads also sell the institution that makes them.

## His commercials reveal the advertiser

Think for a minute of the last ad you sans. While you learned about the product, I'll bet you also learned something about the company that made the product. If the manufacturer felt lie could shout at you, his customer, think how he must feel he can treat his employees! When a company tells you with great care how highly it considers its employees, it is also telling you something about the company. It works both ways-simultancously.

Every time an ad is prepared. it is selling both the maker and the product. If it uses trichs that cleceive, if it irritates on purpose, if it bores, threatens, think what the company itself must be like. It is almost impossible for a company to talk about its product without telling you a geat deal about the company itself.
We had a chance to measure this institutional impact of product-sell advertising when we did a recent retail surves. We asked a group of people about stores in their cite. We also asked them whether they had been exproed to the advertising of these stores. One store. for example. had been on television with a series of commert ials designed to do one thing: sell specific products.

People who had seen the product-sell commersials thought the store to be more friendls, more modern. to have better service, to be more reliable, more exciting, more a place where their friends shopped, etc., than did nonviewers. These product-sell commercials had actualls changed the public's picture of the store that sold these
products-and sold the products at the same time de well.
Because we had a recoud of these viewers shopping pattems, we were able toplare a defmite vabue ons suth porbor logical factors of store image as friendliness, whether it was exciting, modern, efe. Itere, I believe, is the forst statiotical proot that what people think of a store is reflected in thein shopping habits. And all these changes in store image were brought about by the product-sell commercials.

Just as this idea of selling the company while promoting its products is true, the reverse is also thes. I have seen matly corponate image commercials that have talked only atou the abstracts of the compans. I feel they would hase beom lat stronger commercials had thev told me these dhallow athle they told me about their prodent.

If a company tells me alont its woth in derelopinge a new technigue, I am also being told abont the allitude of the company wand new ideas. If it voms me it inte national offers, I abo leann its intemationat inmantame.

A combination of ingredients sell the company
Almost erevthing in admotiving tan be both porlutsell and instimional at the vame time. The tome of wine. the gestures, the weterion ol colon, the amome of ("ple. the sespect with whith the weal wat al a ploppert or thanh wn as a costomel. all there tell wom womething about buth the product-and its maker.

 shows that the pubtic recognize that companion adomtining on tele ision are more motent. do mone we.neh. ate mone fiendls and mone reliable than admetisen, in other medta. Jant as the seletion of the adsentisen's persmal wehide tells won something about hin, so tow does the seletion ot his whicle for his produce amd his compamis mewate

We all have something to sell and when we do, we de selling ourselves. Selling ourselses without a prowlut is no sale.

Fいい


## FOR LAZY VIEWERS

When your customers wilt in summer's dog days, try using commercials that sell with a chuckle


IN this sticky month of August, when most people are enjoving a vacation, getting ready to enjoy one, or trying to recover from one, let's cast a lazy eve at some of the more lightheanted commercials which have the doublewhammy of smile-plus-sell. While we're about it, and Pollyanna is prancing around on the cinema screen, let's be glad there's no concerted movenent to bring about mirth-control.

One TV series with a built-in laugh which doesn't fog up the sales story is the Ernie Kovacs series for Dutch Masters Cigars. Sarcely a word is spoken, but the video is delightfully vocal. Agency: Erwin Wasey, Ruthauff \& Ryan, N. Y. Lew Gomavitz, agency producer. Bany Shear, producer/ director. Clair Higgens, cinematography, and art direction bv Al Wein. Step right up and give each a big seegar.

## Minneapolis Gas Company's bewildered bride

Another batch of light-hearted commercials is the animalion series created by Knov-Reeves. Minneapolis, for Minneapolis Gas Company. Whining bridegroon keeps needling Mildred, the bewildered bride. Mildred's shortcomings are due to (what else?) the absence of certain gas appliances. Once she has these magic gadgets; her life changes. Also her personality.

In some of these spors, she really léts the Lesser Half have it. Very amusing. With plenty of sell by soft-voiced Indian maiden Minnegasco. Who's responsible for these Minnie Ha Ha's? Larry Labelle, Bill Shepherd, Russ Neff for the agency. Grant Simmons of Grantray-Lawtence, Cal., and Bill Melendez of Playhouse, Cal., on animation.

Also from up yonder via Camphell- Mithun comes a ribtickling yet memomble series for Northwest Orient Airlines. Produced by Desilu with agency producers Cleo Hovel and To page 100


## In TV too... Film does the

## "impossible!"

Like to show something that doesn't happen-really can't happen? Want to show the "No!"-thus emphasize the "Yes!"? Chemstrand Nylon did it brilliantly . . . visually squeezed a whole selling sequence into a few film frames.

Adaptable!... That's the way it is with film!

Film, and film alone, does three things for you: (1) gives animation -crisp, exciting; (2) provides the optical effects you've always required for high-polish commercials; (3) assures you the coverage and penetration which market saturation requires.

For more information, write Motion Picture Film Department EASTMAN KODAK COMPANY Rochester 4, N.Y.

East Coost Division
342 Madison Avenue New York 17, N.Y.
Midwest Division
130 East Randolph Drive
Chicago 1, ItI.
West Coost Division
6706 Santa Monico Blvd
Hollywood 38, Calif
or W. J. German, Inc.
Agents for the sale and distribution
of Eastman Professional Mation Picture Films,
Fort Lee, N.J., Chicago, III., Hollywood, Calif
ADVERTISER:
The Chemstrand Corp.
ADVERTISING AGENCY:
Doyle Dane Bernbach, Inc.
PRODUCER:
Transfilm-Caravel, Inc.


## where makes the difference

When a lion roars in the jungle, everyone trembles. But when he roars in a zoo, even the children laugh. There's a lesson here . . . and not only for lions. Very often, where you say something counts as much as what you say or who you are.

In advertising, this phenomenon is known as med climate. And nowhere is its effect more pronounc than in the pages of Television Magazine. Here a climate of authority, of prestige, that assures ma imum impact for your sales message. For the peor you sell to have come to regard Television Magazi! as spokesman for the broadcast industry - as inte.

preter of broadcasting's vital role, not only in the American economy, but in our social and cultural development as well.

It is this emphasis on the big picture . . . the broad concept . . . that has won for Television Magazine the confidence, the respect, the month-after-month readership of so many of the industry's top execu-
tives-the decision-makers who mean business for you. When your advertising message roars out in Television Magazine, it roars loudest-and on the management level.

TELEVISION
the management magazine OF BROADCAST ADVERTISING


## TEN-YEAR BUDGET TREND BY PRODUCT GROUP

Based on the only published budget estimates in cluding costs of programming, production, space and time.

Exclusive - product group trends in terms of median share of measured budget for the top 50 advertisers (half the members of each product group allocated more than the median figure listed, half allocated less).


# TEN-YEAR BUDGET TREND OF THE TOP 50 ADVERTISERS 


#### Abstract

This exclusive trend report traces allocations to network and spot television, newspapers. magazines and network radio, adjusted for discounts. production and programming costs.


IN 1959, the nation's advertising leaders, the largex. 1 idhest and most successin! U'.S. marketers, intensified their dominance in television. The upper-tracket media spending pattern, which showed a linge dollar drift to TV throughotut the 1950s, has unquestionably confirmed TV' as the single most important force in marketing. Last year, as in 1958. 37 of the Top 50 national advertisers made TV their primary medium. And of the Sl.3 billion spent by the Top 50 in the five measured media in $1959.56 .9 \%$ or almost $\$ 754$ million went to television.

But if the last two years are any indiation, TV's share of the Top 50's media spending has reached a leveling ofl point, a new mark of stability atter a heady, unpredictable flight upward. The mediun will undoubtedly continue to make dollar gains, but its percentage of the total media appropriations will not likely show spectacular jumps, as in the past.

## TV share of budget up $5 \%$ in two years

Top 50 TV' spending in 1957, which stood at nearly stil: million, gave 'TV' a media share of $51.8 \%$. In 1958 TV spending climbed to over $\$ 637$ million for a media slate of $55.7 \%$. Last year's Top 50 TV spending of almost $\$ 7.54$ mil. lion, some $\$ 117$ million better than in lose, was only good enough for a media shate rise of just over onte peremtage figure to $56.9 \%$.

Television's contributions to marketing wer the last decade have been immeasurable. And the TV advertisers total investment in the medium-better than $\$ 8.7$ billion since 1949-is evidence in itself of how great an advertising force TV has become. The fact has not escaped top man-
agements evolwhote. fin planning tor the "Bos, they are looking back on the media strategies of the '50s. How the pate-setting Top 50 companies spemt their ad money is carrying tremendous weight in the new managementmarketing alecisions.

## Newspapers place second as primary medium

In 195!. after a decade of testing various media combinations, ?9 of the Top 50 advertisers put 5o"; on more of their budgets into television. Thity companies made network TV' their primary medimm. 'Three companies aciomed spot IV'. Newspapers were the chief vehicles for ten when. and magatines wete the prime support of the remaining seven

Media selection patterns lase yoat bath a nditional. rela tivele unchanged course. Overall, a slight shift to spot in was in evidence, largely at the expense of network 1 T . Magarines also scomed a slight gain while newspapers and network radio continted downware.

The three liguor companies (deprived of TV') and the four atutomobile companies (attuned to local deater sup poon remained loyal to newspapers. Schenley Industrich however, increased its magatine state while Distillers (iorp. -Seagramis I.dd. made magazines its prime medimm b at slight margin over newspapers.

Of the the appliance companies, one-RC. A -contimed to break pattern. After a strong (i3\% of budget swing to TV in 1958 at the expense of newspapers and magazines. R(..) last year turned $50 \%$ to print (accenting magazines). $45 \%$ (o TV. W'estinghotise increased its nework TV allegianc while GFF stuck even stronger to magarines. Soap, drug and

To neve met

## Veacomer to the Top 50, American Motors rockets to 341 h place with double 1958's media budget

tobacco manmationens comtimed to show their overwheming preference for Tre white the food company emphasis varied.

The 「op, 50 have shown great stability over the years. Seven of last years 10 leaders have appeared in the top since 1954-Procter \& Gamble Ceneral Notoms. Cencral Foods, Ford, Lever, Colgate and Chrysler

## P\&G tops GM by nearly $\$ 4$ million

While positions within the top 10 shifted slighely betwee: 1958 and 1959, with Ford. to example, dropping trom fourth to seventh place, and American Home Products climbing from eighth to lifth, the top three remain the same. PAG took the mmber one position for the second straight vear with spending of $\$ 110,199,000$, some $\$ 4$ million more than second place GM, the company PS.G displaced from the top in 1958 after a GM reign of five straight vears. General foods held fast to third place. New in the top 10 is General Mitls, which exchanged 11 h for 10 oh place with American Tobacco.

The most dramatic climb was dat of American Motors. Not even a member of the Top 50 in 1958. American rocketed to 34 th place last year powered by a media budget more than doubled over 1958 as an expression of faith in the small car. Its primary media choice in 1959 was newspapers, with magazine and some spot TV' support.

Adell Chemical and National Bisctit made notable gains. each investing over $50 \%$ in TV last year. 'Those slipping most in rank from 1958 to 1959 were Pillsbury Mills, RCA and Schenley, all accenting print.

In addition to American Motors, two oher companies appear in last vears Top 50 which were not included in 1958: Texaco in 46 h place with $73 \%$ of its budget in network TV (vs onty $4 \%$ in 1958), and Borden Ca. in $48 . h$ place, returning after a year's absence with $42 \%$ of its budget in spot and network TV. Displaced from the Top 50 in 1959: Johnson \& Johnson, Carnation and Pepsi-Cola.

The hard goods mamfacurers. haidest hit among all product groups in the 1958 recession, all bounced bach with increased sales, although not all ad expenditures rose. Ot the auto makers, GM and American Motors increased ad spending hugely, Chrysler slightly and Ford not at all. Only GE, among the appliance makers, boosted its media budger. RCA cut spending by about $\$ 1,000,000$; Westinghouse kept appropriations at their 1958 level.

Among the package goods advertisers in the Top 50, 12 food processors boosted their media budgets, hiree cur lack; in tobacco, five were up, one was down; in soap. all increased their spending; in drugs \& toiletries, seven were up and two were down in expenditures. From: net sales figures available on 32 of the 34 package goods advertisers, 28 registered gains, one held even, three were down.

Overall, 40 of last year's Top 50 increased their media budgets. And of these, 33 enjoyed increased sales.

Among the 30 companies putting a greater relative emplasis on network TV last year, the heaviest were Carter Products, Pharmaceuticals Inc., Gillette, Texaco and S. C. Johnson, the latter upping its share of nework TV from $68 \%$ to $81 \%$. Adell Chemical, Continental Baking and Warner-Lambert favored spot TV, and it was appatent hat

## TELEVISION MAGAZINE'S TOP 50

The Top 50 advertisers are ranked here according to their expenditures in five measured media: network TV, spot TV, newspapers, magaines and network radio. Dollar toals and shareof-budget reter to these five media only. If billboard were included, lor example, comparative rankings would change and the Top 50 listing would be slightily athered. Spot radio, for which complete figures are unavailable, might change the rankings again.

The media expenditures listed here are unduplicated elsewhere. To gross time and space costs derived from standard sources Teievision Magzzine has applied iwo factors, the first to accoumt lon media discount structures and the second to include production costs. The result is an estimate of the advertiser's comal expenditure.

Although there are wide variations among companies in the same product category, a common approach is usually apparent in their spending patterns. The chart on the opening page traces these group trends in terms of media shares of measured budgets (hatf the members in the group allocated more than the median figure, half allocated less.) These median shares are based on network TV, spot TV, newspapers, magazines and network radio.
many more companies were heavying up in the medium.
Aside from the four auto and threc liguor companies that are traditionally heave in newspapers, Borden, Pillsbury and Sivift increased their newspaper shave to round out the ten companies emphasizing the medium. Of the seven advertisers accenting magazines, the parade was led by AT\&T ( $81 \%$ of spending), GE, DuPont, Camphell Soup and Coca-Cola, the latter shifting out of netrspapers to give magazines $50 \%$ of its media emplasis.

## Analysis of the six key industries

The following is an analysis of how the six key indus(r) groups represented in the Top 50 divided their advertising dollars among the five measured media in 1959:

APPLIANCES: The major shift in media emphasis among the three appliance manufacturers was carried out by RCA which moved back to an overall accent on print after a big $63 \%$ of budget venture into network TV in 1958. RCA kept network TV as its prime medium last year with $41 \%$ of spending, but it increased its magazine share from 230 to $34 \%$, its newspaper slare from $10 \%$ to $16 \%$, botl approximating 1957 levels.

General Electric and Westinghouse both continued u follow media patterns that have been standard for them fo close to a decade: GF accenting magazines, Westinghousi giving the nod to network TV. Last year GE incleased it magazine share to $47 \%$, largely at the expense of news papers. Westinghouse increased its network TV spendin to $56 \%$ of budget, also at the expense of newspapers. 0 the three appliance makers, only GE increased its total a expenditure last year, had net sales better than those of it two competitors combined.

AUTOMOBILES: With American Motors joining the elit

## Share of budget in each medium adjusted for production and programming costs and discounts

Dollar totals represent adverisers expenditures in the measured media only. bor 1956-59, these are spor '11'. network TV, newspapers, magazines and network radio. Prior to 1956, spot TV is not included. Percentage figuses. which add up to $100 \%$ for each year, indicate relative shates of the measured media only.

These ligures are based on time and space billings. which have been adjusted to allow for production costs ill all media and for programming costs and discomes in radio and television. (See earlier note on how this study wor done.)


1. Procter \& Gamble Co.

| 1959 | 33 | 57 | 6 | 4 | $*$ | 110,199 | 1.369 |
| :--- | ---: | ---: | ---: | ---: | ---: | ---: | ---: |
| 1958 | 25 | 60 | 7 | 7 | 1 | 104,920 | 1.295 |
| 1957 | 21 | 50 | 8 | 10 | 1 | 101.143 | 1.156 |
| 1956 | 16 | 62 | 8 | 13 | 1 | 91.256 | - |
| 1955 | - | 64 | 12 | 12 | 12 | 70.939 | - |
| 1954 | - | 55 | 13 | 12 | 20 | 58,437 | - |
| 1953 | - | 41 | 16 | 15 | 28 | 52.186 | - |
| 1952 | - | 37 | 16 | 15 | 32 | 53,313 | - |
| 1951 | - | 20 | 29 | 15 | 36 | 52.881 | - |
| 1950 | - | 3 | 29 | 15 | 53 | 36336 | - |

## 2. General Motors Corp.

| 1959 | 3 | 23 | 39 | 32 | 3 | 106,532 | 11.233 |
| :--- | ---: | ---: | ---: | ---: | ---: | ---: | ---: |
| 1958 | 1 | 28 | 39 | 28 | 4 | 93,795 | 9.522 |
| 1957 | 1 | 16 | 53 | 27 | 3 | 105.091 | 10.990 |
| 1956 | 2 | 21 | 50 | 25 | 2 | 115,631 | - |
| 1955 | - | 16 | 55 | 24 | 5 | 120,976 |  |
| 1954 | - | 17 | 50 | 29 | 4 | 80.289 | - |
| 1953 | - | 16 | 50 | 30 | 4 | 69.865 | - |
| 1952 | - | 16 | 49 | 32 | 3 | 44,081 | - |
| 1951 | - | 6 | 63 | 29 | 2 | 40.533 | - |
| 1950 | - | 5 | 62 | 32 | 1 | 47.364 | - |

## 3. General Foods Corp.


(Top io livmer are conmmud an pion -

# THE CBS <br> "FARM TEAM" 

## All companies are faced with the problem of developing executive

Fouk years ago, in an analysis of where network exem. tives come fiom. 「elemision Magazine leatured the Five men at right as oppical products of the CBS "lam tam"-men destined lor top management positions. Today, James Aubrey and Merle Jones are presidents of CBS divisions. Fhomas Dawson. Sam (iook Digges and E.dinund Bunker hold key vice presidencies.

The tarm team training that booght these men to the top represents one solution to the problem of recruiting and developing executive manpower tacing all businesses, particularly the last-expanding communications industry.

Thoough a firm grounding process, farm team development is usually from a berth in spot or station sales; on to station sales manager, general manager of the spot division, or managership of an owned station; then up into the network level, possibly as high as a presidency, as in the case of Aubrey, Jones, and before them Jack Van Volkenburg. The great advantage of the farm team is that it gives young men a chance to develop on their own with a good real of responsibility, but still under the guidance of experienced hands like stations division president Merle Jones and Craig Lawrence, v.p. of stations and spot sales.

Strictly speaking, the farm team is not a formal management program outlined in memos and activated by a set of policy directives. More simply, it is a pattern of executive development and advancement that has evolved out of the long-range thinking that has made the management tcan of Paley and Stanton one of the most respected in .nnd outside the industry.

The farm team evolsed back in the 1930s when a numhel of men who had worked for Leslie Atlass at wввм radio. Chicago, went on to jobs at the St. I.ouis and Minncapolis stations, and then upward and onward to the "big "itv:" I ime has seen the pattern of intra-company upward mosement repeated with a consistency especially rare in the bentive commmentions business. Consider, for example, this seguence of farm team activity back in 1956.
fames Ambrey. gencral manager of kxir. became manager of network progams in Hollywood.

Clank Ceorge. general manager of CIBS elevision spot sales. replaced Aubrey as general manager of knxr.

John Schmeider, bastem manager of spot sales. replaced

Clark George as general manager of the spot division Fom Judge, midwestern manager of spot sales, replaced Schneider as Eastern manager.

Arthur Elliot, account executive in spot sales, replaced juctge as midwestern manager.

Bruce Bryant, spot sales account executive, replaced Judge as Eastern manager when the latter left CBS shortly alter his appointment.

John Schneider switched from general manager of spot sales to general manager of wcau-tv.

Bruce Bryant replaced Schneider as general manager of spot sales.

Arthur Elliot replaced Bryant as Eastern manager.
John White of spot sales' San Francisco office replaced Elliot as midwestern manager.

With all its obvious advantages, a paradox is that the farm system may actually create an embarrassment of riches: more capable men on their way up than places to put them. During their farm team days, Jim Aubrey, Merle Jones and Tom Dawson all left CBS temporarily, and Ed Bunker at one point was on the verge of going.

Stations division vice president Craig Lawrence admits that movement upward is not quite so rapid as when the network was acquiring its full quota of stations, but he stresses that new opportunities are being created as various divisions within the network expand.

Today's farm teain members (page 46), presumably pitching for their chance at the majors, are relatively young but so are many of the executives above them in the network. The recent move conferring the title of vice presi dent on the five station general managers is officially explained as a "belated action to put these men who do millions of dollars' worth of business on the same level as executives in other industries." It's likely, however, that the gesture was partially offered as a vote of confidenct during the waiting game: indeed, with the vice-presidential title and responsibilities, many may well feel these men have already "arrived."

Nevertheless, today's farm team members have ample precedents to go by, and with most present network execu tives expected to hold on for a while, the biggest problem may be, how're you going to keep them down on the farm:

manpower. What makes CBS'system outstanding is that it works.

THOMAS H. DAWSON, vice president of network sales


MERLE S. JONES, president, velevision sfations division


SAM COOK DIGGES, administrative vite presidenl. CBS Films


## FIELD GRADUATES

For these ex-fam tean members. it's now the big leagnes. 'T' network president james dubrey came up through sales and general managership of k.vxr, went on to head CIBS network programs in Hollywoet. After a wo-sear hitch at ABC: as v.p. of network programming and talem, he repoined CBS as efocteative services. soon was execmive v.p. Merle Jones' romte to two division presidencies. first of 'I'Y network, now of owned stations, wats via management of kmon and kse radio and kry-th (bow kaxr). Like Aubrey, he temporarily lett the larm team. was for two years v.p. of Cowles Broadcasting. Thomas Dawson, $\cdot$.p. of network sales, played in we radio farm team as salemant for wooo and Fiastern sales manager of spot radio. Following a two-year stint as director of $\Gamma^{\prime}$ for the Petry Co., he retumed to CBS as general manager of 'IV' spor sales, advancing to salev manager of the nework. San Cook ligges, administrative v.p. of CBS Films, typically rode up though spot sales, went on (0) manage wobs-Tv. I:dmond Bmaker, r.p. of CISS' Washing1on, D.C. office, was general sales manager of kNxT, genemal manager of wxix. lle entered the network arema as v.p. first in affiliate relations. then in s.ten.


## TO

 Under the farm terim system, young men develop their potentio
## OTHER FARM TEAM ALUMNI

William Hatan (below, (op), vp. of TV network sales, odministration, joined the farm team in 1937 as accoumt executive in radio spot sales. After army service, he moved into the network as assistant to the director of station atministration. The next step was to network sales as accoum executive, on to assistant sales manager. Eastern sales manager and v.p. of network sales. Harsev Struthers (cen(er). 3.p. of station services. got his field. work as general manager of weel radio and whet-tw. Carl Ward (botom), v.p. of affiliate relations, made his way into CRS at woco. later becoming general manager of weas radio.


Craig Lawrence, v.j) of CBS owned rV stations and spre sales, is pivot man al the farm team operation. Formerly with Cowles Broadcasting, he joined CBS in 1952 as general manager of wens, moving up to director of station administration. To. day's farm teay members follow patterns of their predecessors. Bruce Bryant, w.p. and general manager of spot sales, staried selling for CBS in Chicago, became Eastern manager, then general manager of spot. Of the owned stations v.p./general managers: wens' Frank Shake. speare rose from spot sales to general sales matrager of webs, then general manager of wxix. Clark George of wabu also held general managership of kNxT , climbed through station sales in the spot division, eventually as Eastern sales manager. Robert Wood moved into general managership of knXt after serving as the station's sales manager, previously had been sales service manager of knX radio and spot sales account exccutive. Eugene Wilkey, manager of kwox-Tv, also headed kmox radio. His beginnings at CBS were at wecn radio, where he rose from as sistant program director to general manager. John Schneider of weals joined CBS ten vears ago as smt sales account executive in Chicago, transferred 10 New York in the same capacity, berame Eastern manager, then general manager of the spot division. It's from this group and others coming up with them that CBS' future top-level executives will be drawn.

(Above) FRANK J. SHAKESPEARE, Je., vike-prenident! general manager, WCES.TV
(Bottoml JOWN SCHNEIDER, wike pienidenlfgoneroil

## DAY'S FARM TEAM

 with the expert guidance of experienced network executives
(Abovel BRUCE BRYANT, vice president and general manager, TV spot sales (Boffom) ROBERT D. WOOD, vice president/general manager, KNXT-TV


## OTHER ROUTES TO <br> THE TOP

Of course not all CBS executives lave come from the field. Some, particularly atomong the spectalists, started as "rookies." wonking their way up througlı the network isself. Williann Lodge (below. wop). tom example, joined C.BS as an engincer in 1931. In 1948 he was named bip. of enginecring. bater adding responsibilities for station administralion. John Cowden (cemer), How v.p. of intormation services, stamed in the promotion department in 1936i. By 1951 he wats director of operations, atvertising and sales promotion tor the TV new work, and seven years later was appointed v.p. of advertising and saldes promotion for the IV stations division. Onall Kat, (bottom) entered Cibs: research department 29 vears ago, became director al research tor the IV netwonh in 1951. switehing speriallies fure years later, lie was appointed v.p. of daytime programs, athel a year ago was elevated to b.p. ot network progratis.


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Television Magazine's Media Strategy Commillee
ROBERT H. BOUIWARE
v.p. & ossociate media director, Fletcher Richards, Calkins & Holden,
Now York
ROBERT E. britton
v.p., medio-research.markeling, MacManus, John & Adams, Michigon
E. LAWrence deCkinger
v.p. & media director, Grey Advertising. New York
William C. dekker
v.p. & medio director, McConn-Ericksan, New York
lester a. delano
v.p., marketing services, North Advertising, Chicago
PAUL E. J. GERHOID
v.p., medio & reseorch, Foote, Cone & Belding, New York
HARRY M. JOHNSON
media director. Campbell-Mithun, Minneapolis
FRANK B. KEMP
v.p., medio, Compton Advertising, New York
ROD MO&DONAID
v.p. & media director, Guild, Bascom & Bonfigli, San francisco
JAMES J. McCAFFREY
senior v.p., Cgilvy, Benson & Mather, New York
NEWMAN F. MCEVOY
senior v.p., Cunningham & Wolsh, New York
LEONARD MATTHEWS
v.p., marketing services, Leo Burneft, Chicago
WILLIAM E. MATTHEWS
v.p., & director of medio relations and plonning, Young & Rubicom,
New York
ARTHUR A. PORTER
v.p.. media. J. Walter Thompson, New York
LEE RICH
v.p. & media director, Benton & Bowles, New York
R. R. RIEMENSCHNEIDER
media director, Gardner Advertising, Sl. Lovis
MAXWELL ULE
senior v.p., Kenyon & Eckhordt, New York
blair vedder, jr.
v.p. & medio director. Needham, Lovis & Brorby, Chicago
herbert zeltNER
v.p. & media director, Lennen & Newell, Inc., New York
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By Dr. E. Lawrence Deckinger

Dkaper Daniels had this to say recently about his boss, Leo Burnett: "For the sake of everyone, all who know Leo hope he will get his reward in Heaven. Otherwise, we expect to see a large-scale advertising campaign launched which will change the image of Hell and make it seem like the only place worth going to."

One of the most serious problems in media choice is that the selection of media for advertising messages is an art, not a science. Not that we don't have better media data than ever before. We do. With the growth and expansion of the ratings services, and the development of research techniques, we are certainly more richly endowed with the tools of media measurement than we ever were before. We have more scientific information on which to base intelligent media decisions, and we are most grateful to the research folk for making these data available.

Twelve articles in the Media Strategy series have appeared thus far in Television Magabine. These have been unifonmly well written, enlightoning. and useful. They explain some ingenious media thinking that has been done, and is being done, in the advertising business today, and show why it was done the way it was.

And, for the most part, they presont statistical compilations on the number of different homes reached, of the gross number of homes reached, and the frequency with which they are contacted-all valuable and important data in arriving at intelligent decisions in the making of media choices.

It now seems appropriate to step back a few steps, and take a panoramic look at media from the standpoint. "What
have we proved?"-or, at least, "What are we in the process of proving?" In other words, have we established some ground rules that can be helpful to the readers of these articles in their own media planning?

The most value will have been achieved if some rules of action are now evident, if we are in the process of setting up a scientific body of information, a set of rules based on experience which can be used to predict results if we adopt certain courses of advertising action. Then, the media selection part of advertising, at least, will be on its way to being established as a science.
Unhappily, this is really not true. Four of the articles were general in nature, or concerned with specific tactical situations. The other six were concerned with the media strategy suggested in the marketing of specific products-"Glint," "Eatsome," "Goodies," "Fizz-o," "Plan B" and a new shape electric light bulb.

## No certainty that only course of action was followed

None of the case histories which have been presentedgood as they are, and important as they.are, and useful as they are-can be used as evidence that the course of action selected is the one course which, under similar circumstances, for similar products in the future (perhaps, even, the same product!), will produce like results. There is no way of knowing but that another course of action-even in the case of all the articles which have been written up to date-would have produced different results than anticipated for the course of action which was "recommended." (It is understood that four of the five case histories were

## In a review of the ten articles comprising Television Magasine's

 Media Strategy series over the past year, Dr: E. Lawrence Deckinger, vice president and media director of Grev Ideertising maintains that . .
## Selection Is An Art, Not a Science

fictitious, but presumably were based on whe situations.) In other words, although sound-sounding and logial reasons can be offered for the media selection, sound-sounding and logical reasons could have been offered for some oher course of action. There is only rationale to support our comclusions; there is no proof that our rationale is valid.

The reason for this is that, as yet, we simply do not have a scientific body of knowledge about media selection. Media selection, at least in the areas of media choice which are not mail order, is an art, and not a science.

Don't misunderstand. While it is true that media selection is an art, it is a very skilled art. Experience teaches us something about what works and what doesn't work, and under what circumstances. It takes good, trained, skilled people to take the data that is available and mold it into a logical media plan with high promise of success in the market place. The point is that, as in most businesses, the mont important ingredient is good judgment.

Is that bad? Of course notl All business is an art. Media selection, in fact, with the data now at its disposal, probably comes closer to being a science than any other branch of the advertising arts. But, because media selection is still an art. the "facts" of a media situation are rarely conclusive. rhey can be persuasive, but not conclusive. Becanse another individual can take the same facts and arrive at a different conclusion.

As in so many things, in constructing media plans it is easy to get opinions-very hard to get facts. The casual observer will say: "Oh, it's easy enough to get the facts as to what works. Just try out different things in different mar-
kets." l'mhappily, while this is so easily stated as a principle, there are so many vitiating factors that operate in the condhact of test markets that it is much easier to say: "Let's get the facts in a test market operation" 'han it is to do it. And, often, there isn't time for a test market operation anyway. Moreover, there aren't enough test markets in the world to test all the alternatives that can present themselves.
". . . the impossible takes longer"
Once again, this is not to say we should throw up ome hands and give $\quad$. On the contrary. It merely is intended to emplasie the magnitude of the problem. "The diflicult we do immediately, the impossible takes a litte longer." We must never relent in our search for knowledge and truth. ill our endeavor to experiment, to test market, to leam. But we should be awate, going in, hat it isn't going to be easy.

So the media amalyst, for the most pant. is left with his judgment as to what is best. Ite luds himsell, often, looking sofuarely in the face of two look-alikes from the point of view of logric. It's sort of like meeting and hawing a discussion with a two headed man in the circus. laterob-face-to-tace. llow do you decide which one is right?

Next are a few examples of ideas which are quite op posite, but for both of which logical cases can be built. The interesting and fascinating thing is that cach is conrect. in its own way, for certain products moder certain conditions. The media man's skill and appraisal power enters at the poinn of decirling which is "rightest" under the conditions of the moment.

1. One publication will glowingly speak of the virtue of To paric


Radoteleverisione Italiano in Rome.

## INTERNATIONAL TELEVISION

As latarkexting geats for be coming decacle. mone and more U.S adromisers are formsing pheir atomion wh the
 111011 Masket and the (hater Sevent. It's esfimated that by 1970 whe matke for gemds and services in Westem fimope will surpass that of ille llateol Siates.

## Foresee more foreign than U. S. TV seis

 tion ont the overseas prospreas for television, alieady proved as Hhis Hatom's majom markeotng medinm an well as an enobmens sales loner in lecent years via comomercial PV


 I 'rimel stales.



 fones IV Bervier ate mot induderl.

Ibe IISIA stresses that its reports are mote atm in-clepth
 that tont of whats happonithg where. And the ageney is at
panins to point out that all statistical chata most be weighed with cattion, since the reliability of sources varies.

Fincept in the case of a few conntries. fle number of relevision tramsmithing stations includes all types-main stations that originate programs, relay stations. satellites and expenimmat ontiles. In many instances a breakdown is not available, a problent componnded by the fact that different conthtries delinte the word "station" in vastly difterent ways.

Fobm fammat I to |mole I he total momber of overseas television transmitting stations of all types increased by 149 from 1.088 to 1.297. () fhese, the free woild accounted for 1,008 , inchuding 109 new sations. The Sino-Soviet blos rotaled 229 stations, 40 of them new.
loring the same six months period, overseas sets in use increased by a minimmon of $2,500,000$ for a mon of 34,500 , 000. The frec world is credited will 28.950 .000 sets, an increase of abont 2,150,000. The Sino-Soviet bloc has 5, fi00, 0000 sets in use, 300,000 more that at the first of the year.

## WESTERÑ EUROPE AND YUGOSLAVIA

Cinnmtries of Westem kimope combinued to cement cheir fommmmication links. Finnoision, the West Fanopean tele

## A country-by-country report on recent television developments abroad

vision network, now inchudes 14 nations: Austria, Belgium, Denmark, Finland, France, West Germany, Italy, Luxembourg, Monaco, the Netherlands, Norway, Sweden, Switherland, and the United Kingdom. Recently two additional countries contributed to Fhrovision for the first time: Spain's Television Española broadcast an international soccer match held in Madrid, and Yugoslavia's Jugoslavenska Televizija televised the international skiing championships from Planica.

Progress is also reported in the eventual establishment of a permanent hook-up between Eurovision and Nordsision, the Scandinavian TV network. A temporary connection between Stockholm and Helsinki was completed in May. Finland is constructing a link between Helsinki and Maarianhamina in the Aaland Islands, and a corresponding link within range of the Maarianhamina station is being set up between Stockholm and Väddä.

Among the individual commtries of Western Fimope, the year's television developments as compiled by the USI.I were these:

## AUSTRIA

By June, Austria's sets in use climbed to $1+1,800$, a healthy gain from the 111,000 recorded at the beginning of the year and the 60,000 sets tallied in January, 1959. It's estimated that a goal of 220,000 sets-expected by 1961must be reached before Anstrian TV pays for itself. According to USIA's latest count, Austria has 17 transmitting stations. Telecasts are now on a daily basis.

## BELGIUM

The Beigian government announced a $\$ 12.000 .000$ broadcasting expansion program, with the bolk of the money earmarked for construction of a TV center in Brussels and modernization of the country's Eurovision facilities; about 25 per cent of the budget will be inwested in radio development. There are currently five tansuiting stations, all government-orned, non-commercial. and 350.000 television sets in use. Bffertive January I, the government raised the license fee for television receivers to 8.40 Belgian francs (about $\$ 17$ ). The law also calls for stricter enforcement of requirements that retailers report the nanes and addresses of persons who pmohase radio and television sets.

## DENMARK

The newest of Demmark's eight govemment-owned. nomcommercial transmitting stations was ithangurated October 10 on Seeland Island. Although used as a local transmitter. the station is an important link in the Eurovision wetwork between Germany and Sandinavia, and is expected to innprove reception in ant area where East German ' ${ }^{\text {CV }}$ 'programs had been coming through more clearly than Danish
telecasts. Sets in use hit 490,000 in Junce, 70,600 more than at the end of 1959 . A total of $130.0000^{\circ} \mathrm{I}$ receivers are now produced annually by some 15 Danish manufacturing (om panies.

## FINLAND

After five years of study, the Ilakkinen Committee on a New Radio baw recently mecommended that the Cabine allow the establishment of private radio and 'I' torms to compete with the govermment-owned Fimmish Bhoadasting Company (Yleisradio), which operates IE of the commere 13 television stations. At the same time, though, Finland's Parliament is debating legistation that poposes to dose down the one "commercial" station, 'Testelvisio (or 'Testisio), which is sponsored by the Foundation for Terhnical Whancement and operates three transmitters moder a contract that ums until 1963.

With these matters tup in the legistative air. Fintand sets in use stand now at 61.000 an 18,600 -set jumps since the end of last year. Acoording to a Ilelsinki broadeast, wer one million inhabitants of Finland are within the television reception area. Plans are under way to extend reception next year to the region of Kokkola and on an area ruming north of a line from Kopio to Koli. By neat tall. the reception area aronnd Tampere is expected to increase Irom the present 25 km , radius to 80 km . through a large station under construction at Vloejaervi. Also planned tor completion in 1969 is a 105 meter tower built ont a themeter rock in Helsinkis limmanaeki Park.

## FRANC:

'The Ministry of Finance has propesed a siable (ol in the budget of Radiodiflusion- Television Francaise, the government agency which owns and operates the French 'TV network. RTF is appealing to the Ministries of lntormation and Colture whate ofl the budget reduction, arguing that it would postpone indefinitely the long-hopectfor second television network and also cut down the extent and quality of present programming.

Meantime, I'SIA reports that lirench television has been reveloping healthily. Sets in use reached $1.550,000$ in Jume. a steady climb from the $1.000,000$ operating in 1958 and t. $\mathbf{4 0 0 . 0 0 0}$ commed the last month of 1959 . The mumber of stations, all mon-commercial, has grown from 3 at the end of 1058.5 at the close of tobe. whe the present big (a some other than USLA says that about 30 of these are repeater stations). and reports have it that there is still a big joh, manket lon much-needed tedmicians to operate the burgeoning tansmitter system.

## WEST GERMANY

Wespite opposition from the It state govermments that tom the present tele $\mathrm{B}_{\mathrm{s} \text { on }}$ network, in July the Bomb Gor amment anhoriad the Freies lemsehen (imbll compans to e'stablish a second commercial TV' system. CBS, through the 「elevision Stations Disision, has made an agrement (o) place its "total television experience" at the disposal of the company. The new network, sheduled to start transmitting be Jamary $I$, acooding to Chancellor Adenator. will operate on wha-high freguencies. Fien before ansthing had been officialte resolved, German matufacturers were advertising new 'TV'sets "adaptable to Uhfr". Adapters for old sets are expected to cost Stio, and a recent stre bey, reponted by the USIA, disclosed that :0 per cent ol present set owners are willing to bur them. Fo page"

# Twenty per cent of the TV oudience gels 40 to 45 per cent of the impressions, deciares Maxwell Ule, senior <br> v.p. for marketing at Kenyon \& Eckhardt. "We're just reciching the same people again and ogain." 

## ULE OF K\&E:

## MARKETING PROPHET

WHV is it that television, the most dynamic of the media, reqtires the most frequency?" ' ${ }^{\text {Phe }}$ question is put rhetorically, The man who propounds it continues, "I don't believe television demands anything near the amount of frequency many advertisers use. Perhaps all they need is minutes once a month, or on an irregular basis. Perhaps weekly spmsorship is a wasteful concept,"

These are the observations of (; Maxwell (Max) Ule, senior vice president for marketing of Kenyon \& Eckhardt, an agency which spends $\$ 50,000,000$ of its nearly $\$ 100,000$,000 in billings in air media.

Along Madison Arenue and its environs, Max Ule is something of a phenomenon. In a service where the practical and the creative man, for the most part, predominate, he is distinctive, a scientific theorist. More particularly, those scientific disciplines which seem to interest him most are mathematics. engineering and psychology; his. language contains such words as "feedback," "maximize," "input," "outpht" and "optimum." His greatest preoccupation is with bringing the scientific approach, which includes consumer research and analysis, to bear on the problems of marketing and advertising.

## "Many research tools are not being used"

"I know many people feel that research measurements. are not refined enough," he says in his peculiarly forceful was. "But I submit that many research tools are not being used. Some. in fact, are so sensitive that it's frightening to think of their implications. Regardless, we must use what we have and create and pertect what is lacking. Otherwise we will still remain in this never-never land of decisionmaking. substituting hunches for an orderly rational process."

Max Itle, however, has other iconoclastic ideas about tele-
vision, "Twenty per cent of the TV audience gets 40 to 45 per cent of the impressions. This, too, is wasteful. We're just reaching the same people again and again," he observes.
"To me, minimizing the variance of communications among groups is one of the criteria for buying media. In other words, how many different kinds of people am I reaching with my messages, and what is the relative frequency of this reach? As the advertiser reduces his interest in noses, his interest will become greater in minimizing variance. Perhaps then we may see a greater diversity of programming. Perhaps then TV will lose some of its mass character," he declares.

## "Association is an overrated concept"

Ule also questions the value of program association or identification by an advertiser. "Association is an overrated concept which runs into diminishing returns. It would be wiser for clients to buy more minutes in varied programs than to own equities in individual ones, unless there are special reasons.'

He is equally outspoken about the future roles of marketing and advertising, particularly in respect to the problems of the present that interfere with more rapid progress.
"In the sixties, change will be accelerated," he points out. "The public has already shown that it is ready, willing and able to accept new ideas. But we are facing new and more formidable problems. One is to make the introduction of new products more efficient. A friend recently asked whether we could soon afford to introduce new products. I replied we were dead no matter what we did. If we didn't bring them out, the competition would damage us; if we did, the cost would ruin us."

Ule expects that the true role of advertising in the To page 88


# Daytime TV - A Status Report 

DA) mane, long the center of relative calm in television's otherwise often stome seas, has become a center of turbulence as a new wind blows from a different direction offshore. It is the fresh and low-coss breeze of ABC , which has created a degree of thee-nenwork daytime competition hitherto unseen.

When "Operation Daybreak," the ABC daytime plan, got under way in October 1958, it was something of a failure: in the lirst 90 davs its Nielsen share of andience was 13. In Mav 1960, however. ABC's Nielsen from 10 a.m. Io 5 p.m. was 209. The network now predicts a minimum 26 share in 1960-61

This new situation has acated a new and cominmal shifting of forces. Stable situations have become much more volatile; programs which dominated in former seasons are non laced with, stronger rivals: some time periods have lost some of their value, others have gamed. Viewers have been given new and different alternatives, and progran ideas which previonsly could wot get a hearing ate now eagerty sought after.

Nom only have thesc new conditoms created risks for advertisers and their agencies. Int they may also have created great opportumities. Davcime has been given a new and broader llexibility Its penctration is greater and its costs have been kept in chech.

True, davtime's metamorphosis is also mathed by a sales fall: in the first live months of l!oin, gross daytime billinge (Honday throiggh Fridav) were 6.3 . below those of the same period in 1959, pulling the tomal Monday-Sunday billings down $29 \%$ despite a $16.20 \%$ increase in Saturday and Smolay daytime sales.

Daytimes proponents arghe chat this softhess in sales is
only a nammal, shom-lived slachening-otf after a period of immense growth. In 1959, advertisers spent $\$ 171,243,799$ in daytime. $\$ 25,000,000$ more than in 1958. Of all television expenditures, $27.3 \%$ went into daytime last year, an increase of almost $5 \%$ in the ratio of daytime to nightime over the last five sears.

Explanations for the sales slump are many: the shift of daytime dollars into nightime by major advertisers such as P\&C: the growing use of nightime for the introduction of new products; the attraction of the advertiser's dollar by new nightime selling plans spawned by intensified three-network competition; even the demise of several daytime quiz shows late last year.

## Daytime viewing up by three million homes

Despite these factors, its promoters claim that daytimes dimensions are expanding, with umsual opportunities for the advertiser. In the first quatter of 1960 , daytime network programs reached $12.2 \%$ more homes than in the same quarter of 1059 , or a total of 3.648 .000 homes per telecast, says Nielsen. Though in 1958 the average minute was viewed by 5, 649,000 lomes, in 1960 it was viewed by $8,859,000$ homes, according to Nielsen's Jannary-February figures.

And tor the nations leading package goods mamfacturers, daytime TV remains basic. It is the anvil upon which they repeatedly hammer home their message. Its vannted asset, low-cost frequency, is cletivered at a price nighttime camot match. Cost-per-thousand runs from as low as $\$ 1.00$, comparable to radio, to as high as $\$ 1.75$, still considerably betow the great majorty of evening TV.

As everyone knows, claytime is primarity watched by women, $52 \%$ of all American women, to be exact, though


## he networks by ABC's low-cost plan has created new daytime opportunities for advertisers

men, teenagers and children also abound. It comatins tha largest families ( $24 \%$ of all TV homes), the youngest lamilies ( $36.3 \%$ of all TV homes) and the most homes with chidren ( $55.3 \%$ of all TV homes). Competition among the three networks has not depressed the number of homes reached. In 1956, again according io Niclsen, the average quarter-hour reached at total andience of $3.254,000$; int 1960 it reached 3,489,000.
The great foundation stones of the daytime edifice are the soap compamies. Even with discounts. Procter \& Gamble will spend an estimated $\$ 90,000,000$ on daytime TV in 1960. In a March week, 1960, it sponsored eight daytine shows to sell 17 brands; it used $1041 / 2$ commercial minutes in that week

Lever Brothers will spend $\$ 19,500.000$ this year. In that same March week, it sponsored 15 programs for 17 brands: they were spread over 69 commercial minutes. Colgate's daytime costs for 1900 will be about $\$ 8,500.000$. In that March week it sponsored three programs for eight of its brands: they consumed 39 commercial minutes.

These advertisers illustrate two patierns of davtime sponsorship. Procter \& Gamble and Colgate reflect the taditional one. They own most of their shows. The benefits are strong program identification phus a position which blocks their rivals from prime properties and time periods. Lever Brothers takes another road-maximmon clispersion for its brands. Only in Art Linkletter's House Party has Lever a large equity, and this reflects its lath in his salesmanship.
In large muti-product companies, each brand makes its own media decisions. Many brands use daytime. but many use nighttime too. The choice depends on the nature of the product and its marketing problem. In one major soap com-
pany, wo bands use daytime primarily and two use nighetime.

For the large pachage goods mandacturer, nightime TV has become the primary vehicle, though daytime is still basic. Some, such as American Home Products, state that it confiomed with a choice of media, her would remain in daytime.

## Overweighting produces diminishing returns

Nevertheless, many rely grealy on nightime becanse of is greater reach. Media specialists at these soap companies matnain that in the davtime $40 \%$ of the homes do $70 \%$ of We viewing. "Yout reach a point of diminishing returns in daytince, where yon te overweiphting one group," says an excentive of an important pathage goods sponsor. Procter \& Camble cancelled seven quater-hours of CBS daytime in bate spring and spent the money on two altemate hatf-hours of nightime.

But daytime has proven a boon to mans of the smaller companies who camot spenel as heavily on ' $\Gamma$, and to some targer ones whon are looking for ereater cost efliciencs. Using CBS claytime are Cerber's baby foorls, 1) monas Milner, Stand ard Brands, Chichen of the Sea tma and Baner and Blach. On NBC are Jergens, Proctor Electric, the Frigidaive divison of Genctal Mobos, Mentholatm. Hemz, Knox Gelat i.in, Plough and Mennen. On ABC are A. E. Staley, Beedhtut, Coty, Minute Maid, Knapp-Monardh. Chemway and Welch Grape Juice, among others.

「o illustate, an NBC Client, Thomas 1 .ecming \& Co., in 1959 spent $\$ 500,000$ to advertise Batme Bengue and Pat fuins hand lotion; in 1960 it will spend $\$ 1,000,000$ on the network's daytime 'V'. It was only five years ago that

To neat page


Far left: 'The Price is Right'
Center: 'Edge of Night'
Leff: 'Love That Bob'

# CBS and NBC have reacted to ABC's competitive thrust by adjusting prices on specific shows 

Alberto-Culver cosmetics canc into daytime with $\$ 100,000$; in 1959 it spent $\$ 5,000,000$ on network TV, daytime and nighttime. It is the one-brand company which is reaping the daytime harvest for the first time, especially at ABC.

ABC sells minutes, not quarter-hours; its daytime costs are relatively lower than cither of its rivals'. ABC's D rate, $333 / 3 \%$ of nightime, is in effect all day; by purchasing seven minutes on the network, the advertiser carns the full $40 \%$ discount. With lall discounts, three minntes on ABC costs about $\$ 6,600$; on $\mathcal{N} B C$ aud ClBS a quarter-hour tuns about -14,000.

While there have been and are onc-brand advertisers on the other networks. ABC has acquired a few which could not afford TV previously. For example, the Saturday Eveming Post bought only threc one-minutes on ABC for a oneweek test campaign last season; it has renewed 10 times since. The Melmac division of American Cyamamid spent $\$ 55,000$ to test TV for seven weeks; it too has renewed.

CBS and NBC have reacted to ABC's competitive thrust. They have adjusted prices on specific progranns to make them more efficient, particularly in those time periods with lower ratings. 'They hope to attract enough new business to increase their station clearances, a problem when progrannming is not too successlul.

NBC clarter clicuts who buy remus of Danny Thomas' Make Room for Daddy, now to daytime this season, pay $\$ 1,000$ for program costs alone per half-hour-for a film show whose progrant cost to the network is estimated at $\$ 30,000$. It should be understood that this is only the first of many uses of the film, which the network owns. And the same is true of CBS and many of its shows: reruns of Derember Bride cost $\$ 1,000$ por half-hour.

## Bonus system used by CBS and NBC as well as ABC

The bonns, another ABC: inducement, has found its way to CBS and NBC: also. loor every three quarter-hours of Hero's Hollywood bonght on NBCi, one quarter-hour is sivell free. On (:BS, an alvertiser pays only the $\$ 1,000$ progran fee phos station changes for December Bride or Video rillage il he purchases a quarter-hour in either of the programs hat follow, I Loue L.ucy and Clear Horizon.

Aside from price adjustments, the NBC and CBS counter to the ABC: siles argument is to persuade advertisers to get maxiumm afliciency by concentrating all their buys on one
network. It is also to show nighttime advertisers how cheap ly they can buy daytime with discounts. Among new CBS clients with all their prograns on CBS are Drackett anc Vicks; new to NBC, daytime and nighttime, is Genera Mills.

Examples of advertisers who moved into daytime because of favorable discount positions are Corn Products, Arm strong Cork, U.S. Steel, Seven-Up and Remington Rand.

Daytime costs have been reduced to the point where, b adding one quarter-hour, or three minutes at ABC , adver tisers can now reach entirely new audiences. This is the par ticular pitch at ABC. It is trying to educate nighttime adver tisers who have never been in daytime to the fact that witl small, minimal buys, thev can enhance their efficiency by adding reach,

## Seven-Up and Johnson's Wax among new fight purchasers

Flight buying is another innovation new to daytime anc practiced by ABC. Among new ABC clients are Seven-U1 and Johnson's Wax. The former company bought a six-weel campaign to run through the holidays, the latter two 12 week bursts of daytime advertising. Flight purchasing lia obvious advantages for those clients who are seasonal, who want to move in and out, and who want to saturate.

As in nighttime, programming is the key to successful day time usage. In daytime, however, the entire schedule mus he watched. Most advertisers are spread out all over the lot They cannot watch only specific programs.

A study of ratings during the past season reveals that CBs and its soap operas are still supreme, particularly in the afternoon.

This season Purex will pioncer daytime specials in com bination with nighttime specials. It will sponsor seven o cach on NBC, at an estimated cost of $\$ 3,000,000$. In eacl four-week period the TV audience will see two specials, on at night and another during the day. Purex is frankly afte impact. It realizes that it camnot spend as much as its gian competitors, and therefore cannot hope to match them it frequency.

The sale of minutes by ABC has given an entirely new dimension to daytime. It has allowed a degree of dispersion never possible before. The fruits of dispersion are, of course greater reach and lessened risk. To illustrate, Brillo, adver tising a single product, will this fall buy five commercia


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|  | $A B C$ | CBS | NBC | ABC | CBS | NBC |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: |
| 10.00 | - | - | DOUGH-RE-MI <br> Sterling Drug <br> 10 | - | - | OOUGH-RE-MI <br> To Be Sold <br> Proctor Silex |
| 10.30 | - | VIDEO VIILAGE <br> To Be Sold | PLAY YOUR HUNCH  <br> Whitehall  <br> Brown \& Williamson 2 <br> Colgare  | - | VIDEO VILLAGE <br> To Be Sold <br> J. B. Williams | PLAY YOUR HUNCH Calgate <br> Hartz Mountain <br> Colgate <br> Sterling Diug |
| $11: 00$ | day in court | I LOVE LUCY <br> To Be Sold | PRICE IS RIGHT <br> To Be Sold$\quad$  <br> Sterling Drug <br> Whitehall 10 | day in court | I LOVE LUCY <br> Tc Be Sold | PRICE IS RIGHT <br> General Mills <br> Mentholaium |
| $11: 30$ | LOVE THAT BOB | CIEAR HORIZON <br> To Be Sold | CONCENTRATION  <br> Alberto-Culver <br> Lever Brothers 3 <br> Mennen 19 <br> Lever Brothers 3 | LOVE THAT BOB | clear horizon <br> Vick Chemical <br> Scoll Paper <br> To Be Sold | concentration <br> frigidaire <br> Thomas Leeming Alberto-Culver |
| 12.0 | THE TEXAN | LOVE OF LIFE <br> To Be Sold <br> American Home Produets | TRUTH OR CONSEOUENCES Miles | THE TEXAN | LOVE OF LIFE Quoker Oals <br> Americon Home Products | TRUTH OR <br> CONSEQUENCES <br> Nobisco <br> 23, 2B <br> Alberto. Culver |
| $12.30$ | Quteen for a day | SEARCH FOR <br> TOMORROW <br> Procter \& Gamble <br> GUIDING LIGHT <br> Procter \& Gamble | IT COULD BE YOU <br> Alberto Culver  | QUEEN FOR A DAY | SEARCH FOR <br> TOMORROW <br> Procter \& Gamble <br> GUIDING LICHT <br> Procter \& Gamble | IT COULD BE YOU miles |
| 1100 | about faces | NEIWORK NEWS <br> To Be Sold <br> 1:05-STATION TIME | $\underline{\square}$ | about faces | NETWORK NEWS <br> To Be Sold <br> 1:O5-STATION TIME | - |
| 1.30 | - | as the world turns <br> Procter \& Gamble 41 $\qquad$ <br> Helene Curtis <br> 39 | - | $\longrightarrow$ |  | - |
| $2,00$ | DAY IN COURT | FULL CIRCLE <br> To Be Sold | JAN MURRAY SHOW To Be Sold | day in court | FULL CIRCLE <br> To Be Sold | JAN MURRAY SHOW To Be Sold |
| $2,30$ | road io reality | HOUSE PARTY <br> Lever Brothers 36 <br> Chicken of the Seo 14 <br> S. B. Williams 33  | LORETTA YOUNG theatre <br> To Be Sold <br> Procter \& Gamble | road io reality | HOUSE PARTY <br> Scoll Poper <br> Kellog9 | loretta young <br> theatre <br> Toni <br> General Mills <br> Gold Seol |
| $3: 06$ | beat the clock | THE MILLIONAIRE Colgote | $\begin{array}{lr}\text { YOUNG DR. MALONE } \\ \text { Gold Seol } \\ \text { Thomas Leeming }\end{array}$ 7 | BEAT THE CLOCK | THE MILIIONAIRE <br> Quaker Oats  <br> Vick Chemical 29 |  |
| $3: 30$ | Who do you trust | verdict is yours <br> To Be Sold <br> Americon Home Producis | from these roots <br> Simoniz 10 <br> To Be Sold  | Who do you trust | VERDICI IS YOURS  <br> Armstrong Cork  | FROM THESE ROOTS To Be Sold |
|  | american bandstand | brighter day <br> To be Sold <br> SECRET STORM <br> Americon Home <br> Products <br> 2 | MAKE ROOM FOR DadDY <br> To Be Sold | american bandstand | BRIGHTER DAY <br> Vick Chemicol 29 <br> SECREI STORM  <br> Quaker Oars 36 <br> Scotl Poper 36 | MAKE ROOM FOR DADDY <br> To Be Sold <br> Procter \& Cismble |
| $1: 30$ |  | EDGE OF NIGHT <br> Procter \& Gamble <br> Vick Chemical <br> 29 | HERE'S HOLIYWOOD <br> To Be Sold <br> www americanra |  | EDGE OF NIGHT <br> Procter \& Gomble <br> R. T. French | HERE'S HOILYWOOD To Be Sold |


| WEDNESDAY |  |  | THURSDAY |  |  | ABC |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: |
| abc | CBS | nBC | ABC | cas | n $\mathrm{C}^{\text {c }}$ |  |
| -- | - |  | - | - |  | - |
| -- |  | $\begin{aligned} & \text { PLAY YOUR HUNCH } \\ & \text { General Mills } \\ & \text { Colgate } \end{aligned}$ | - |  |  |  |
| Dax 11/ cown | $\begin{aligned} & \text { I LOVE LUCY } \\ & \text { Lever Brothers } \\ & \text { To Be Sold } \end{aligned}$ |  | oay in cour |  |  | Dan if coover |
|  |  |  | Lover mat oos |  |  | Lover mat iom |
| тне вена |  | $\begin{aligned} & \hline \begin{array}{l} \text { TRUTH OR } \\ \text { CONSEQUENCES } \\ \text { Heinz } \end{array} \\ & \hline \text { Procter \& Gamble } 9 \end{aligned}$ | thet | $\begin{aligned} & \text { LOVE OF LIFE } \\ & \text { To Be Sold } \\ & \text { Americon Home } \end{aligned}$ | TRUTH OR  <br> CONSEQUENCES  <br> Hortz Mountain 21 <br> General Mills 3 | the tran |
| Oufer fop a day | EARCH FO <br> OMORROW <br> GUIDING LIGHT <br> octer \& Gam |  | auter tora a ary | SEARCH FOR TOMORROW GUIDING LIGHT |  | Oufer fra |
| moor ract | $\begin{aligned} & \text { NETWORK NEWS } \\ & \text { To Be Sold } \\ & \text { 1:05-STATION TIME } \end{aligned}$ | - | noovr facs | $\begin{aligned} & \text { NETWORK HEWS } \\ & \text { To Be Sold } \\ & \text { 1:05-STATION TIME } \end{aligned}$ | - | neov rics |
|  | $\begin{aligned} & \text { AS IHE WORLD TURNS } \\ & \text { Procter \& Gamble } \\ & \text { Sterling Drug } \end{aligned}$ | - | - | $\begin{aligned} & \text { AS IHE WORLD TURNS } \\ & \text { Procter \& Gamble } \end{aligned}$ | - |  |
| Day wic cowe |  | , man wuear siow | oar w cour | $\underset{\substack{\text { pul cuat } \\ \text { toces ofd }}}{ }$ | (tan | ary w coum |
| ramo to mallir |  |  | reat o nealur |  |  | masat 0 oritiv |
| ${ }_{\text {bata lim coick }}$ |  |  | beat me licar |  |  | Beat meat |
| who oo cue rust |  |  | wiol 00 vou test |  | $\begin{array}{\|lr} \hline \text { FROM THESE ROOTS } \\ \text { Heinz } & 27 \\ \text { General Mills } & 3 \\ \hline \text { Purex } & 39 \\ \hline \end{array}$ | Who 00 ravor |
| amercan enensimo |  |  | amercan bumsinao |  |  | mantan |



## FALL SCHEDULE DAYTIME, 1960-'61

This worksheet was designed so that new programs, ratings, sponsorship changes and other pertinent data may be noted on it as the season progresses.


1 11F MANAGEMENG MMGAZIN: of BROMOC:IST AMEER ISING.

## AGENCY KEY

1. Anderson \& Cairns
2. Ted Bates
3. Batten, Barton, Durstine \& Osborn
4. Benton \& Bowles
5. Frank Block Assoc.
6. Leo Burnetf
7. Campbell-Mithun
8. Cohen \& Aleshire
9. Compion Advertising
10. Dancer-Fitzgerald-Sample
11. D'Arcy Advertising
12. Doherty, Clifford, Steers \& Shenfield
13. Doyle Dane Bernbach
14. Erwin Wasey, Ruthrauff \& Ryan
15. William Esty
16. Foole, Cone \& Belding
17. Clinton E. Frank
18. Gardner Advertising
19. Grey Advertising
20. L. C. Gumbinner
21. George H. Hartman
22. Charles W. Hoyt
23. Kenyon \& Eckhardt
24. Lake-Spiro-Shurman, Inc.
25. Lennen \& Newell
26. Richard K. Manoff
27. Maxon, Incorporated
28. McCann-Erickson
29. Morse International
30. Needham, Louis \& Brorby
31. North Adverlising
32. Ogilvy, Benson \& Mather
33. Parkson Advertising
34. Russell M. Seeds
35. Sullivan, Stauffer, Colwell \& Bayles
36. J. Walter Thompson
37. Wade Advertising
38. Warwick \& Legler
39. Edward H. Weiss \& Co.
40. Weiss \& Geller
41. Young \& Rubicam

ABC ADVERTISERS*
Alberto-Culver 37
Armour 16
Beechnut 41
Block Drug 20
Bordens 10
Brillo 36
Chemway Corp. 8
Chesebrough-Pond's 9
Coty 3
Dow-Corning 1
Ex-Lax 38
General Foods 32, 41
General Mills 10
Johnson \& Johnson 41
S. C. Johnson 16, 30

Knapp-Monarch 5
Lever Brothers 16
Miles Labs 37
Minute Maid 10
Noxzema 35
Old London 26
Pan American Coffee 3
Reynolds Metals 17
A. E. Staley 14

Sterling 10
Toni 31
Welch Grape Juice 26

[^2]WEDNESDAY


## Low-rated periods thus become more efficient.

minutes on $A B C$ each week. It will have commercial minutes in seven different shows and be represented every day of the week. ABC also allows two cross plugs for cach three minates of time purchased.

Advertisers are watching cortain pressure points this season. A much better showing in the $10-11$ a.m. time periods is vital if CISS is to make gains in the moming. (On the other hand, NBC's strength is centered in the morning and rides on its game shows. It must produce better ratings in its $4.5 \mathrm{p} . \mathrm{m}$. periods to regain some of its afternoon position. ABC 's greatest gains were made between 12 and $\$$ p.m.. mainly at the expense of NBC . Its rollback into the ll-I a.m. hour is the focus of its morning challenge. With (ure"n for a Day shifting to ABC this fall, the network's position obviously will be strengthened. Queen has done well in ans time period so far.

There is little likelihood of any radical programming developments in daytime TV. "The creative burden is in the hands of fewer people," says Giraud (Jerry) Chester, ABC's vice president for daytime programs. "We don't have the large Hollywood studios packaging shows for us. We have restrictions on budgets. The most we can afford for five hallhours is $\$ 25,000$. Daytime demands programs that are flexible enough to allow the insertion of six minutes every halfhour. It's not easy to create new forms overnight, particularly with the degree of loyalty many daytime viewers have for their favorites."
"Daytime programs are second-class citizens"
The greatest problem in daytime is the reluctance ol top talent to work for yon," declares Lamy White, director of progran development for CBS-TV. "The medium suffers from a bad image. It has no critical acceptance. Daytime programs are second-class citiens. Naturally we can't find the hames we want."

Very likely, the talent problem is lied into the dedine of the daytime personality, whose usual vehicle was the musi-cal-variety program, now almost eliminated from the medium. Of the important early names, only CBS' Art Linkletter remains. Gone are Arthur Godfrey, Garry Moore, Tennessee Ernie and others.

Moore and Tennessee Emie illustrate one aspect of this problem. They went to nighttime because the pay was higher, the work easier, and prestige greater. \%opage 101

|  | Cos: Per thousand ${ }^{\text {c }}$ | Home limpees son Per Oofror |
| :---: | :---: | :---: |
| 1956 | \$1.57 | . . . 637 |
| 1957 | 1.59 | 629 |
| 1958 | 1.33 | . . 752 |
| 1959 | 1.82 | . 549 |
| 1960 | . 1.36 | . 735 |

net reach of daytime tv in five weekdays

|  | \% | 10001 |
| :---: | :---: | :---: |
| 6 a.m. 12 Noon | 62.3 | 27,412 |
| 12 Noon-6 p.m. | 83.1 | 36,564 |
| 6 a.m. 6 p.m. | 85.9 | 37,796 |

homes viewing daytime television


TIME SPENT PER DAY WITH DAYTIME TV*

|  | Per TV Home (His. Mins.) | No. IV Homes (000) | Home Hours (000) |
| :---: | :---: | :---: | :---: |
| 1955 | 2:11 | 31,000 | 67,580 |
| 1956 | 2:16 | . 35,100 | . 79,677 |
| 1957 | 2:21 | 39,300 | 92,355 |
| 1958 | 2:26 | . 42,500 | 103,700 |
| 1959 | 2:16 | . 44,000 | 99,800 |
| 1960 | 2:21 | . 45,200 | 106,220 |
| Gain: 1960 vs. 1955 |  |  | $\begin{array}{r} \ldots 38,640 \\ (57.2 \%) \end{array}$ |

DISTRIBUTION OF DAYTIME SPOT AVAILABILITIES: BY TYPES*


CUMULATIVE TV AUDIENCE OF WOMEN*

| Average Weetdiny | No. Women 10001 | \%ol all Women | $\begin{aligned} & l \text { of } \\ & \text { viewers } \end{aligned}$ | Averoge No Quarter Hirs de, Viewner |
| :---: | :---: | :---: | :---: | :---: |
| 6 a.m.-9 a.m. | 6,130. | 10.9 | 32.1 | . 4.0 |
| 9 a.m. 12 Noon | 13,399. | 23.8 | 48.7 | . . 6.0 |
| 6 a.m. 12 Noon | 15,865 | 28.2 | 42.4 | . . 6.7 |
| 12 Noon-2 p.m. | 14,457. | 25.7 | 48.7 | . 4.8 |
| 2 p.m. 4 p.m. | 13,900. | 24.7 | 48.1 | 4.8 |
| 4 p.m. 6 p.m. . | 15,616 | . 27.8 | 30.3 | . . 4.7 |
| 12 Noon-6 p.m. | 24,361. | 43.3 | 35.7 | 8.6 |
| 6 a.m. 6 p.m. . . . | 28,047 | 49.9 | 36.3 | . 11.2 |
| - ina how to Reach Peopin | November ( $\mathrm{C} / \mathrm{ma})$ | 1959 Con'm | ,d $\quad$ ! | prose 10/1 |

# COFFEES, DENTIFRICES, GASOLINES AND LIQUID DETERGENTS 



Contimuing Brand Study No. 48: Based on 1500 interviews in Chicago, New York, Los Angele

Joy jumps to the wop in use and recall anong liguid detergents in New York. Chicago and Los Angeles. Yoban is the big new hir in New York's instant coffee market. Socony Mobil edges ahead in use among gasolines in New York and los Angeles. Crest improves its ranking anong dentifrices.

Such are the key findings in Television Magazine's Iatest band stady, based on 1,500 intersiews conducted by Pulse, 500 each in the mation's top three markets. Findings are based on these questions asked viewers: "What brands of (product categorv) have you seen advertised on TV during the last few weeks?" "Which did you use:" "Have you changed (product categorv) within the past six months:" While the protucts and services named were those recalled bv respondents and were not necessarily advertised on TV in the period slated. the results are indicative of the state of the market in question. Here are the highlights of the current study:

## Joy jumps from third and fourth to lead

The major changes in the liquid detergent market occurred in New York, where Joy moved from fourth to first in use, third to first in recall. Ivory moved from fifth to second in use. sixth to fourth in recall. While Mr. Clean slipped from first to second in both use and recall, Lestoil retained its grip on second in use alchough dropping from second to fitth in recall.

In Chicago, foy remained tops in use and eased from second to first in recall. Wisk was up from sixth to fomrth in use. Wisk, Lux and Vel all improved their recall positions. In L.os Angeles, it was Joy again in the top spot in recall and use, with an improved percentage in each category.

Yuban's striking and immediate success in the New fork instant collee market rellected how quickly a newlyintroduced brand moves these days (it was introduced in New York in March). As the top brand switcher in New York (primarily from Maxwell House instant), Yuban moved into second place in lise and tops in recall, dropping Maxwell House to second in recall. Maxwell House suflered a drop in percentage in borlı use and recall. In Chicago, however, Maxwell Honse instant remained the king. although losing in percentage in recall.

In Los Angeles, resulis are mixed, with Yuban jumping


From sixth to lirst in recall, tying with Folgers. Folgers, despite a drop in per cent of recall, climbed from third to second in use in the market, tying with Yuban. Maxivell House, meantime, suffered another big drop in per cenr of recall, skidding from first to third behind Folgers and Yuban. Maxivell House still is tops in use in L.A.

In the regular coffee market, Maxivell House retained To page 90



- Less than $1 \%$


Mobilgas (Socony)


[^3]
## Diim advertiser attiludes cloud the

radio image but, underneath, McCann sees new potential


Marplon's Edwin Sonnecken (1.) and David Inauye: "There is a grawing recognition on the part of media people that radio is making a comeback.

Rano roday has new horizons for advertisers, many of them just starting to be seriously explored. It labors, however, under certain advertiser attitudes which take its characteristics as drawbacks. Overshadowed by other, more "dramatic" media, radio's batte is not with these media so much as it is with the elements influencing media selection. Radio's potential lies under an opinion-clouded surface. The surlace must be peeled back, a new look taken, and new opinions tormed.

These, essentially, are lindings and views held by the Marplan research division (Market Planning Corp.) of Communications Affliates, Inc., an affiliate of McCannFrickson, Inc. The agency's radio billings last year totaled an estimated $\$ 18,000,000$, a hefty one-fifth of the more than $\$ 100,000,000 \mathrm{McCann}$ sjent in electronic media.

Marplan research and recommendations influence not only McCann-Erickson thinking, but the thinking of dozens of other marketing-minded companies, associations and government groups as well. Formed three vears ago when McCann, in a move toward "functional specialization," reorganized itself into a group of interrelated but independ-ently-operating units, Marplan functions as McCann's research arm. (The agency maintains its own statistical media research department.) It can be hired by McCann-Erickson clients or non-clients and is experienced in a broad range of
marketing consulting and marketing research services. Marplan's interest in radio stems from a number of client-assigned projects initiated to probe into the media selection attitudes held by advertisers and agencies. A basic Marplan finding culled from interviews with a large crosssection of top advertisers and agencies is that-sound or unsound, rational or emotional, the broad advertiser-agency attitude toward radio, in comparison with other media, is largely negative.

## Why do they look upon radio with distaste?

' Co many national advertisers, one of the chief values of radio today lies in frequency of impression. They can and do pile radio message after radio message on top of a basic schedule in other media. But while they may nod at this radio advantage, they view the medium overall with distaste. Why?

In reviewing the general findings of Marplan's media studies, Marplan president Edwin H. Sonnecken, a former Ford Motor Co. programming manager and Ford Division consumer research deparment manager, says that TV and magazines are looked on with respect, while radio does not tate as high. It is felt, continues Sonnecken, that radio is not sold particularly well. Its merchandising and promotional efforts show up poorly in comparison with TV efforts.


# Television Magazine <br> RADIO <br> STUDY 

SERIES

## CANN-ERICKSON LOOKS AT RADIO

In this regard, points out the Marplan president, "Radio. being an electronic medimm, stands in TV's shadow. It is emotionally compared with its sistet medium, and in this respect it can rarely come out on top."
Marplan media attitude studies also find other clements working against the image of tadio. The medium has low ratings in the era of high-rating importance. 'The til.000). 000 -plus andience for the radio-only Patterson-Johansson fight, a radio rarity, is to one Marplan research man, "a perfect example of radio before television." Radios relatively low cost, too, gives it a "cheap" image. It is fell to lack in impact, and is seen as having an moncertain andience that is only half listening. In short, it is werwhehmed bl other more dramatic media.

While radio is undoubtedly having image wouble, Marplan feels that the medium has a much greater potemtial than its present surface picture would indicate. "Radio"s difficult financial position." says Somecken, "has cansed the medium to experiment, to take a "what have we got to lose" attitude. This, perhaps, is to the good. but radio has to better know its strengths and weaknesses, and hen dos something about them. Actually, radio scores high in the things advertisers consider important in selecting media."
What Somecken refers to are these media damatertistic considerations:

- How much does it cost to reach l,000 jeople?
- How mudi does it cost to deliver 1.000 ad messages:
- What kind of schedule flexibility is there?
- What kind of geographic flexibility is there?
- What kind of andience selection llexibility is there?
- I he Hexibitits of adsertising expenditur- - tow f.n will the butper sterch:

In the opinion of the ad men sumeyed by Manplat, batio rates high in everv ara except andience selection flexibility -the ability we seach a certain kind of audience. a certain group an aderetiser might consider his prime market.

## Cites specialization of more and more stations

Is a station's am!ience a great maknown ponl ol mixal taves and divergent interests? Mappan, and an incressing momber of radio stations apparently, think nos. Thence .nc guality, all-musie stations in the mold of New lonhis wexk pronging up: stations pogtanming heavity for recongers: vations aming at the towel maket
"Stations." sam Somerken. "are begimming to velest andienter in the mather of sperial interest magatines. bsere ". I New Apporata to Radio," I'blivono Magazine, Octo. ber lesp-Mexion (its statoms seme distinct athences. ther can combine in their programming the mational selectivity of magarimes and the lexal flator of newspapers. Sud with radio comomic: lecing whot ther are, ther do not have to reach everybody to sustain themedses finatncially. This has taken the ace ent off nework tadio. but ahead may lie a new kind of newook, ofloring programming aimed at selecterl andiences."

New prospects for adio, as Manplan sees blem. do not end with selectivity and spectaliation-lhes begin there. K. David Inomye, a Mappan vice president and a MocamFrickson research specialist since leso, feels daat. "Fiom a research point of vew, radio is suited to marheting ex.

1" pare"


This man has just put in twelve hours doing a three hour radio show.
The first nine hours were devoted to preparation.
No detail was ignored. The entire show was outlined in script form. Each record was chosen to provide consistency of sound. Each commercial was studied so its full value could be realized. Responsibility to the Community provided the basic theme.
Crowell-Collier disc jockeys and newsmen are hard workers and perfectionists. This accounts for the overlarge audiences of Crowell-Collier stations.
When a Crowell-Collier air personality finishes his program he is spent.
Result? An audience has enjoyed a soaring experience...a "sound" satisfaction from radio listening.
They will tomorrow, too.


CROWELL-COLLIER<br>first in ('ontrmporary Communications

KFWB
Los Angeles
Robert M. Purcell, Gen. Mgr.
Nall. Sales Reps
John Blair \& Co.

## KEWB

San Francisco/Oakland
Milton H. Klein, Gen. Mgr.
Natl. Sales Reps:
The Katz Agency, Inc.

Daven F. McGavren Co, Inc.

## MCCANN-ERIC:KSON from page n-

## The task of changing attitudes can be performed by major research to shon zhat radion can do

 sively and results can be obtatined quickty. I'voalls. walion works immediately." says Inouye, "or it doesn't work at all."

Inouye recalls the example of a recent Mapplan elient, a mantufacturer of a personal teen-age proxtme. I tevt wis set up in one market to gatuge the relative effectiveness of radio versus other media andertisiong for the product. "Radio worked better, faster aud at lower cost." siss the Narplan vice president. "and the companc', future ad stategs will reflect this."

Inouye feels that it advertisers wonld do more media research by setting up test situations intolving rimlio. " $\mathrm{IB}^{\circ}$. could see quite a lot wore learned about the mediom," . Ind Inouye also feels that radio rescam how roming into plas can lead to a wider, more intelligent use ol the wedinto.
 -RAB advertiser services.)

## Test cases will give indication of product response

"You can expect to see." Inonge silys, "greater veleatisin in the use of radio for spee ific prombucts as the unomber wh test cases add to our knowledge of the products that respoud well to radio advertising. "There will also be a gremer el ploitation of radiois sombl valuen. Radion doen non hate to confine itselt to words. It has the power of recolomein: spoken words with symbolism in sound . . . llis is pat ol the whole area of perreption which is lexoming a inups tant to radion as the batkgronud seene has beoome to the success of the IV' commuere ial.
"Research can help to enhance the efler tiscomen ol badm by revealing some of the ways in which somold efle ts e.tl contribute $(0)$ more effertive ommencials."
C.learly, radio to Marplan has new homi/oms bom alveno ers, many of them barely exploned as wet. Jum lebhind all ol the medium's trouble in fle ares of attitudes lies the wor real jols of showing advertisers where bheir opinions .ure wrong and proving what radio an do.

Marplan feels that the big artwertisen, whon wse .t stead schedule of "high powered" media. and who twn to ridion for added frequener, have a had time justitring theis bodis, expenditure. If radios is helping their sales, thev don't hom it: results are too hard to meandre: credit in the end alten goes to the "glamour" media.
 plan sees it, is research. Needed is better infonmation om commercial effectiveness and on markers and andiencer-
 latget gromps.

At Mec cann-Fxickson itsell. Minplan's media fondings and thinking are known and used. How important is sadio bo the parent? Aside from M-I: Proxtuctions. whid is simita (o) the standard radio-television depantment at ofleve deren cies, Mc Cann puts nos special rlepiatmental low on the atral medimm. Among its rhief radio users are liggett $k$ Myers, Standard ()il (N.J.) and Bulovat Wialdh.

The media clepartment of Mre domb-Erickson iderotising (U.S.A.) is organized on a group basis, with ead group
 all media.













 wher treyucols ot implewions.










 - lerate. It had pionereerl the tadion time vignal and made










## Why Bulova lurned from TV to radio






 m, 心.













 wotuality eonsidendtions.
 10 fale l'm

# WROC-TV ROCHESTER, NEW YORK 

First in. Vew 1ork State's 3rd largest market. Delivering $29.4 \%$ more net weekly circulation than the second station.

| Net Weekly Circulation* |  |
| :---: | :---: |
| WROC-TV | 244,500 |
| Station X | 188,900 |

NBC-ABC - CHANNEL 5 - ROCHESTER
srituol of semvice WROC-TV CHANNEL 5 NBC-ABC ROCHESTER, N.Y. • A TRANSCONTINENT STATION

$\underset{L}{T}$WROC-FM, WROC-TV, Rochester, N. Y. - KERO-TV, Bakersfield, Calif. WGR-FM, WGR-AM, WGR-TV, Buffalo, N. Y. - KFMB-AM, KFMB-FM, KFMB-TV, San Diego, Calif. - WNEP-TV, Scranton-Wilkes-Barre, Penn. The original station Representative

# AUGUST TELEVISION HOMES 

## Exclusive estimates computed by Telexision Magazine's Resarch Department for all markets updated each month from projections for each [I.S. county

TV homes in each market are based on Tfirvisiox Magazine:s county-by-county projections of the "National Survey of Television Sets in ['.S. Households" for March 1956 and March 1958 , the two county-by-county estimates prepared by the Advertising Research Foundation in cooperation with the Burean of the Census and the A. C. Nielsen Co.

Penetration potential varies by sections of the combtry. Many areas in New England have achieved a saturation level above $90 \%$. Other areas, for example sections of the South, have reached a rather lower plateau. Future increases from either level can be expected to be distributed over a longer period of time than was characterized by the carly stages of television growth.

In a momber of markets, therefore, the TV Ifomes count is at a temporary platean even though the television penctration level is betow the $90 \%$ ceiling established by Temevision Magazinf. These markets will be hed for an indefinite period.

The factor chiefly responsible for this situation is pernetration increases off-set by current trends of population movement which for some regions has shown at least temporary decline (cl. Bureau of the Census, Cument Population Reports, Series P-25, No. 160).

A $\mathbf{9 5 \%}$ ceiling on TV penetration has beet established for all markets. Many rating services show higher penetration in metropolitan areas (e.g., over $97 \%$ in Cleveland and Milwankee), but the available evidence shows that penetration drops off outside the metropolitan area itself and that $95 \%$ appears to be the most logical theoretical ceiling for the TV market as a whole. This does not mean that penetration may not actually go higher in some markets. Penetration figures in markets with both VIIF and UHF outlets refer to VHF only.

The coverage area of a television market is defined by Television Magazine's research department. Viewer studies are used when current-engineering contours, only where research data is made obsolete by station facility or market changes.

Antenna height, power and terrain determine the phys-

The TV' Homes credited to each market are those covered by the station with maximum coverage in that market. Figures for other stations in the matket may vary according to programming, chamel. power. twwer height. ete.
ical contorm of a stations cowerage and the probable quatity of reception. ()ther factors. however, may well whe out any incidence of viewing despite the quatio of the signal.

Network affiliations, programming, number of stations in the service area must atl be weighed. The influence of these factors is reflected in the Nielsen (inerage Studs, the ARB A $\%$ surveys and, in some cases. the regular reports of the various tating services. The Nielsen data in particular. where mate available o Temevison Mabsazane by $\mathcal{N}(S$ subscribers. has become the batkome of estimat ing coverage and re-evaluating markets.

After testing various formulace. Tratevinon Masams adopted a methot which milies a liexible cumoll point of $25 \%$. Nomally, a comme will be credited to a market it one-quater of the TV homes in that cotmes vene that market's dominant station at keast one night a week.

In some markets it has been impossible o evaluate the available and sometimes contradictory data. These areas are being restudied by this magatimes research deparment and nen figures will be reported as oron as a sound estimate call be made.

In mans regions. individtal mankets have been combined in a dual-market listing. This has been done wherever there is almost complete dupliation of coverage and no sulstantial diflerence in 'IV' homes. The decision to combine markets is based on advertiser use and common marketing practice.

The coverage pioture is constantle shifting. Conditiom are attered by the emergence of new wation and $\mid$
in power, antema. chamel and netwonk afliliation. For thas reason, out research department is continuously reexamining markets and revising TV I Iomes fogures accordingly.


WLOS-TV

## King of the Carolina Triad!

WLOS-TV reigns supreme in the rich, six-state Carolina Triad! Every day of the week, from 9 am to midnight, WLOS-TV delivers an average of 34,000 homes per quarter-hour.* That's $108.6 \%$ more than station " $C$ " and $21.4 \%$ more than station " B "! So if you're looking for coverage, get the complete story from your PGW Colonel!
*March ARB.


A Wometco Enterprise


REPRESENTED BY PETERS, GRIFFIN. WOODWARD, INC. SOUTHEASTERN REP.: JAMES S. AYERS CO.

TOTAL U. S. TV HOMES..................45, . 3 . 3 ,000 TOTAL U. S. HOUSENOLDS............. $\mathbf{5 2 , 4 2 5 , 0 0 0}$ U. S. TV PENETRATION........................ . . $8.4 \%$

Unlwe othet publathed coverege figures, these ore neither storion nor nerworh estmorest. Thay are copyrighted and moy not be reproduced withour fermistion. listed below are all commorclal stations on the als
Marher \& Stotions- me Penerration IV Homes

| ABERDEEN. S.D.-70.0 |  |
| :--- | ---: |
| KMAB.TV IN,C.AI |  |$\quad 19,600$

AKRON, Ohle-45.0 $\quad 170,200$ WAKR-TV t Ul

ALBANY, Ge.-65.0
WALB-TV LA,NI
ALBANY-SCHENE ETADY-TROY, N.Y.-92.0
** 464,300
W.TEN ICl, WAST $W$, WRGB $\mathbb{N}$

W-TEN operotes sotellite WCDC, Adoms, Mass.I
ALBUQUEROUE, N.M.-73.0 KGGM.TV ICI: KOAT.TV IAI; KOB.TV INI
ALEXANDRIA, La.-71.0
127,200

KALB-TV U,C,NI
ALEXANDRIA, Minn. $\mathbf{- 7 7 . 0} \quad \mathbf{5 1 . 5 0 0}$
KCMT $(\mathbb{N}, A)$


WFBG.IV U,CI
AMARILLO, Tex.-78.0
KFDA-TV $\mid \mathbf{C l}$; KGNC.TV $\mathbb{N} I_{\text {I }}$ KVII.TV $\operatorname{IN}$
AMES, lewa-91.0
WOI.TV (A)
ANChORAGE, Alaska-
KENI.TV $(A, N)_{2}$ KTVA KI
ANDERSON, S.C.- 39.0
WAMM.TV† IA,Cl
ARDMORE, Oklo.-76.0 KXII $\mathbb{N}$ I
ASHEVILE, N.C., GREENVILLE.
SPARTANBURG, S.C.-79.0
WISE-TV CONI; $^{2}$ WIOS-TV IA WFBC.TV INI; WSPA.TV CC
ATLANTA, Ge.-84.0
WAGA.TV ICI; WIW-A UA: WSB.TV IN)
AUGUSTA, Ge. $\mathbf{7 4 . 0}$
WJBF-TV U, NI, WRDW.TV ICI
AUSTIN, MInn.-89.0
KMMT Ul
AUSTIN, Tex. $\mathbf{- 7 9 . 0} \quad 157,600$
KTBC.TV U,C,N1

| BAKERSFIELD, CaI.-91.0 | 177,000 |
| :--- | :--- |
| KBAK.TV ICI; KERO.TV (N); KIYD.TVY (A) | $\dagger 66.000$ |
| BALTIMORE, Md,-93.0 | $\mathbf{6 7 4 , 5 0 0}$ |

WJZ-TV ( $)$ ) WBAL-TV ( $N$ I, WMAR-TV IC
MANGOR, Me- 89.0
WABI-TV IA,CI; WIBZ.TV IN,AI
BATON ROUGE, Le.-74.0
100

WAFB-TV ICl; WBRZ UA,NJ
BaY CITY-SAGINAW-FLINT, Mich.-92.0

BEAUMONT-PORT ARTHUR, TEX. $\mathbf{- 7 9 . 0}$
KFDM-TV (C,A), KPAC-TV (N,A)
BELLINGHAM, Wash.- 83.0
KVOS-TV ICI
TThis does not include "A" contour in Voncouver \&
Vicrorie, British Columbial
BG SPRING, Tex.-84.0
keDY.iv icl
Bullings, Mom.-64.
$\infty$

KOOK-TV $\left(A, \mathrm{C}_{1}\right.$ KGHI.TV (N)
SNGHAMTON, N.Y. $\mathbf{- 9 0 . 0}$
WNBF-TV $\mathrm{IA}_{\text {, }} \mathrm{Cl}$ l WINR-TV $\uparrow$ Ia,N,Cl

| Morter \& Stationt-\% Ponstration | IV Ham* |
| :---: | :---: |
| BRMINOHAM, Alo.-78.O WAPI.TV IA,Ni, WBRC.TV ICI | 432,600 |
| BSMARCK, N.D.- 69.0 <br> KBMB.TV IA,CH, KIYR.TV INAA <br> aKFYR-TV oparates satalitas KUMY.TV, Willinton, N.D. end KMOT, Minot, N.D.I | ${ }^{* * * 46,000}$ |
| SOOMINOTON, Ind.-93.0 WTV <br> ISeo also Indianapolis, ind.I | 637,100 |
| SLUEFIELO, W.Vo.-75.0 <br> WHIS.TV IN,AI | 127,000 |
| BOISE, Ido. $\mathbf{7 8 . 0}$ <br>  | 68,300 |
| BOSTON, Mast.-94.0 <br> WBZ-TV INI; WNAC.TV Cl, WHOH.IV IA,C,NI | 1,448,800 |
| Bridgeport, Conn. wICC.TV $\dagger$ IAl | \#1 |
| BRISTOL. Vo.-JOHNSON CITY, Tenn.-70.0 WCYB.TV $\{A, N 1$; WJHI.TV IA,CI | 154,400 |
| $\begin{aligned} & \text { BRYAN. Tex.-75.0 } \\ & \text { KBTX-TV } \mathbb{A A . C l} \end{aligned}$ | 42,100 |
| BUFFALO, N.Y.-92.0 <br> WBEN-TV $\mathrm{CCl}_{8}$ WGR-TV INI, WKBW.TV (A) | 648,400 |
| BURLINGTON, Vi- $\mathbf{9 0 . 0}$ <br> WCAX-TV (C) | 167,000 |
| BUTTE, Mant.-70.0 <br> KxIF.TV (A,C,N) <br> IOperates satellite KXU-TV, Meleno, Mont.I | ***35,400 |
| CADHLAC, Mich.-88.0 WWIV u, CI | 120,000 |
| CAPE GIRARDEAU, Me.-83.0 KFVS-TV ICI | 225,800 |
| CARLSEAD, N.M.- $\mathbf{0 . 0}$ Kave.tv u.cl | 11,300 |
| CARTHAGE.WATERTOWN, N.Y.-86. 0 <br> WCNY.TV IACI <br> tlincludes communily ontennar in counties not creditedt | *78,400 |
| CASPER, WYe.-54.0 KTWO.TV IA,NCI | 24,600 |
| Cedar rapids-Waterloo, lewo-91.0 KCRG.TV IAI; WMT.TV (C) $_{3}$ KWWI-TV $\mathbb{N}$ N | 325,600 |
| CHAMPAIGN, III.-92.0 WCIA $\mathrm{CCl}_{1}$; WCHU $\mathrm{ANI}^{1}$ ${ }^{1}$ 'Seo Springfield listingl | 346,300 |
| CHARLESTON, S.C.- 75.0 <br> WCSC.TV (Cl; WUSN-TV UN) | 149,600 |
| CHARLESTON-HUNTINGTON, W.Va.-82.0 WCHS.IV IAI: WHTN-TV ICI, WSAZ.TV INI | 443,200 |
| CHARLOTTE, N.C.- $\mathbf{8 2 . 0}$ WBTV Kl ; WSOC.TV U, NI | 597,600 |
| Chattanooga, Tonn. $\mathbf{7 6 . 0}$ <br> WDEF.TV UA,Cl: WRGP.TV iNI, WTVC Wi | 203,400 |
| ChEBOYGAN, Mich. -79.0 WTOM-TV (N,A | 24,400 |
| CHEYENNE, Wre.-76.0 <br> KFBC.TV U,C,NI <br> Operates sotellite KSTF Scottsbluf, Neb.l | * 86,400 |
| CHICAGO, M1,-94.0 <br> WBBM-TV ICl; WBKB $\mathbf{W}$; WGN.TV; WNBQ (N) | 2,191,700 |
| Chico, Cal.-si.0 KHSI.TV U.C) | 97,800 |
| CINCINNATI, Ohlo-90.0 <br> WCPO.TV (A); WKRC.TV ICI; WIW-T INI | 650,300 |
| CLARKSBURG, W.Vo.-73.0 <br> wBOY.TV (A,C,NJ | 77,000 |
| CLEVELAND, Ohle- 94.0 <br> WEWS W, KYW.TV INI, WJW.TV ICl | 1,307,600 |
| $\begin{aligned} & \text { CLOVIS, N.M. }-71.0 \\ & \text { KVER-TV ICI } \end{aligned}$ | 12,000 |
| Colorado springs-puemo, Colo.-79.0 KKTV (C); KRDO-TV $\mathrm{W}_{3}$ KCSJ.TV INI | 91,800 |
| COLUMBLA -JEFFERSON CTYY, Mo.- 36.0 KOMU.TV $\mathrm{A}, \mathrm{N}$, KRCG.TV U,Cl | 127,100 |
| COLUMEIA, S.C.-79.0 <br> WIS.TV IN, WNOK.TV ICl | $\begin{aligned} & 207,200 \\ & \{15,500 \end{aligned}$ |
| Columeus, Ge.-75.0 <br> WTVMI $\mathrm{U}_{\mathrm{A}} \mathrm{Ni}_{3}$ WRB.TV U,Cl | $\begin{aligned} & 145,100 \\ & \$ 55,400 \end{aligned}$ |


| Mulat a Sollome－\％Pensarration | iv Homes | Marter 8 stetions－\％Penatration | iv Homer |
| :---: | :---: | :---: | :---: |
| cotumaus，mies．－ 1.0 WCM．TV $\operatorname{C}, \mathrm{N}, \mathrm{A}$ | \＄6，000 | FRESNO．Cal．—90．0 <br>  | $\begin{array}{r} 225,200 \\ \text { 1168,400 } \end{array}$ |
| cotumbus，Ohle－$\$ 4.0$ <br> WENS．TV IC：WIW．C $\mathbb{N N}_{1}$ WTVN．TV（A） | 487，000 | GARDEN CTYY，Kan．ISee Ensign－Garden Cirv，Kanl GLENDIVE，Mont．－54．0 | 3，100 |
| CORPUS CHR1str．Tex．-73.0 KRIS．IV NN：KZTV IC，$A$ ， | 114，500 | KXGN．TV IC，Al GOODLAND，Kon． | It |
| DALLAS－FT．WORTM，TEE．－ 86.0 <br> KHLO．TV IC1，WFAA．TV（A），KFIZ．TV，WBAP．TV INI | 110，000 |  | 39，200 |
| BaNYLLE，m．－ 85.0 WOAN．TV†（A） | 124，900 | KNOX．TV INI | ＊＊24，000 |
| DAVEMORT，lowe－MOCK ISLANO，Iff．－93．0 WOC－TV INI，WHEF．TV IA，Cl | 349，000 | kREX．TV IA，C，N） <br> Operate9 sotellite KREY．TV．Montrose，Colo．1 |  |
| DAVTON Ohte－es．o <br> WHO．TV ICI，WIW．D U，NI | 489,500 <br> 222800 | GRAND RAPIOS，Mich．－94．0 WOOD．IV $(A, N)$ <br> 15ee also Kalamazool | 459．300 |
| daytona beach．onlando，Blo．－75．0 WESH．TV INI，WDBO．TV ICI，WIOF．TV ©AI | 222，800 | GREAT BEND．HAY5，Kon．－75．0 | ＊＊＊＊9，400 |
| DECATUR，Ale．－50．0 WMSI．IV $\dagger$ C，Ni | 122，500 | KCKT．TV iNI：KAYS．TV IAI KKCKT．IV operates satallitas KGID．Garden C IV，Kan． and KOMC．TV，McCook，Neb．l |  |
| orcatur，m．－84．0 WTVP解 | \＄124．700 | obeat falls，Mont．－77．0 KF88－TV IA，C， $\mathrm{Nl}_{1}$ KRTV | 52，300 |
| Denver，Cele．－Es．o KBTV $W_{:}$KIZ．TV $\mathrm{Cl}_{1}$ KOA．TV $\mathbb{N}$ ： ：KTVR | 355，600 | IInclusdes community antonnos | 324，500 |
| DES MOWES，fowa－92．0 KRNT．TV $\mid C l_{3}$ WHO．TV $\mathbb{N}$ I | 271，800 |  | 402，400 |
| Detreitr，Mleh－94．0 <br> WJBK．TV $\mathrm{ICl}_{1}$ WWJ．TV $\mathbb{N N I}_{2}$ WXYZ $\mathbb{I N}$ | ＊1，597，400 | wfmy－tv en，Ci |  |
| DICKMSON，N．O．－SA． 0 RDIX．TV ICI | 23，300 | GREENVILLE－SPARTANBURG，S．C．． <br> ASHEVILLE，N．C． $\mathbf{- 7 9 . 0}$ <br> WFBC．TV INI，WSPA．TV $\mathbb{C O}_{2}$ | 395，500 |
| DOTHAM，Ale．－63．0 wivy la，CI | 75，500 | WIOS．TV IAl；WISE－TVt ic．ni Greenvile－washington，n．C－－77．O | 11 193,700 |
| DULUTH，MImm．－SUPERIOR，Wis．－ 83.0 KDAI－TV $\left\{\mathrm{Cl}_{2}\right.$ WOSM．TV $\{a, \mathrm{~N}\}$ | 171，700 | WNCT（A，C1；WITN INI |  |
| DURMAM－RALEIGR，N．C．－ $\mathbf{7 6 . 0}$ WTVD ［a，Cl，WRAL．TV INJ | 276，500 | HANNUBAL，Me．OUNCY，II．－ 91.0 KHQA．TV（C，A）；WGEM－TV（A，NI | 193，200 |
| EAU CLAIRE，WIS－－81．0 WEAU－TV UC．NI | 119，900 | harlingen－weslaco，tox．－＞2．0 KGBT．TV（A，Cl；KRGV．TV U，NI | ＊75，400 |
| A DORAOO，Art．ISee Monroe lal Etikhart，Ind．ISee Soutb Bendi |  | manRISEURG，III．－84．0 WSII．TV IAI | 174，700 |
| EA Paso，Ter．－ 85.0 KELP．TV $A \operatorname{A}$ ：KROD．TV $\mathbb{C l}:$ KTSM．TV INT Uncludes 4,700 relevision homes on $m$ hitory bases） | ＊102，900 | marriseurg，Po．－71．0 WHP．TV ICI；WTPA！（AI | \＄113，800 |
| End，Othlo．Isee Othohoma Cimy |  | wSVA．tV C，C，Nı |  |
| EnsICN－GARDEN CITY，Kan．－63．0 KTVC $\mathrm{CA}_{3}$ KGID．TV $\operatorname{IN}$ ） | 39，100 | HARTFORD－NEW BRITAIN，Conm．－94．0 WIIC．TV ICI；WNBC ${ }^{(N)}$ ：WHCT $\dagger$ | $\begin{array}{r} 639,800 \\ +293,100 \end{array}$ |
| ERTE，Pe．－p5．0 <br> WICU．TV UA，NI，WSEE．TV $\dagger$ IA．Cl <br> tinchudes community ontonnos $n$ counties not credited | $\begin{array}{r} 186,400 \\ +136,200 \end{array}$ | hastings，Mebr．$=77.0$ KHAS．TV $\mathbb{N}$ J | 115，300 |
| EUGENE，OTP．－ 82.0 TVAL．TV INI | ＊＊ 109,800 | HATTIESBURG，Miss．－84．0 WDAM．TV U，N］ | 51，200 |
| 1 Pperates retellito KPPC．TV，Roseburg，Ore．l |  | henderson，My．evansville Ind．－85．0 | 251，300 |
| EUREKA，Celo－7 7.0 VIEM．TV $\mathrm{A}_{\text {，Cl }}$ ，KVIQ－TV $\mathrm{A}, \mathrm{N}$ I | 48，400 | WEHT．TV＇iCl；Wrie．tit ini；Wivw ial | 1125,000 37,100 |
| EVANSVILE，Ind．－MENDRRSON，Ky．－s．e． WFE．TVI $\mathbb{N N}$ ，WTVW IN，$_{1}$ WEMT．TVI ICI | $\begin{array}{r} 251,300 \\ t 125,000 \end{array}$ | KLE．TV $\mathbb{N} \mathrm{N}_{\text {；KLAS．TV ICI；KSHO．TV IN }}$ | ＊＊129，000 |
| FAMEANKS，Alaske KFAR－TV $\mathrm{C}_{3} \mathrm{NO}_{3}$ KTVF ICI | $\dagger$ | KGMB．TV $\mathbb{C I}$ ；KONA TV $\mathbb{N N}$ ；KHVH．TV（A） lineludes 14,600 pelevision homes on military bosesi | －129，00 |
| Fanco，M．0．$=76.0$ <br> WDAY．TV $\mathbb{N N}_{3} \mathrm{KXGO}$ ．TV W <br> 1See abo Volley City，N．D． | 132，000 | isorelines K BC．TV，Milo and KMAU．TV，Wa luku 10 KGMB－TV．KMVI－TV，Wolluk，and KHJK．TV． Hilo to кНVH．TV；KAlA，Woiluku to KONA．TV． |  |
| FINT，Mich．－s4．0 Wiat $\boldsymbol{W}$ | 369，700 | HOUSTOM，TER．－ 6.0 KPRC．TV $\mathbb{N} \mathbf{N}_{\text {；}}$ KTRK．IV $\langle\mathrm{A}$, KHOU．TV $\mathbb{I C 1}$ | 304，100 |
| คonence．ala．-31.0 WOW－TVI K．N．AI | 18，800 | MUNTMETON．CHARLESTON，W．Ve．－ 82.0 WHTN．TV ICI；WSAZ－TV INI，WCHS TV IN | 445，200 |
| Montence，S．C．－72．0 WBTW U，C，N | 176，700 | huntsvile，Alo． Wafg－TV $\dagger$ | 1＋t |
| F．poper，howe－$\$ 6.0$ ROTVI $\mathbb{N}$ | 127，100 | HUTCMWSON－WICHITA，Ken．－ss．0 <br> KTVH $: \mathrm{Cl}_{\text {；}}$ KAKE．TV（A）；KARD．TV IN： | ＊＊230，100 |
|  Wink．tv u． 0 | 18，000 | IKTVC，Ensign，Ken soteline of KaxE．Tv |  |
| F．smime att－75．0 WFA．TV ICNAN | 32，300 | WАНО FALLS－POCATELIO，he－ $\mathbf{7 1 . 0}$ K10．TV U．C，NI：KTLE IN』 | $\bullet 0,100$ |
| FT．Wanme mes－0．0 WANE－TVI R，WRIG－TVI IND，WPIA－TV （a） | 1207，800 | mDIANAPOLIS，Ind．－93．0 WFEM－TV INI，WISH．TV ICl：WIW．I LAN ISee atso lloomingtion，Ind） | 716，000 |
| f1．worth－pallas，tor．－ec．0 EIZ．TV，WEAP．TV RN：KMD．TV IO：WFAA－TV $\omega$ | 710，000 | JACKSON，Mter－ 67.0 WITV KCI，WIBT（A，N） | 230，800 |



WHTN－TV is your best buy in huntington－Charleston！

This one rates an All Points Bul－ letin！Particlpations in＂High． way Patrol＂（Wed．，7－7：30 P．M．） deliver 1,000 homes for only 79 e via WHTN．TV 10 －plan．

And，that＇s not all！Latest ARB shows WHTN－TV with substan－ tial gains，Sunday through Sap－ urday，9：00 A．M．Midnight． ＂Avg． $1 / 4 \mathrm{Hr}$ ．Homes Reached up $27 \%$ ．．．＂Merro．Audience up $23 \%$ ．．．＇Station Audience Circulation＂up $33 \%$ ！Gel to the heart of 445.200 TV homes in Huntington－Charleston with the station that looks better all the time！


A COWLES OPERATION－CBS BASIC


HUNTINGTON•CHARLLSル


The March Nielsen for Jacksonville - as in past books - shows WFGA-TV ratings going up, up, up! WFGA-TV now delivers a $49 \%$ metro share-of-audience 9:00 a.m. to midnight Sunday thru Saturday.
See your PGW Colonel for complete details and discover that WFGA-TV is the station to watch in Jacksonville.


4 Wometco Affiliate


REPRESENTED NATIONALLY BY PETERS, GRIFFIN, WOODWARD, INC.
 WGAL-TV IC,NI

# NEW COVERAGE 

DEFINITIONS FOR
ALL TELEVISION MARKETS

COMING IN TELEVISION MAGAZINE'S MARKET BOOK
PUBLICATION DATE: SEPTEMBER 15, 1960

| wiorter is shancme \% Penstration | IV Momes: | Mathet 8 Stonons- Tr Panatation | ty Mames |
| :---: | :---: | :---: | :---: |
| Lansoo Per.-b4.0 | 10.200 | MARQUETTE, Mich,-85.0 | 04,000 |
| RGNS-TV U.C.NT |  | WIUC.TV (C.N,Al |  |
| La salle. Mi, isem Pmorio, Mul |  | Mason CITY lowo-88.0 | 161,200 |
| LAS VEOAS-MENOERSON, Nov. -77.0 | 37,100 | kGIO.iv (C) |  |
| TLAS-TV ICT, KSMO.iV IAl, KIIU.IV INI |  | mayaguez. | 11 |
| IAWTON, OHIE.-3.0 | 49.200 | WORA.IV IC.Al |  |
| uswa.TV (A) |  | MEDFORD, Ore-78.0 | 45,000 |
| HEANOM, Pa. 79.0 | 158,600 | LeES TV (A,C,N1 |  |
| WIVM-rvi IAl |  | MEMPMIS, TEAn, $\mathbf{7 6}$. 0 | 489,100 |
| hinngion Mr.-44.0 | 14,000 | WHBO-TV IA $3_{1}$ WMCT (NI ${ }_{3}$ WPEC TV (C) |  |
| WIEH, TVY U, C, NI, Wryit (C) |  | MERIDIAN. MIES-65.0 | 104,200 |
|  |  | WTOK.IV (A,C,N) |  |
| LImat, Onle- 1.0 | 147.900 |  |  |
| wimh rvp U,C,NI |  | MIAMI, Fle- 66.0 <br> WCKT (N), WPSP-PV (A): WTV) (CI | 517,700 |
| INCOLN, Nebriole 0 | 187,603 | Ilnctudes 86.800 tourisi-only sep in countior |  |
| ROIN-TV IA,CI |  | curfontly credired |  |
| ITTIE ROCK-PINE BLUFF, Arh. 73.0 | 232,000 | MIDLAND_ODESSA, Tex.-73.0 | 186,800 |
|  |  | KMID.TV IA, NI: KOSA-TV KCI |  |
| LOS ANGELES, Collt - 91.0 | 2,741,300 | MILWAUKEE, WIS.-94.0 | 601,700 |
|  |  | WISN.IV (A): WIT TV (C); WTMM.IV (N) WXIXt | 11 |
|  |  | MINNEAPOLIS-ST. PAUL. Minn- -91.0 | 743,600 |
| LOUISVILE. Kr Y- 22.0 | 459,700 | KMSP.TV: KSTP-PV (N): WCCO-TV CI, WTCN.TV | (A) |
| Wave TV U,NI; WHAS.TV ICI |  | MINOT, N.D.-66.0 | '43,200 |
| tussock. fox.-78.0 | 107,300 | KXMC.IV (A,CI, KMOP IV (A,N) |  |
|  |  | MISSOULA, MONT-72.0 | 50,400 |
| IUFMIN, Tex. -73.0 | \$2,800 | kMSO.TV MA, Cl |  |
| KTEE.TV IN, C,A |  | MOBILE, Ale.-78.O | 229,200 |
| ITNCMEURG, Ve.-81.0 | 134,800 | WALA.TV IN,Al, WKRG TV ICI |  |
| WIVA.TV LAI |  |  |  |
|  |  | MONAHANS, Tex | 14 |
| MACON Go- 73.0 | 110,300 | KVKM.TV (A) |  |
| WMAL FV U, C,NI |  | MONMOE, Le.EL DORADO, Ark, -74.0 | 140,300 |
| MADISON, W/8. -90.0 | 232,200 | KNOE-TV U.Cl: KTVE LA,Nı |  |
|  | 105,600 |  |  |
|  |  | MONT GOMERY. AIP.-70.0 | 154,900 |
| MANCMESTER, N.N. -94.0 | 574,000 | WCOV-TVY $\mathrm{Cl}_{2}$ WSFA-TV IN,Ai | -56,200 |
| WMUR.TV Lal |  |  |  |
|  |  | MUNCIE, Ind.-68.0 | \$31,600 |
| mapinetre, Wis. Isee Grean Bay |  | WleC.ivt IA.C.NI |  |

## County by County

## TV Homes

Total Households
Population

Updated as of September 1, 1960
and adjusted for the ARB 1960 Coverage Study

Also the latest county figures on Retail Sales and Effective Buying Income

## Note to station management:

Becouse the Morkel Book is the exclusive published source for this essen fial dota, advertisers and agencies will be referring to this book for months to come.

Make sure your station story is "there" when market decisions are being made.


## ONLY THE SUMSHIME COVERS SOUTH FLORIDA BETTER THAN WTVJ!

In South Florida, the nation's fastest - growing area market, WTV.I among all media delivers the largest daily circulation! Only WTV.J will give your schedule complete coverage of this dynamic growth area. Obtain the facts of WTV.J's exclusive, total coverage of South Florida from your PGW Colonel.


REPRESENTED NATIONALIYBY PETERS. GRIFFIN, WOODWARD, INC
 KDKA．TV ICI；WIC（NI；WTAE（A）

| Market \＆Stations－\％Penetiotion | TV Homes |
| :---: | :---: |
| PLattsaurg，N．Y．－87．0 WPTZ IA，NI | 121，000 |
| POLAND SP畕ING，Me．－92．0 WMTW．TV IA，CI IMi，Woshinglon，N．H．I | 314，100 |
| PONCE，P．R． <br> WSUR．TV，WRIK．TV IC．AI | It |
| PORTLAND，Me．－92．0 <br> WCSH．TV INI；WGAN．TV ICI | 212，000 |
| PORTLAND，Ore．－ 85.0 <br> KGW．TV $\mathbb{N N I}_{1}$ KOIN．TV $\mathrm{ICl}_{\text {；}}$ KPTV IA KYTV | $\begin{array}{r} 463,100 \\ t+t \end{array}$ |
| PR＇SQUE ISLE，Mo－ $\mathbf{3 2 . 0}$ WAGM．TV IA，C，NI | 19，700 |
| PROVIDENCE，R．I．－94．0 WJAR－TV IA，NI；WPRO．IV IC！ | 790，000 |
| PUEBLO－COLORADO SPRINGS，Colo．－ 79.0 KCSI．TV $(\mathbb{N})$ ，KKTV（C），KRDO．TV（N） | 91，000 |
| QUINCY IIf．－HANNIBAL，Mo．－91．0 <br> WGEM．TV IA，NI，KHQA．TV IC．AI | 193，200 |
| RALEIGH－DURHAM，NC－76．0 | 276，500 |
| WRAL．TV INI；WTVO U．O |  |
| RAPID CITY，S．D．－ 56.0 <br> KOTA．TV UA，CI：KRSD．TV INI IKOTA．TV operates satellite KDUH．TV， Hay Springs，Neb．l IKRSD－TV operates satellite KDSI－TV，lead，S．D．I | － 35,200 |
| REDDING，Cal．－78．0 KVIP．TV $A \mathrm{~A}, \mathrm{~N}$ ） | 60，600 |
| $\begin{aligned} & \text { RENO, Nev. }-84.0 \\ & \text { KOIO.TV U.C.NI } \end{aligned}$ | 39，800 |
| RICHMOND，VO．－84．0 <br> WRVA－TV IA $_{1}$ ，WTVR $\mathrm{Cl}_{1}$ <br> WXEX．TV（NI）IPetersburg，Vo．l | 276，100 |
| RIVERTON，Wya．－52．0 KWRE．TV IC，N，A | 1，200 |
| ROANOKE，Vo．－ 2.0 WDBJ－TV IC1；WSIS．TV U，NI | 299，400 |
| $\begin{aligned} & \text { ROCHESTER, MInn.- } 89.0 \\ & \text { KROC.IV INI } \end{aligned}$ | 92，000 |
| ROCHESTER，N．Y．－92．0 WROC－TV $\mathrm{A}, \mathrm{Ni}_{1}$ WHEC．TV $\mathrm{IA}, \mathrm{Cl}$ ；WVET－TV IA，Cl | 321，400 |
| ROCKFORD， $\mathrm{HI}, \mathbf{8 2 . 0}$ | 202，300 |
| WREX－TV LA，Cl：WTVOt ini | 1100，700 |
| ROCK ISLAND，III．－DAVENPORT，lowa－93．0 WHEF－TV IAC1；WOC．TV INI | 349.800 |
| ROSWELL，N．M．-73.0 KSWS－TV U，C，N1 | 36，500 |
| SACRAMENTO－STOCKTON，Cal．－87．0 KXTV $1 \mathrm{I}_{;}$KCRA．TV $\mathrm{INI}_{;}$KOVR $\operatorname{LA}$ ，KVUE．TV $\dagger$ | $\begin{array}{r} 389,400 \\ t \dagger \end{array}$ |
| SAGINAW－BAY CITY－FLINT，MICh．－92．0 WKNX－TV $\dagger$ IA，C1；WNEM．TV IA，N1 | $\begin{array}{r} 306,500 \\ +67,500 \end{array}$ |


| Mortet \＆Station－\％Pe | Hewns |
| :---: | :---: |
| 87．sostiph Me．－89．0 KFEQ．TV ICAI | 203，000 |
| sT．LOUIs，Me．－จ2．0 KSO．TV IN，KTVI IAI，KMOX．TV RCI，KPLR．TV | 081，900 |
| st，PETE觬基URG．TAMPA．Ple，－s1．0 WSUN－TVł（A），WFLA．TV INI，WTVT ICI | $\begin{array}{r} 930,000 \\ +198,100 \end{array}$ |
| SALINAS－M ONTEREY，Cel．－ 87.0 <br> kSBW．iv IA C，N） <br> lincludas eircularion of optlonal satellita，KSBY．TV． San Iur Oblapol | 187，700 |
| SALISBURY，Md． $\mathbf{5 6 . 0}$ WBOC．TV $\mathrm{LA}, \mathrm{Cl}$ | 124，800 |
| salt lake city，Uhoh－se．0 KSI－TV $\operatorname{CCl}$ ，KCPX $\mathbb{N}, A, A, K U T V\|A\|$, KIOR．TV（Prova，Utahi | 280，600 |
| SAN ANGELO，Tor，-77.0 KCTV IACNI | 29，000 |
| SAN ANTONIO Tex．－ $\mathbf{2 2 . 0}$ <br>  | －314，900 |
| SAN DIEGO，Cal，－95．0 KFMB－TV IC1；KFSD．TV INI | －299．400 |
| SAN FRANCISCO－OAKLAND，Cal．－90，0 KGO．TV LA）；KPIX $\operatorname{ICI} ;$ KRON．TV IN，KTVU | 1，226，100 |
| SAN JOSE CaI．－ 86.0 KNTV IACNI | 242，700 |
| SAN JUAN P．R． WAPA－TV U，NI，WKAQ－TV iCI | $\dagger 1$ |
| SAN LUIS OBISPO，CaI．ISeo Solinas－Monterey |  |
| SANTA BAREARA，CaI．－ 85.0 KEY－T（ACN | 71，300 |
| SAVANNAH Ge． $\mathbf{7 3 . 0}$ WSAV．TV INI；WTOC．TV IA，CI | 108，500 |
| SCHENECTADY－ALEANY．TROY，N．Y．－92．0 WRGB INI；W－TEN ICI；WAST IAI iW－Ten operates satellite WCDC，Adams，Moss．I | ＊＊ 464,300 |
| SCRANTON－WILKES－BARRE，Po．－ 1.0 WDAU！ $\mathrm{ICl}_{\text {；}}$ WBRE－TV $\mathrm{TN}_{1}$ WNEP－TV IN Ilincludes community attennas in countlen not credited） | 1253，100 |
| SEATTLE．TACOMA Wash．－90．0 KING－TV $\mathbb{N}$ ，KOMO－TV $\mathfrak{L A}$ ；KTNT．TV $\mathrm{ICl}_{\text {；}}$ KTVW；KIRO．TV ICI | 553，000 |
| SEDALIA，Mo．－87．0 KMOS．TV $\operatorname{La}$ | 26，500 |
| SHREVEPORT，LO．－79．0 KSLA $\mathrm{KA}_{\mathrm{Cl}} \mathrm{Cl}_{\mathbf{\prime}}$ KTES－TV U，NI | 255，300 |
| sIOUX CITY，lawa－89．0 KTIV（A，Ni，KVTV（A，C） | 204，500 |
| sIOUX FALLS，s．D．$\rightarrow 76.0$ <br> KELO－TV IC，N，AI，KSOO－TV INI <br> 10 perates boosiers KDIO．TV． Flerence，S．D．and KPIO．TV，Reliance S．D．J | ＊＊224，700 |

WSM－TV＇s recently completed tower（tallest
 in the Central South）is merely one more step in an engineering policy which constantly asks one simple question；
＂What does it take to send a better picture to more people？＂
As partial answer to this continuing quest， WSM－TV has given the Nashville market a unique series of engineering firsts ．．．micro－ wave relays，key effects equipment，zoom lenses，color equipment，live remote units．．． The list is long．The results impressive．The Central South has come to count on WSM－TV for clearer，more professional telecasting ．．． Ask Hi Bramham or any Petry man how better engineering adds volume and tone to the WSM－TV symphony of sales．It＇s hi－fi listening if you want to ring cash registers in the Nashville Market．

Nashville，Tennessee
Represented by PETRY


OWNED AND OPERATED BY THE NATIONAL LIFE AND ACCIDENT INSURANCE COMPANY

TV Homes
SOUTH BEND.ELKHART, Ind.-74.0
WNOU.TV $\operatorname{iND}$, WSBT.TV $\mid C l$, wSIV-TV $\mid$ (A)
spartanaurg, s.C.
'See Asheville, N.C. Greenville Spartonburg, S.C)
sPOKANE, Wath - 78.0
KHQ-TV $\mid N)_{\text {: }}$ KREM.TV $(A)$; KXIY.TV IC|
SPRINGFIELD, III.-67.0

* $\dagger 127,200$
WICSt IN1
10 perotes satellite WCMU, Champaign, III.
SPRINGFIELD-HOLYOKE, Mass. -80.0
WHYN.TVI A. Cl: WWLPT IN
WWWIP operates satellite WRIP $\dagger$ Greenfield, Moss.I
SPRINGFIELD, MO- $\mathbf{8 3 . 0}$
KTTS-TV $(\mathbb{C l}:$ KYTV A,N
STEUBENVILLE, Ohio-91.0
WSTV-TV IA,C1
SUPERIOR, Wis.OULUTH, Minn.-83.0
WDSM-TV $\mathbb{I N}, A 1$; KOAl.TV $\mathbb{C C I}$
SWEETWATER, Tex.-83.0
60,200
KPAR-TV ICI
SYRACUSE, N.Y.- $\mathbf{9 2 . 0}$
WHEN-TV U,Cl, WSYR-TV IN,A1
WSVR-TV operotes satellite WSVE-TV, Elmiro, N.Y.
TACOMA.SEATTLE, Woth. -90.0
553.000
KTNT-TV ICl; KTVW: KING.TV $\mid \mathbb{N} \|_{i}$
KOMO-TV (A)/ KIRO-TV IC)
tallahassee, Flo.-Thomasville, Ga. $64.0 \quad 118,200$
WCTV $\mathbb{C C}$, A
TAMPA.ST́. PETERSBURG, Fla- $81.0 \quad 330,000$
WFIA.TV INI, WTVT ICI; WSUN.TVI $|A| \quad \$ 198,100$
TEMPLE.WACO, Tex.-81.0 128,100
KCEN.TV $(N)$; KWTX.TV $\{$ A.Cl
terre haute, Ind.-92.0
218,100
WIHITV $\mathbb{T A}, \mathrm{Cl}$
TEXARKANA, Tex.-75.0
KCMC.TV $\mathrm{A}, \mathrm{C}$
thomasville, ga. -tallahassee, fia isee Tailahassee.

Morket 8 Stotions-\% Penatration

| TOLEDO, Ohlo-94.0 <br> WSPD.TV (A,N): WIOI-TV IC,NI | 381,900 |
| :---: | :---: |
| TOPEKA, Kan--81.0 WIBW-TV IC,A,NI | 115,700 |
| TRAVERSE CITY, Mich.-87.0 <br> WPBN.TV IN,Al | 38,700 |
| TUCSON, Arlx.-82.0 <br> KGUN.TV $(A))_{\text {: }}$ KOID.TV $(C): ~ K V O A . T V ~ I N I ~$ | 103,600 |
| TULSA, Oklo.-84.0 <br> KOTV $\mathbb{C 1}$; KVOO.TV $\mathbb{N N} 1_{:}$KTUL.TV \|A| | 304,300 |
| TUPELO, MISs.-61.0 WTWV INI | 57,700 |
| TWIN FALLS, Ido. $\rightarrow 73.0$ KHX.TV IA,C,N | 26,900 |
| TYLER, Tex.-74.0 KLTV (A.C,N) | 114,800 |
| UTICA-ROME, N.Y.-94.0 WKIV LA.C.NI | 140,500 |
| VALLEY CITY, N.D. $\mathbf{7 5 . 0}$ kXJB.TV (C) ISee also Forgo, N.D.I | 169,700 |
| WACO.TEMPLE, TEX.-81.0 KWTX-TV (A,CI; KCEN.TV INI | 128,100 |
| WASHINGTON, D.C.-91.0 <br> WMAl-TV (A); WRC-TV $\operatorname{IN}$; WTOP-TV IC1: WTTG | 837,500 |
| WASHINGTON-GREENVILLE. N.C.- 77.0 WITN INI; WNCT (A,C) | 193,700 |
| waterbury, Conn. WATR.TV (A) | $\dagger \dagger$ |
| WATERLOO-CEDAR RAPIDS, lowa-91.0 KWWL.TV $\mathbb{N}$ : KCRG.TV (A); WMT.TV IC) | 325,600 |
| WAUSAU, WIs.-90.0 WSAU-TV \{A,C,N\} | 98,300 |
| WESLACO-HARLINGEN, TEX.-72.0 KRGV.TV $\mathbb{N}, A \mid$ : KGBT.TV $\{A, C \mid$ | 75,400 |
| WEST PALM BEACH, FIO.-80.0 WEAT.TV (A); WPTV INS | 77,700 |
| WHEELRNG, W.Vo.-89.0 WTRF.TV IA,NI | 351,100 |
| WICHITA.HUTCHINSON, Kon.-85.0 KAKE.TV (A) KARD-TV $\operatorname{NiN}$; KTVH (C) (KTVC, Ensign, Kan., sotellite of KAKE.TVI | ${ }^{* * *} \mathbf{2 5 9 , 1 0 0}$ |
| WICHITA FALLS, Tex.-81.0 KFDX-TV $\langle A, N$, ; KSYD.TV ICI | 128,900 |
| wilkes.barre.scranton, Pa-81.0 WBRE.TV $\dagger$ INI, WNEP.TV IAI, WDAU.TV $\mid C I$ llacludes communlty ontemnas in countios not ereditedl | 1253,100 |
| WILLISTON, N.D.-52.0 KUMV.TV IN,AI | 20,800 |
| WIL MINGTON, N.C.-69.0 WECT (A.N.C) | 121,800 |
| WINSTON-SALEM, N.C.-87.0 <br> WSIS.TV INI | 340,300 |
| WORCESTER, Mass. WWOR! INI | t $\dagger$ |
| YAKIMA, Wash.-ob.0 | 1107,100 |

KIMA.TVY (C,NI; KNDO.TV| (A) IKIMA.TV operates satellites KLEW.TV, towiston, Ido. KBAS.TV $\dagger$, Ephrata, Wash., KEPR.TV中, Pasco, Wash.I
YORK, Pa.-60.0
139,500
WSBA.TVI (A)
YOUNGSTOWN, Ohio-71.0 144,800 WFMJ-TVI: WKBN-TV ICI; WKST-TV IAI Ilncludes community ontennas in county not crediredi
YUMA, Arix. -78.0
26,000 KIVA $\mathbb{C}, \mathrm{N}, \mathrm{A}]$
ZANESVILLE, Ohlo-87.0
\$24,000 WHIZ.TV $\dagger$ U,C,NI

- Marlot's coverage area being re.avalualed
+ U.H.F
$\dagger \dagger$ incomplete dato.
tit Now statlon-coverage study not completed.
* U.S. Coverage Only.
** Includas circulation ol solellite lor boosterf.
*** Does not Include circulation of satelilie.


## TV MARKETS

| 1.chonnel markets | 127 |
| :---: | :---: |
| 2-chonnel matkets. |  |
| 3-channel markets. . | 52 |
| 4. Lor morel echannel morkets. |  |



We think so! DATELINE SHREVEPORT, a station-produced public-service program that focuses attention an local current events and happenings af interest in the area, has been commercial for two years!

Following the Early Edition News, DATELINE SHREVEPORT is KSLA.TV's "fealure page" complementing our regular news coverage with items of current interest to our viewers.

This "commercial" public service program has gained the confidence and loyalty of viewers thot is reflected in the ratings as well as the results advertisers tell us they get.

DATELINE SHREVEPORT is just part of KSLA-TV's successful six years of continually building a better medium for a continuously growing audience. Harrington, Righter \& Parsens, Inc., can fill you in on all the dynamic details
including ratings!

## Top soap and cleanser companies put over 70\％

Big Three be virtue of a mone than doubled media budget in 1959．the attomakers in the 「op 50 invested better than $\$ 220$ million in the five measured media．All had sales in－ creases and all but Ford boosted media expenditures．Amer－ ican＇s spending was up tron 56.2 million to $\$ 1.1 .3$ million： GM＇s from S $93 . \mathrm{S}$ million to $\$ 106,5$ million．

The atuomen＇s mediatacent contimed on newspapers． but with the execpion of American，it was motably less over the last few years than in the early cons．The use of spot＇TV was increased by all，heavy by Ford，heaviest by American－from $10 \%$ in 1958 to $11 \%$ in 1959 ．American， too，made its first sizeable use（ $8 \%$ ）of network radio，Ford and Chrysler，however．dropped network radio entirely． The Big Three cut their network＇TV＇shares with Chrysler， which had made network TV its primary mediom in 1958 by a slight margin over newspapers，going from $39 \%$ to $26 \%$ and batek to newspapers．American spent its second straight year without metwork TV：Magazines ganed slighty in importance with Chrysler and GM but were downgraded by dmerican．

DRUGS and TOILETRIES：Network television remained as the major ad wehicle of the drug group as seven of the nine companies represented put over $50 \%$ of their budgets in the medium．When spot expenditures are added，all nine put over hatf of their funds into television．The combined media spending of the gromp totaled better than $\$ 205$ mil－ lion，with all but Bristol－Myers and Gillette increasing their expenditures．Ill had net sales increases．

Wamer－lambert was the only company making spot TV＇ （for the lourth straight year）its primary medimm，cutting further away fom magazines and network $\Gamma^{\prime}$ to do so．In 195.5 the company had nothing in spot， $50 \%$ in network ＇TV＇ $35 \%$ in magarines．Last year its spot shave was $51 \%$ ． its network TV share 17\％，its magazine share $19 \%$ ．Kevon and Bristol－Myers also increased spot，Revlon from $6 \%$ to $92 \%$ ，B－M from $7 \%$ 盟 $1021 \%$ ．And both took from their TV allocations： $13-1 /$ from $65{ }^{\circ} \mathrm{O}, 52 \%$ ．Revon from $67 \%$ to $11 \%$ ．Spot TM ．however，was downgraded by Carter Products，which had used it as a primary medium since IS日6．Carter last year colt spot from $47 \%$ to $27 \%$ ，nearly doubled uetwork＇TV from $34 \%$ to $66 \%$ ．Mikes I aboratories also dropped spot as its primary choice，from 4307 to $35 \%$ ． while increasing network TV emphasis Irom $42 \%$ to $52 \%$ ．

Phamacenticals，Inc．，for the eighth straight year，made nework＇TV its primary ad weapoll，devoted more of its budget（ $95 \%$ ）to the medinm than any other company in the product group．American Ilome Products，whose media spending has boomed from $\$ 10.1$ million in 1950 to $\$ 56.5$ million in 1959，continued the same pattem of accenting nctwork TV＇（ $6 \underline{2} / \%_{0}$ ）．keeping other media shares stable， although giving slight gains to spot TV．Sterling Drug kept its network＇TV＇share climbing，from 60 名 to $68 \%$ ，at the cypense of the other media．（iallette，with decreased at upending，dropped its netwonk TV＇share from $79^{\circ \prime \prime}$ ，wo $78 \%$ toslightrly benctit spot TV．

Revlon gave magazines a $25 \%$ share of its media dollars， up from $17 \%$ in 1958 ．highest of any company in the drug group．Newspaper use by the group generally remained at 1058 levels，with relatively minor gains and losses．Ot the
seven companies using network radio in 1958，five held their 1959 radio shares at about the same level，Carter dropped its from $7 \%$ to $3 \%$ ，and Miles Laboratories，with $6 \%$ in the medium in 1958，dropped radio entirely．

FOOD：While television remaned strong in this category， its dominance declined．Of the 15 companies represented in the Top 50，eight gave TV＇the langest slice of their budg－ ets as compared with 13 out of 16 companies doing so in 1958．Network TV received the largest single appropriation from eight companies，spot＇TV＇was lavored by one－Conti－ nental Baking－magazines were picked by two－Coca－Cola and Camplell Soup－and newspapers were chosen by four－ Swift，Quaker Oats，Pillsbury and Borden．The combined ad spending of the food group：better than $\$ 297$ million． Net sales increases were registered by all but three．

The decline in Kellogg＇s network TV from $65 \%$ to $42 \%$ allowed National Biscuit to take first place in share－of－ budget going to the medium with $59 \%$ ，up from $38 \%$ in 1958．Also up in network TV share：Armour，（General Mills and Coca－Cola，the later back limitedly in network TV after a 1958 hiatus．Down noticeably：Swift，Quaker Oats， Pillshury，Kellogg and Borden．Standard Brands and Camp－ bell Soup were notable in keeping their media shares rela－ tively unchanged，Standard Brands lavoring network TV， Camphell Soup heaviest in magatincs．

Continental Baking continned to boom spot TV with a hefty $72 \%$ of budget，same as in 1958 ．Spot received boosted shares from General Foods，Armour，Quaker Oats，Corn Products，Pillsbury，Campleell Soup，Kellogg，National Dairy，（eneral Mills and Borden．Heaviest spot cutter：Na－ tional Biscuit，from $26 \%$ to $11 \%$ ，largely to benefit net－ work＇ГV＇．

Magazines gained in slare with ten companies，led by Coca－Cola， $20 \%$ to $50 \%$ ：and Swift， $11 \%$ to $28 \%$ ．Eight companies boosted their newspaper shares，six lowered them，notably again Coca－Cola，cutting from $48 \%$ to $14 \%$ to heavy up in magazines．

Of the eight network radio users in 1958，four decreased their shares，one increased．one held firm and two dropped out．Radio，however，was rejoined by two－Kellogg，after a 1958 absence，and Borden，for the first time since 1950.

SOAPS and CLEANSERS：Television continued as the over－ whelming favorite among the four companies in this prod－ uct group，all putting more than $70 \%$ of their budgets， which totaled hetter than $\$ 242$ million last year，into tele－ vision．Procter \＆Gamble and Lever Bros．both increased their television shares last year．Colgate－Pahnolive remained at its 1958 level and Adell Chemical，a newcomer to the Top 50 in 1958 and the top advocate of spot TV，decreased spot from $99 \%, 1098 \%$ ，transferring the percentage point to newspapers，its only other medium．
lever showed the only major change in media emphasis， boosting its network TV share from $50 \%$ to $64 \%$ at the ex－ pense of the other media．P\＆．（ r cut network TV，newspapers， magazines and network radio to boost spot，as did Colgate with the exception of magazines，which it also increased．

The entire group increased its ad spending and all but Adell showed increased sales．

TOBACCOS: The six cigarette companies last year had a combined ad expenditure of $\$ 175$ million. All fell into the upper half of the Top 50. All increased theit net sales. And all, for the second straight year, made network television their primary medium. Philip Morris, Brown \& Williamson and $\mathbf{P}$. Lorilland increased their network TV shate, 1 .oritlard hitting first place with $57 \%$. followed by liggett \& Myers with $56 \%$, down from the group high of $65 \%$ in 1658 .

Brown \& Williamson was the only company remaining strong ( $33 \%$ ) in spot TV after Lorillard dropped spot from $20 \%$ to $12 \%$. R. J. Reynolds, cutting network TV, shifted more to newspapers, as to a lesser extent did Ldill and American Tobacco. American, for the third straight year. also put the tobacco groups' strongest accent on magazines. $25 \%$. Each firm continues to spread out its allocations.

## How these expenditures were compiled

Gross billings for time and space for each of the measured media were compiled from the following sources: Media Records (newspapers and newspaper sections); Publishers Information Bureau (magazines); LNA-BAR (network TV during 1959, previously from PIB); TviB-Rorabangh (spot TV). Network radio expenditures for 1955 were projected from Publishers Information Bureau data which was available for the first seven months, to provide estimates for tike entire year. Prior to 1955. they were provided by Pll3. Network radio billings for 1950 through 1959 are provided directly by the four networks.

TOP 50 LISTINGS from page 43

| Company | Spot TV Shore (\%) | Net. work TV Shore (\%) | Newspopers Shore (\%) | Maga. zines Shore (\%) | Nef. work Radio Share (\%) | Total in Dollars (000) | Net Soles (millions) |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |

9. R. J. Reynolds Tobacco Co.

| 1959 | 8 | 49 | 21 | 14 | 8 | 41.444 | 724 |
| :--- | ---: | ---: | ---: | ---: | ---: | ---: | ---: |
| 1958 | 5 | 57 | 16 | 15 | 7 | 35,071 | 641 |
| 1957 | 8 | 53 | 15 | 18 | 6 | 31.781 | 583 |
| 1956 | 6 | 52 | 25 | 15 | 2 | 28.052 | - |
| 1955 | - | 67 | 16 | 14 | 3 | 24,725 | - |
| 1954 | - | 66 | 14 | 13 | 7 | 24,019 | - |
| 1953 | - | 56 | 17 | 13 | 14 | 23,568 | - |
| 1952 | - | 50 | 17 | 16 | 17 | 20,904 | - |
| 1951 | - | 40 | 23 | 18 | 19 | 17,345 | - |
| 1950 | - | 21 | 36 | 18 | 25 | 16,190 | - |

## 10. General Mills Inc.

| 1959 | 8 | 47 | 22 | 21 | 2 | 34,230 | 546 |
| :--- | ---: | ---: | ---: | ---: | ---: | ---: | ---: |
| 1958 | 7 | 42 | 20 | 29 | 2 | 31,804 | 530 |
| 1957 | 3 | 45 | 13 | 36 | 3 | 24,445 | 528 |
| 1956 | 2 | 52 | 15 | 31 | $*$ | 24,653 | - |
| 1955 | - | 54 | 18 | 18 | 10 | 23,558 | - |
| 1954 | - | 49 | 16 | 19 | 16 | 21,111 | - |
| 1953 | - | 42 | 12 | 22 | 24 | 19,214 | - |
| 1952 | - | 29 | 22 | 16 | 33 | 19,358 | - |
| 1951 | - | 17 | 23 | 16 | 44 | 15,521 | - |
| 1950 | - | 7 | 24 | 16 | 53 | 15,311 | - |

## 11. American Tobacco Co.

| 1959 | 8 | 37 | 30 | 25 | - | 33,307 | 681 |
| :--- | ---: | ---: | ---: | ---: | ---: | ---: | ---: |
| 1958 | 7 | 40 | 27 | 25 | 1 | 34,889 | 637 |
| 1957 | 10 | 44 | 21 | 25 | - | 27,052 | 621 |
| 1956 | 4 | 48 | 25 | 23 | $*$ | 25,354 | - |
| 1955 | - | 55 | 18 | 21 | 6 | 26,203 | - |
| 1954 | - | 59 | 13 | 21 | 7 | 21,494 | - |
| 1953 | - | 47 | 20 | 22 | 11 | 22,485 | - |
| 1952 | - | 46 | 17 | 23 | 14 | 17,846 | - |
| 1951 | - | 28 | 21 | 27 | 24 | 14,739 | - |
| 1950 | - | 16 | 17 | 33 | 34 | 12,784 | - |

To gross billings for newspapers and magamon ate added the most recent estimate of production factor developed by McCann-Lickson tor the Primers' Imk continning index of advertising expenditures. Fon spot 'T' and net. work TV, gross billings are reduced to net through tatens also developerd by McCamn-Erickson, and production and talent costs for both programming and commentials are applied to the net. For network radio, Ibebemon Mac. mase's own discount factor is applied to gross billings, and the MeCann-Friekson production costs are added to the net figure.

## How the figures were adjusted

To newspaper gross billings, $6.99^{\circ}$ was added for 19.01 . 1959: to magazine gross billings, $11.5 \%$ for 1950 .59

On network television, for 1950, 1951, 1952, 1950, 1957. 1058 and $1059.75 \%$ of the gross was taken as net: for 1053. $55,7 \% \%$ was taken. To these net figures. $12.8 \%$ was added for production in 1950; $86.2 \%$ in 1951 and 1952 : $87.1 \%$ in 1953: $75 \%$ in $1954-56 ; 70 \%$ in 1957 ; and $67 \%$ in 1958.54

On spot television, $70.7 \%$ of the gross was taken as net in 1956 through 1959; $17 \%$ was added for production in botis 1956 and $1957 ; 15 \%$ was added in 1958 and 1959.

On network radio, $64 \%$ of the gross was taken as net low $1950-55,50 \%$ in $1956,75 \%$ in 1957,1958 and 1959. In 1950-53, a production factor $57.5{ }^{\circ}$; was added to ner: in
 $35 \%$

12. General Electric Co.

| 1959 | 1 | 25 | 26 | 47 | 1 | 31.234 | 4.350 |
| :--- | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
| 1958 | 1 | 26 | 30 | 41 | 2 | 25.166 | $4 i 21$ |
| 1957 | 2 | 28 | 27 | 43 | $*$ | 26.534 | 4336 |
| 1956 | 2 | 28 | 29 | 41 | $\cdots$ | 37828 | - |
| 1955 |  | 33 | 26 | 41 | - | 30790 |  |
| 1954 | - | 38 | 16 | 43 | 3 | 24976 | -- |
| 1953 | - | 31 | 17 | 45 | 7 | 21881 | - |
| 1952 | - | 23 | 23 | 52 | 2 | 17345 | - |
| 1951 | - | 15 | 31 | 53 | 1 | 20656 |  |
| 1950 | $\sim$ | 9 | 29 | 61 |  | 15409 | - |

13. Bristol-Myers Co.

| 1959 | 21 | 52 | 3 | 17 | 7 | 30429 | 132 |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
| 1958 | 7 | 65 | 4 | 16 | 8 | 31113 | 114 |
| 1957 | 6 | 53 | 11 | 18 | 12 | 30455 | 107 |
| 1956 | 3 | 57 | 11 | 24 | 5 | 20539 |  |
| 1955 |  | 45 | 17 | 27 | 11 | 14960 |  |
| 1954 | - | 39 | 10 | 36 | 15 | 9497 |  |
| 1953 | - | 33 | 29 | 32 | 6 | 8.183 |  |
| 1952 |  | 24 | 27 | 29 | 20 | 9173 | -- |
| 1951 | - | 18 | 18 | 38 | 26 | 8663 | - |
| 1950 | - | 14 | 22 | 43 | 21 | 8004 |  |
| 14. P. Lorillord Co. |  |  |  |  |  |  |  |
| 1959 | 12 | 57 | 26 | 5 | * | 28362 | 280 |
| 1958 | 20 | 47 | 25 | 5 | 3 | 25858 | 271 |
| 1957 | 16 | 44 | 30 | 1 | 9 | 15129 | 162 |
| 1956 | 15 | 59 | 15 | 7 | 4 | 11682 |  |
| 1955 |  | 60 | 5 | 20 | 15 | 14588 |  |
| 1954 | - | 55 | 8 | 18 | 19 | 161 |  |
| 1953 | - | 48 | 15 | 18 | 19 | 15290 |  |
| 1952 | - | 50 | 7 | 16 | 27 | 10479 |  |
| 1951 | - | 46 | 1 | 22 | 31 | 9245 | - |
| 1950 | - | 3 | 14 | 37 | 46 | $5990$ |  |


15. Distillers Corp. - Seagram's Ltd.

| 1959 | - | 2 | 47 | 51 | - | 26,170 | 731 |
| :--- | :--- | :--- | :--- | :--- | :--- | :--- | :--- |
| 1958 | - | - | 55 | 45 | - | 23,601 | 705 |
| 1957 | - | 5 | 58 | 37 | - | 21,898 | 746 |
| 1956 | - | 4 | 58 | 38 | - | 21,679 | - |
| 1955 | - | - | 55 | 45 | - | 19,023 | - |
| 1954 | - | - | 59 | 41 | - | 17,852 | - |
| 1953 | - | - | 58 | 42 | - | 17,488 | - |
| 1952 | - | $*$ | 58 | 41 | - | 16,757 | - |
| 1951 | - | $*$ | 56 | 43 | - | 15,388 | - |
| 1950 | - | 1 | 55 | 44 | - | 13,362 | - |

## 16. Liggett \& Myers Tobacco Co.

| 1959 | 9 | 56 | 14 | 19 | 2 | 25,703 | 318 |
| :--- | ---: | ---: | ---: | ---: | ---: | ---: | ---: |
| 1958 | 7 | 65 | 10 | 16 | 2 | 20,757 | 316 |
| 1957 | 17 | 53 | 15 | 13 | 2 | 19,888 | 319 |
| 1956 | 20 | 54 | 10 | 13 | 3 | 18,589 | - |
| 1955 | - | 64 | 11 | 14 | 11 | 15,551 | - |
| 1954 | - | 47 | 22 | 16 | 15 | 17,603 | - |
| 1953 | - | 52 | 12 | 11 | 25 | 17,503 | - |
| 1952 | - | 45 | 6 | 22 | 27 | 15,625 | - |
| 1951 | - | 37 | 2 | 19 | 42 | 13,414 | - |
| 1950 | - | 22 | 4 | 21 | 53 | 10,385 | - |

## 17. Sterling Drug Co.

| 1959 | 12 | 68 | 9 | 9 | 2 | 24,006 | 209 |
| :--- | ---: | ---: | ---: | ---: | ---: | ---: | ---: |
| 1958 | 14 | 60 | 12 | 12 | 2 | 20,538 | 198 |
| 1957 | 37 | 31 | 13 | 16 | 3 | 19,531 | 199 |
| 1956 | 45 | 21 | 17 | 16 | 1 | 16,137 | - |
| 1955 | - | 21 | 30 | 26 | 23 | 9,141 | - |
| 1954 | - | 11 | 32 | 22 | 35 | 9,326 | - |
| 1953 | - | 7 | 27 | 15 | 51 | 11,680 | - |
| 1952 | - | 6 | 26 | 13 | 55 | 12.028 | - |
| 1951 | - | 7 | 21 | 12 | 60 | 12,070 | - |
| 1950 | - | 1 | 18 | 16 | 65 | 12,208 | - |


21. Philip Morris Inc.

| 1959 | 15 | 47 | 23 | 14 | 1 | 22,903 | 293 |
| :--- | ---: | ---: | ---: | ---: | ---: | ---: | ---: |
| 1958 | 18 | 35 | 33 | 13 | 1 | 17,832 | 278 |
| 1957 | 22 | 27 | 32 | 18 | 1 | 18412 | 257 |
| 1956 | 38 | 5 | 39 | 18 | $*$ | 16249 | - |
| 1955 | - | 16 | 50 | 24 | 10 | 10354 | - |
| 1954 | - | 54 | 15 | 20 | 11 | 9,168 | - |
| 1953 | - | 49 | 28 | 8 | 15 | 12,728 | - |
| 1952 | - | 32 | 33 | 8 | 27 | 12.307 | - |
| 1951 | - | 22 | 29 | 4 | 45 | 10,395 | - |
| 1950 | - | 11 | 38 | 3 | 48 | 10.120 | - |

22. Kellogg Co.

| 1959 | 22 | 42 | 19 | 15 | 2 | 21983 | 242 |
| :--- | ---: | ---: | ---: | ---: | ---: | ---: | ---: |
| 1958 | 10 | 65 | 13 | 12 | - | 19,903 | 220 |
| 1957 | 14 | 61 | 16 | 8 | 1 | 16,653 | 213 |
| 1956 | 25 | 50 | 11 | 11 | 3 | 15,682 | - |
| 1955 | - | 62 | 14 | 14 | 10 | 10,196 | - |
| 1954 | - | 56 | 11 | 16 | 17 | 10,349 | - |
| 1953 | - | 47 | 24 | 16 | 13 | 10571 | - |
| 1952 | - | 56 | 12 | 11 | 21 | 8880 | - |
| 1951 | - | 40 | 21 | 17 | 22 | 8,124 | - |
| 1950 | - | 17 | 38 | 37 | 8 | 5,985 | - |

23. Campbell Soup Co.

| 1959 | 2 | 30 | 26 | 41 | 1 | 20062 | 497 |
| :--- | ---: | ---: | ---: | ---: | ---: | ---: | ---: |
| 1958 | 1 | 30 | 27 | 39 | 3 | 18000 | 501 |
| 1957 | 1 | 36 | 28 | 35 | - | 17416 | 441 |
| 1956 | 5 | 30 | 22 | 43 | - | 19.170 | - |
| 1955 | - | 35 | 17 | 48 | - | 14.822 | - |
| 1954 | - | 44 | 12 | 40 | 4 | 13998 | - |
| 1953 | - | 37 | 13 | 33 | 17 | 13185 | - |
| 1952 | - | 19 | 12 | 36 | 33 | 10957 | - |
| 1951 | - | 7 | 10 | 35 | 48 | 11089 | - |
| 1950 | - | 3 | 6 | 34 | 57 | 10781 | - |

## 24. Miles Laboratories Inc.

| 1959 | 35 | 52 | 10 | 3 | - | 17895 | 72 |
| :--- | ---: | ---: | ---: | ---: | ---: | ---: | ---: |
| 1958 | 43 | 42 | 6 | 3 | 6 | 14262 | 63 |
| 1957 | 38 | 47 | 3 | 4 | 8 | 13839 | 49 |
| 1956 | 33 | 44 | 3 | 6 | 14 | 13233 | - |
| 1955 | - | 49 | 3 | 9 | 39 | 9.179 | - |
| 1954 | - | 12 | 4 | 13 | 71 | 8931 | - |
| 1953 | - | - | 6 | 10 | 84 | 10302 | - |
| 1952 | - | 8 | 3 | 8 | 81 | 7.425 | - |
| 1951 | - | 5 | 5 | 5 | 85 | 5933 | - |
| 1950 | - | 9 | 4 | 7 | 80 | 7.430 | - |

## 25. Standord Brands Inc.

| 1959 | 19 | 44 | 20 | 15 | 2 | 17.776 | 435 |
| :--- | ---: | ---: | ---: | ---: | ---: | ---: | ---: |
| 1958 | 19 | 43 | 16 | 18 | 4 | 18020 | 520 |
| 1957 | 7 | 34 | 24 | 29 | 6 | 16755 | 514 |
| 1956 | 9 | 28 | 23 | 35 | 5 | 13.647 | - |
| 1955 | - | 22 | 33 | 44 | 1 | 9370 | - |
| 1954 | - | 17 | 45 | 38 | - | 8931 | - |
| 1953 | - | 21 | 59 | 20 | - | 10302 | - |
| 1952 | - | 13 | 62 | 25 | - | 7.425 | - |
| 1951 | - | 10 | 69 | 21 | - | 7.430 | - |
| 1950 | - | 1 | 82 | 17 | - | 5,933 | - |

26. Warner-Lambert Pharm. Co.

| 1959 | 33 | 47 | 9 | 8 | 3 | 22,976 | N.A. | 1959 | 51 | 17 | 11 | 19 | 2 | 17,121 | 183 |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
| 1958 | 32 | 45 | 5 | 13 | 5 | 22.870 | N.A. | 1958 | 44 | 23 | 11 | 20 | 2 | 15.743 | 169 |
| 1957 | 40 | 33 | 5 | 8 | 14 | 27,200 | N.A. | 1957 | 32 | 22 | 15 | 29 | 2 | 14,702 | 151 |
| 1956 | 54 | 30 | 5 | 9 | 2 | 17,159 | - | 1956 | 39 | 24 | 5 | 26 | 6 | 12.240 | - |
| 1955 | - | 49 | 14 | 17 | 20 | 5.946 | - | 1955 | - | 50 | 15 | 35 | - | 5.662 | - |
| 1954 | - | 57 | 15 | 26 | 2 | 4,964 | - | 1954 | - | 28 | 13 | 45 | 14 | 4738 | - |
| 1953 | - | 71 | 4 | 25 | - | 1,366 | - | 1953 | - | 16 | 24 | 40 | 20 | 4,370 | - |
| 1952 | - | - | 75 | 25 | - | 858 | - | 1952 | - | 23 | 39 | 40 | 14 | 4595 | - |
| 1951 | - | - | 62 | 9 | 29 | 1,872 | - | 1951 | - | 12 | 7 | 71 | 10 | 6435 | - |
| 1950 | - | - | 62 | 9 | 29 | 1,519 | - | 1950 | - | - | 12 | 74 | 14 | 4500 |  |

# WJAR-TV SCORES NEWS BEAT AT NEWPORT JAZZ FESTIVAL 

On TV news programs throughout the nation, a startled nation watched the explosive riot at the Newport Jazz Festival last July - thanks to a crack camera crew of WJAR-TV. WJAR-TV filmed this major news event, and supplied NBC, CBS, TELENEWS and other New England stations with film. At the same time, WJAR RADIO fed NBC's "Monitor". Major scoops like this are another reason why the Peabody-Award-winning News Department of WJAR-TV dominates the Providence market!

## WJAR-TV CHANNEL $10 \cdot$ PROVIDENCE

THE TOP 50 ADVERTISERS from page so

27. Pillsbury Mills Inc.

| 1959 | 13 | 31 | 34 | 22 | - | 16,890 | 360 |
| :--- | ---: | ---: | ---: | ---: | ---: | ---: | ---: |
| 1958 | 3 | 53 | 26 | 18 | - | 12,289 | 351 |
| 1957 | 4 | 46 | 31 | 16 | 3 | 10,667 | 331 |
| 1956 | 4 | 47 | 23 | 21 | 5 | 13,607 | - |
| 1955 | - | 55 | 13 | 19 | 13 | 13,016 | - |
| 1954 | - | 54 | 10 | 17 | 19 | 9,967 | - |
| 1953 | - | 48 | 8 | 22 | 22 | 10,238 | - |
| 1952 | - | 32 | 12 | 28 | 28 | 8,651 | - |
| 1951 | - | 8 | 23 | 25 | 44 | 88827 | - |
| 1950 | - | 3 | 24 | 33 | 40 | 6,770 | - |

## 28. National Biscuit Co.

| 1959 | 11 | 59 | 16 | 14 | - | 16.150 | 429 |
| :--- | ---: | ---: | ---: | ---: | ---: | ---: | ---: |
| 1958 | 26 | 38 | 27 | 9 | - | 11,862 | 413 |
| 1957 | 38 | 23 | 29 | 10 | - | 12,605 | 424 |
| 1956 | 35 | 18 | 35 | 10 | 2 | 13,008 | - |
| 1955 | - | 42 | 47 | 6 | 5 | 8074 | - |
| 1954 | - | 26 | 47 | 16 | 11 | 5,387 | - |
| 1953 | - | 6 | 35 | 31 | 28 | 4536 | - |
| 1952 | - | 14 | 22 | 31 | 33 | 4.526 | - |
| 1951 | - | 9 | 22 | 30 | 30 | 5.059 | - |
| 1950 | - | - | 30 | 27 | 43 | 5088 | - |

## 29. Corn Products Refining Co.

| 1959 | 23 | 37 | 10 | 30 | - | 15,208 | 671 |
| :--- | ---: | ---: | ---: | ---: | ---: | ---: | ---: |
| 1958 | 16 | 41 | 21 | 21 | 1 | 15,224 | 471 |
| 1957 | 23 | 42 | 16 | 19 | - | 8,999 | 332 |
| 1956 | 27 | 27 | 16 | 27 | 3 | 8,709 | - |
| 1955 | - | 25 | 27 | 40 | 8 | 4,330 | - |
| 1954 | - | 5 | 33 | 55 | 7 | 3,467 | - |
| 1953 | - | 4 | 39 | 50 | 7 | 3,367 | - |
| 1952 | - | 7 | 31 | 62 | - | 2,493 | - |
| 1951 | - | 20 | 32 | 48 | - | 2,807 | - |
| 1950 | - | - | 53 | 47 | - | 2,296 | - |

30. Adell Chemical Co.

| 1959 | 98 | - | 2 | - | - | 15,019 | 40 |
| :--- | :--- | :--- | :--- | :--- | :--- | ---: | :--- |
| 1958 | 99 | - | 1 | - | - | 9.600 | 40 |

31. Eastman Kodak Co.

| 1959 | 1 | 47 | 14 | 38 | - | 14,929 | 914 |
| :--- | ---: | ---: | ---: | ---: | :--- | ---: | :--- |
| 1958 | 2 | 56 | 7 | 35 | - | 13,175 | 829 |
| 1957 | 4 | 42 | 9 | 45 | - | 9.800 | 798 |
| 1956 | 2 | 37 | 17 | 44 | - | 7.820 | - |
| 1955 | - | 41 | 17 | 42 | - | 6.723 | - |
| 1954 | - | - | 34 | 66 | - | 5.306 | - |
| 1953 | - | - | 22 | 78 | - | 4453 | - |
| 1952 | - | - | 18 | 82 | - | 2.827 | - |
| 1951 | - | - | 7 | 93 | - | 2,203 | - |
| 1950 | - | - | 17 | 83 | - | 2,420 | - |

32. National Distillers \& Chemical Corp.

| 1959 | - | - | 59 | 41 | - | 14,700 | 268 |
| :--- | :--- | :--- | :--- | :--- | :--- | :--- | :--- |
| 1958 | - | - | 57 | 43 | - | 12,668 | 233 |
| 1957 | - | - | 59 | 41 | - | 15,419 | 240 |
| 1956 | - | - | 63 | 37 | - | 14700 | - |
| 1955 | - | - | 55 | 45 | - | 13,007 | - |
| 1954 | - | - | 57 | 43 | - | 12,544 | - |
| 1953 | - | - | 61 | 39 | - | 11,193 | - |
| 1952 | - | - | 56 | 44 | - | 8,780 | - |
| 1951 | - | 1 | 60 | 39 | - | 11,257 | - |
| 1950 | - | - | 57 | 43 | - | 7,728 | - |


| Company | Spot TV Shore (\%) | Network TV Share (\%) | Nowspopers Share (\%) | Magazines Share (\%) | Not- <br> work <br> Radio <br> Share <br> (\%) | Total in Dollars (000) | Nef Sales Sillions |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |

33. E. I. duPont de Nemours \& Co.

| 1959 | 3 | 40 | 13 | 44 | - | 14,632 | 2,114 |
| :--- | ---: | ---: | ---: | ---: | ---: | ---: | ---: |
| 1958 | 4 | 26 | 15 | 54 | 1 | 12,899 | 1,829 |
| 1957 | 5 | 20 | 21 | 52 | 2 | 11,049 | 1,964 |
| 1956 | 8 | 18 | 17 | 57 | - | 10,011 | - |
| 1955 | - | 13 | 14 | 73 | - | 8,033 | - |
| 1954 | - | 15 | 14 | 71 | - | 6,496 | - |
| 1953 | - | 13 | 13 | 71 | 3 | 5,312 | - |
| 1952 | - | 4 | 25 | 58 | 13 | 5,163 | - |
| 1951 | - | 1 | 23 | 54 | 22 | 3,276 | - |
| 1950 | - | - | 13 | 68 | 19 | 3,953 | - |

34. American Motors Corp.

| 1959 | 11 | - | 63 | 18 | 8 | 14,348 | 870 |
| :--- | ---: | ---: | ---: | ---: | ---: | ---: | ---: |
| 1958 | 1 | - | 74 | 25 | - | 6186 | 470 |
| 1957 | 2 | 23 | 55 | 20 | - | 5,460 | 362 |
| 1956 | 2 | 34 | 37 | 27 | $*$ | 8,349 | - |
| 1955 | - | 41 | 36 | 22 | 1 | 9,995 | - |
| 1954 | - | 23 | 50 | 26 | $*$ | 8,505 | - |
| 1953 | - | 1 | 61 | 38 | - | 11,183 | - |
| 1952 | - | 15 | 53 | 32 | - | 8,038 | - |
| 1951 | - | 21 | 54 | 25 | - | 8,941 | - |
| 1950 | - | 11 | 54 | 35 | - | 8,999 | - |
| 35. Pharmaceuticals | Inc. |  |  |  |  |  |  |


| 1959 | 2 | 95 | 3 | $*$ | - | 14,040 | N.A |
| :--- | ---: | ---: | ---: | ---: | ---: | ---: | ---: |
| 1958 | 1 | 92 | 6 | 1 | $*$ | 13,858 | NA. |
| 1957 | 6 | 81 | 8 | 5 | - | 13,606 | NA. |
| 1956 | 10 | 85 | 5 | - | - | 9,484 | - |
| 1955 | - | 91 | 8 | $*$ | - | 5,664 | - |
| 1954 | - | 93 | 6 | $*$ | - | 6,984 | - |
| 1953 | - | 83 | 10 | - | 7 | 3,683 | - |
| 1952 | - | 53 | 7 | 2 | 38 | 1,760 | - |
| 1951 | - | - | 26 | 5 | 69 | 1,787 | - |
| 1950 | - | 6 | 28 | - | 66 | 1,559 | - |

36. Quaker Oats Co.

| 1959 | 11 | 26 | 32 | 29 | 2 | 13,454 | 322 |
| :--- | ---: | ---: | ---: | ---: | ---: | ---: | ---: |
| 1958 | 9 | 41 | 29 | 20 | 1 | 14,328 | 315 |
| 1957 | 7 | 43 | 29 | 19 | 2 | 13952 | 303 |
| 1956 | 5 | 38 | 29 | 27 | 1 | 9,967 | - |
| 1955 | - | 24 | 30 | 32 | 14 | 9,352 | - |
| 1954 | - | 32 | 23 | 30 | 15 | 9,968 | - |
| 1953 | - | 25 | 35 | 24 | 16 | 9,471 | - |
| 1952 | - | 30 | 31 | 24 | 15 | 8,886 | - |
| 1951 | - | 35 | 33 | 18 | 14 | 8,534 | - |
| 1950 | - | 9 | 45 | 15 | 31 | 8,414 | - |

37. American Tel. \& Tel. Co.

| 1959 | - | 14 | 2 | 81 | 3 | 12,637 | NA. |
| :--- | ---: | ---: | ---: | ---: | ---: | ---: | ---: |
| 1958 | - | 14 | 3 | 81 | 2 | 10785 | N A |
| 1957 | 1 | 31 | $*$ | 64 | 4 | 13,580 | 6,314 |
| 1956 | 19 | 18 | 2 | 58 | 3 | 16,289 | - |
| 1955 | - | - | 5 | 87 | 8 | 9,022 | - |
| 1954 | - | - | 1 | 88 | 11 | 6,979 | - |
| 1953 | - | - | - | 84 | 16 | 5,246 | - |
| 1952 | - | - | $*$ | 82 | 17 | 4,981 | - |
| 1951 | - | - | 1 | 79 | 20 | 4,384 | - |
| 1950 | - | - | 8 | 73 | 19 | 4.619 | - |

38. Continental Baking Co.

| 1959 | 72 | 8 | 19 | 1 | - | 12181 | 386 |  |
| :--- | ---: | ---: | ---: | ---: | ---: | ---: | ---: | :---: |
| 1958 | 72 | 9 | 19 | - | - | 9,926 | 328 |  |
| 1957 | 73 | 7 | 20 | $*$ | - | 11,607 | 308 |  |
| 1956 | 55 | 13 | 30 | 2 | $*$ | 8,670 | - |  |
| 1955 | - | 39 | 34 | 4 | 23 | 3,822 | - |  |
| 1954 | - | 50 | 19 | - | 31 | 2479 | - |  |
| 1953 | - | 35 | 36 | - | 29 | 2,750 | - |  |
| 1952 | - | 16 | 51 | - | 33 | 2, |  |  |
| 1951 | - | - | 62 | - | 38 | 1,966 | - |  |
| 1950 | - | - | 61 | - | 39 | 1,999 | - |  |
|  |  |  |  |  |  | To page 85 |  |  |



These heavy audience favorites keep growing stronger every year. After three years, U.A.A.'s Popeye and Warner Bros. Cartoons tip the scales with a hefty ARB Average of 15.1 and 12.8 respectively. And this includes every market - regardless of station, time period or competition -for which ratings are available. Weigh these facts carefully. And keep your ratings healthy for years to come with Popeye and Warner Bros. Cartoons.

## SEE FOR YOURSELF WHY ONE STATION DOES AROUND 80\% OF THE LOCAL BUSINESS IN DES MOINES



See for yourself the new, tried and proved power concept of these companies of concentrating on one station. See for yourself how they use this station to get distribution and produce sales. The bold concept used by these companies discards the old strategy of a little here, a little there, a little some place else. Old strategy oftentimes results in a dissipation of efforts.

See for yourself why KRNT-TV regularly carries around $80 \%$ of the local business. See for yourself that this station is a big enough sales tool to win your sales battle if it's used in a big enough way.

THE TOP 50 ADVERTISERS from page 82

39. Revion Inc.

| 1959 | 22 | 44 | 9 | 25 | - | 12,112 | 125 |
| :--- | ---: | ---: | ---: | ---: | :--- | ---: | ---: |
| 1958 | 6 | 67 | 10 | 17 | - | 11.734 | 110 |
| 1957 | 1 | 76 | 10 | 13 | - | 11.912 | 95 |
| 1956 | 14 | 61 | 11 | 14 | - | 10.680 | - |
| 1955 | - | 69 | 13 | 18 | - | 5.613 | - |
| 1954 | - | 15 | 63 | 22 | - | 2.675 | - |
| 1953 | - | 66 | 20 | 14 | - | 1.616 | - |
| 1952 | - | - | 46 | 54 | - | 1.075 | - |
| 1951 | - | 3 | 34 | 63 | - | 1.540 | - |
| 1950 | - | - | 64 | 36 | - | 944 | - |

40. Schenley Industries Inc.

| 1959 | - | 1 | 68 | 31 | - | 12,085 | 195 |
| :--- | ---: | :---: | :---: | :---: | :---: | :---: | :---: |
| 1958 | - | - | 74 | 26 | - | 12,920 | 203 |
| 1957 | 1 | 3 | 64 | 32 | - | 13,757 | 199 |
| 1956 | - | - | 66 | 34 | - | 11,856 | - |
| 1955 | - | - | 62 | 38 | - | 10,284 | - |
| 1954 | - | - | 64 | 36 | - | 10,245 | - |
| 1953 | - | 4 | 61 | 35 | - | 11,954 | - |
| 1952 | - | 9 | 56 | 35 | - | 12,108 | - |
| 1951 | - | 8 | 52 | 33 | 7 | 13,433 | - |
| 1950 | - | 5 | 54 | 36 | 5 | 11,817 | - |

41. Goodyear Tire \& Rubber Co.

| 1959 | 1 | 16 | 29 | 54 | - | 11,959 | 1,579 |
| :--- | ---: | ---: | ---: | ---: | ---: | ---: | ---: |
| 1958 | - | 20 | 26 | 54 | - | 11,113 | 1,368 |
| 1957 | $*$ | 22 | 26 | 52 | - | 11,935 | 1,422 |
| 1956 | $*$ | 26 | 21 | 52 | 1 | 11,236 | - |
| 1955 | - | 26 | 20 | 51 | 3 | 11,175 | - |
| 1954 | - | 21 | 24 | 52 | 3 | 10,226 | - |
| 1953 | - | 23 | 19 | 55 | 3 | 9,243 | - |
| 1952 | - | 21 | 19 | 54 | 6 | 9,516 | - |
| 1951 | - | 21 | 9 | 63 | 7 | 6,734 | - |
| 1950 | - | 15 | 15 | 70 | - | 4.714 | - |

42. Radio Corp. of America

| 1959 | 4 | 41 | 16 | 34 | 5 | 11,634 | 1,388 |
| :--- | ---: | ---: | ---: | ---: | ---: | ---: | ---: |
| 1958 | - | 63 | 10 | 23 | 4 | 12,766 | 1,171 |
| 1957 | 7 | 31 | 18 | 35 | 9 | 9,528 | 1,171 |
| 1956 | 9 | 33 | 20 | 36 | 2 | 13,040 | - |
| 1955 | - | 23 | 25 | 47 | 5 | 10,128 | - |
| 1954 | - | 31 | 20 | 39 | 10 | 8,242 | - |
| 1953 | - | 36 | 25 | 29 | 10 | 8.654 | - |
| 1952 | - | 38 | 27 | 23 | 12 | 6,998 | - |
| 1951 | - | 18 | 36 | 17 | 29 | 8,281 | - |
| 1950 | - | 24 | 43 | 21 | 12 | 7,951 | - |

43. Westinghouse Electric Corp.

| 1959 | $*$ | 56 | 21 | 23 | - | 11,557 | 1,911 |
| :--- | ---: | ---: | ---: | ---: | ---: | ---: | ---: |
| 1998 | 1 | 50 | 28 | 21 | - | 11,648 | 1,896 |
| 1957 | $*$ | 46 | 23 | 31 | - | 12,548 | 2,009 |
| 1956 | 1 | 65 | 20 | 14 | - | 16,999 | - |
| 1955 | - | 56 | 25 | 19 | - | 10,562 | - |
| 1954 | - | 51 | 25 | 24 | - | 9,508 | - |
| 1953 | - | 81 | 21 | 18 | - | 10,623 | - |
| 1952 | - | 46 | 14 | 32 | 8 | 10,675 | - |
| 1951 | - | 39 | 28 | 32 | $*$ | 7,306 | - |
| 1950 | - | 3 | 51 | 43 | 3 | 5,091 | - |

## 44. Armour \& Co.

| 1959 | 9 | 51 | 15 | 22 | 3 | 11,371 | 1,870 |
| :--- | ---: | ---: | ---: | ---: | ---: | ---: | ---: |
| 1958 | 5 | 40 | 22 | 28 | 5 | 11,009 | 1,850 |
| 1957 | 4 | 37 | 35 | 23 | 1 | 9,861 | 1,936 |
| 1956 | 7 | 37 | 40 | 16 | - | 10,661 | - |
| 1955 | - | 24 | 41 | 19 | 16 | 8,966 | - |
| 1954 | - | 23 | 36 | 32 | 9 | 7,179 | - |
| 1953 | - | 16 | 32 | 37 | 15 | 6,530 | - |
| 1952 | - | 6 | 32 | 41 | 21 | 6,458 | - |
| 1951 | - | 9 | 38 | 25 | 28 | 6,304 | - |
| 1950 | - | 6 | 44 | 32 | 18 | 5,250 | - |


45. S. C. Johnson \& Son Inc.

| 1959 | 8 | 81 | 3 | 8 | - | 10.948 | N.A. |
| :--- | ---: | ---: | ---: | ---: | ---: | ---: | ---: |
| 1958 | 14 | 68 | 7 | 11 | - | 9.685 | N.A. |
| 1957 | 1 | 61 | 27 | 11 | - | 6.865 | N.A. |
| 1956 | 2 | 64 | 17 | 17 | - | 6.983 | - |
| 1955 | - | 64 | 13 | 23 | - | 7.427 | - |
| 1954 | - | 44 | 21 | 14 | 21 | 8,249 | - |
| 1953 | - | 45 | 13 | 14 | 28 | 7.513 | - |
| 1952 | - | 32 | 18 | 12 | 38 | 5.584 | - |
| 1951 | - | 13 | 44 | 42 | 1 | 3.749 | - |
| 1950 | - | 6 | 49 | 31 | 14 | 2.814 | - |

46. Texaco Inc.

| 1959 | 5 | 73 | 6 | 16 | - | 10.654 | 2.678 |
| :--- | ---: | ---: | ---: | ---: | ---: | ---: | ---: |
| 1958 | 23 | 4 | 12 | 41 | 20 | 6.000 | 2.328 |
| 1957 | 28 | 5 | 16 | 31 | 20 | 5.961 | 3.112 |
| 1956 | 3 | 21 | 23 | 53 | - | 5.556 | - |
| 1955 | - | 31 | 16 | 34 | 19 | 7.674 | - |
| 1954 | - | 10 | 35 | 43 | 12 | 6.725 | - |
| 1953 | - | 24 | 15 | 55 | 6 | 5.116 | - |
| 1952 | - | 39 | 1 | 54 | 6 | 5.706 | - |
| 1951 | - | 40 | 1 | 52 | 7 | 4.062 | - |
| 1950 | - | 5 | 3 | 79 | 13 | 2,287 | - |

47. Carter Products Inc.

| 1959 | 27 | 66 | 2 | 2 | 3 | 10,423 | 48 |
| :--- | ---: | ---: | ---: | ---: | ---: | ---: | ---: |
| 1958 | 47 | 34 | 8 | 4 | 7 | 8.504 | 42 |
| 1957 | 50 | 14 | 22 | 3 | 11 | 11,503 | 42 |
| 1956 | 57 | 16 | 20 | 3 | 4 | 8,616 | - |
| 1955 | - | 88 | 12 | $*$ | N.A. | 1,931 | - |
| 1954 | - | 72 | 1 | 4 | 27 | 3.341 | - |
| 1953 | - | 75 | 7 | - | 18 | 4,250 | - |
| 1952 | - | 61 | 13 | $*$ | 26 | 2.991 | - |
| 1951 | - | 37 | 23 | 8 | 32 | 1.917 | - |
| 1950 | - | 5 | 27 | 13 | 55 | 1,140 | - |

48. Borden Co.

| 1959 | 22 | 20 | 39 | 17 | 2 | 10.327 | 941 |
| :--- | ---: | ---: | ---: | ---: | ---: | ---: | ---: |
| 1958 | 18 | 29 | 27 | 26 | - | 8138 | 915 |
| 1957 | 9 | 37 | 23 | 31 | - | 9848 | 931 |
| 1956 | 12 | 48 | 15 | 25 | - | 10,083 | - |
| 1955 | - | 56 | 20 | 24 | - | 10.158 | - |
| 1954 | - | 36 | 40 | 24 | - | 7,504 | - |
| 1953 | - | 25 | 44 | 30 | 4 | 8,086 | - |
| 1952 | - | 21 | 37 | 42 | - | 4845 | - |
| 1951 | - | 15 | 41 | 44 | - | 5043 | - |
| 1950 | - | 2 | 43 | 51 | 3 | 3.935 | - |

## 49. Coca-Cola Co.

| 1959 | 31 | 5 | 14 | 50 | - | 9,406 | 342 |
| :--- | ---: | ---: | ---: | ---: | ---: | ---: | ---: |
| 1958 | 32 | - | 48 | 20 | - | 8.875 | 309 |
| 1957 | 35 | 13 | 37 | 14 | 1 | 10.064 | 297 |
| 1956 | 26 | 40 | 19 | 14 | 1 | 11.744 | - |
| 1955 | - | 44 | 32 | 21 | 3 | 9236 | - |
| 1954 | - | 45 | 23 | 26 | 6 | 7.175 | - |
| 1953 | - | 32 | 27 | 31 | 10 | 7.331 | - |
| 1952 | - | - | 35 | 44 | 21 | 5,122 | - |
| 1951 | - | - | 32 | 37 | 31 | 4951 | - |
| 1950 | - | 1 | 33 | 35 | 31 | 5,806 |  |

50. Swift \& Co.

| 1959 | 7 | 31 | 34 | 28 | - | 9,328 | 2.475 |
| :--- | ---: | ---: | ---: | ---: | ---: | ---: | ---: |
| 1958 | 12 | 45 | 28 | 11 | 4 | 8.146 | 2.645 |
| 1957 | 2 | 63 | 18 | 14 | 3 | 10801 | 2.542 |
| 1956 | 7 | 41 | 27 | 24 | 1 | 12.807 |  |
| 1955 | - | 41 | 26 | 14 | 19 | 12.925 |  |
| 1954 | - | 32 | 26 | 19 | 23 | 12.276 |  |
| 1953 | - | 9 | 31 | 29 | 32 | 11.183 |  |
| 1952 | - | 5 | 29 | 33 | 33 | 10.009 |  |
| 1951 | - | 8 | 21 | 31 | 40 | 8.855 |  |
| 1950 | - | 1 | 29 | 38 | 31 | 9.973 | - |
|  |  |  |  |  |  |  | ENI) |

## Without definitive rules, how can media men decide between logical but conflicting arguments?

"pass-on" circulation. Another magazine will minimize the value of such atadience. It would not be hard, without seeing any figures. for the casnal observer to arrive at a correct conclusion as to which ol the two publications has a lot of the "pass-on" circulation, relatively, and which has a little of it.

Is pass-on important? Under most circumstances, it is. alter all, audience. Why shouldn't it be important? Well, there might be a case where a message has to be gotten across in a day or so to be effective. In that case, who can wait for the pass-on?
2. One publication will argue that its circulation is "better" than another's because it's all sulscription circulation, and hence goes back over and over to the same audience. Its competitor, with an all-newstand circulation, will argue that his type of circulation is better because it's obviously issue-by-issue demand!

## Sellers adopt desirable aspects

Two opposite types of circulationand one finds in each a virtue. There's always a way to get business, and media sellers are resourceful in finding the way. and finding the story that presents their alternative in a desirable light.
3. A publication bought for itself, versus one bought as a by-product. Magazines will argue that their circulation is stronger circulation than newspaper supplements for at least the reason that the public buys the magazine for itself. The newspaper supplenient fellow will argue, however, that the publication gets in the house, is able to get into the house at a much lower cost-per-thousand circulation, and that the difference is more than made up by the fact that the publication is in the house, and is read.

There is undoubtedly some truth to both arguments. The media analyst must decide, for a given product, under given (ircumstances, which should prevail.
4. A magazine will argue that it can produce more appetite appeal for a food product because of the richness of reproduction that is possible in full color on its slick paper. Television will argue that it can more than overcome the absence of color by being able to show the product in preparation.

Which is right? Certainly, an important ingredient in arriving at the right anmwer here is what's the creative story? How important is color to it-what are the other elements in the plan? Is the appeal achieved in other ways?
5. One television station will argue that its programs produce high ratings, and therefore it produces for the adver-
tiser the biggest "reach" per dollar spent on the station in the market. The competing station, however, will argue that, although it has low ratings, it also has low cost, and therefore will produce greater $\begin{aligned} \text { requency per person reached for }\end{aligned}$ a given budget.

In other words, one makes a virtue out of the fact that it has the greatest reach, the other a virtue out of the fact that it has the greatest frequency. Either can take primacy, depending on the situation. Or, maybe the advertiser needs as much of both as he can get!
6. One radio station will make a virtue of the fact that it has the highest audience. And it therefore offers the advertiser the greatest opportunity to produce the greatest volume of sales-if his copy theme is good enough.

The other station will argue that it may not have as big an audience as the first fellow, but it has a gentler climate in which the advertiser can make a sale. He may argue that there are fewer commercials per unit of time. Therefore, that the advertiser's message has a bettet chance of coming through.
7. One medium will make a virtue of the fact that it is bulging with advertising of all kinds. Because of all this advertising, it must be a good medium, or it wouldn't attract so many advertisers. The other medium, much leaner, will make a point of the fact that it is less bulky, that there is greater opportunity for the subject advertiser to obtain visibility for his advertising.
8. A strong dominant medium, making a strong bid for all of an advertiser's business, will emphasize the importance of concentration. He will say, "You will get the maximum result if you pour your investment in one place, and make a "big splash' there."

A less fortunate medium, which can't possibly get all the business and can only gain if the dollar is divided, will argue that it is important to reach people in different ways, it is important to broaden reach, it is important to "skim cream off the top" by reaching folks everywhere; and will argue, in fact, that he reaches the same people as the other medium, because of the nature of mass media, but reaches them at less cost. Maybe, if the advertiser can afford it, he should have a little of bothl

Can opposites both be correct? They are, for a sleepwalker. After all, he gets both rest and exercise at the same time. How are we to know which of these things are right, under a given set of circumstances, for a given advertiser? The only way we'll ever be able to move this
mountain-if we're ever able to move it at all-is by carrying away sinall stones.

Perhaps, in time, we'll have more rules to guide us. Today, we have more traditions than rules. We have certain logicalsounding concepts that we have come to believe-such as those which are expounded in a media strategy series, and given as the reasons for the media choices shown there-most of which we would be hard put to set down as proved beyond any reasonable question by any reasonable man for any given product in a given circumstance.

And what we really have, in the long run, is skilled people with years and years of experience and millions and millions of dollars of experience who can, through applying logical judgments to basic facts, synthesize the varying alternatives and the welter of points on divergent sides of a many-headed coin, and arrive at intelligent decisions such as were reached in the Media Strategy articles to date.
The burden of this communication to this point is that these are difficult evaluations, based on value judgments, that are generally not conclusive beyond any shadow of a doubt.

What can we do? We can keep trying to use our scientific measurements, our scientific facts, to add to them-and, eventually, arriving at scientific rules in media selection.

## Some rules of attitude

In the meantime, the only rules that might be offered for the media strategist are perhaps rules of attitude and behavior. Here are some. They are not specifically media-oriented-but they address themselves to how he should approach his problem:

1. The mind must be open. As you study a problem, new twists come to inind. You must be prepared to explore them, to think about them. When a doctor said: "If I can't cure it, you don't have it," he was expressing a certainty media folk cannot have.
2. Media is a subject of many facetsall turned on at once. Several courses are often acceptable. Several alternatives might all be "right." The difference might be unmeasurable; if we were to conduct tests over 100 years, we might never be able to isolate with any certainty the difference in results obtained using the two alternate approaches.
3. New situations are constantly appearing. Like the fellow who walked through a screen door, and strained himself. We're forever seeing new perspectives, new media seaways.
4. The answer is nowhere a I.to. 1 cor-

To page 88



## WNEM-TV

... the only Television Station to win the distinguished SCHOOL BELL AWARD in Michigan . . . naw joins 5 communityminded colleagues in receiving the National Educatian Assaciation's coveted SCHOOL BELL AWARD for Americo!

Conferred upon WNEM-TV, Channel 5, in recognition of out standing excellence in Education reporting and pragramming.

Another outstanding FIRST for WNEM-TV ... Eastern Michigan's award-winning FIRST VHF Station!

## WNEM-TV

FLINT•SAGINAW•BAY CITY•MIDLAND


The night before... the morning Infore... KOIN-TV's provern high seamelarehs of program se rvice to thr l'orland. Oirgon market carn the reaper that captures her shoppuing y yes.* Her comidence and tespert for what she soces and hears on Ḱ()IN TV ure powerful factors in le termining what she buys.

Highest Nichon catings ond widast coverage III the oreo... 7 of overy 10 homes in Pori land and 32 surrounding Orogon ond Wash intson counlins (Nistron NCS ${ }^{*} 3$ ).

## KOIN-TV

PORTLAND, OREGON CHANNEL 6

[^4]"'spondent. Be thorough, get as much infonmation as you cath. It sometimes lurks in some obtuse and obscure place, not where you are looking. A little girl was playing an accordion. "Why are you crying? I didn't know you were so sensitive," said a listencr: "lt's not the music." viid the little girl. "It's the accordionit's pinching my stomach."
5. Eivery part of the media plan can bo improved. Kerp working at i!! Harlow Curtice said that the inguiring mind is never satisfied with things as they are. It always assumes that everything and anything can be improved.
6. Don't try to accomplish ruelyhing at once. Take it in easy stages. In imedia, we can't aflord the luxury of the railroad. When they found that you couldn't open the windows in the car, they air-condi. lioned the train. In media, we're going to have to take it in easy stages.
7. Face the problem head.on. You inay not be able (o) solve it, but don't avoid it by trying to run around it. That's sort of business birth control-evasion of the issue.
8. Seek advice from any quarter. Ciea. tive prople sometimes get an islea. Clients have been known to have good idens, You just don't know where a good onc will come from. "Your leg is broken, but I wouldn't worry about it," the doc. tor said to the patient. To which the patient beplied: "And il your leg was booken. I wouldn't worry about it either," Not very sporting.

## It's harder without the answers

With so much waknown in the mealia business as to what is right amd what is wrong. judgment lecomes the cribical ingocdient. A prospective employer said to his prospertive employee: "You ask for a lot of moncy, lor someone with no experience." 'The prospective employee vaid: "When you have mo experience. the work is hardes." 'Ihere are so many things in which we have no experience that the work lor a media man, in arriv. ing at al logical answer, is ' s , much hatder" than it will be, one day, when we have more answers. In the meantime. he"s got a dilhe whe assigument indeedfind needs all the experience and train. ing he cath possibly develop over the years.

Progress has come slowly. It has been said that girls are not what they were in 1940. Sombe are as much as two years ahler, llow lat has media selection advanced since lomor We've come a long way in knowledge. We've come a long way in experience. We still have a long way lo go in converting our experience into athomatic rules. Perhaps that will never happert-and julgment will always be llae key ingredient!
marketing mix will be further defined in the sixties. Though he is an important agency executive, he is by no means an uncritical partisan of advertising.
"On one hand, advertising becomes the scapegoat for management and is blamed for many things it is not designed to do. On the other, much advertising is wasteful; it is used to substitute for an incompetent sales force, or for a faulty distribution system, or to help inadequate merchandising. If you have a bad product you can lay advertising end to end and there is no better gutter for losing money in than that.

## "Advertising is not total answer"

"Advertising is not the total answer by a long shot. It's beginning to reach a point of diminishing returns in many situations. And its worst fault is that it tends to encourage competitive overexpenditures. There's nothing like the security of mass ignorance, you can believe me.
"We do a service to management by puncturing many of the myths about advertising budgets. lou can't establish a budget by estimating a per cent of last year's sales,' or 'a per cent of projected sales': even worse is 'a set amount per unit to be sold."
". In advertising budget must be set up in the area of the job to be done," Ule observes. "You've got to define your marketing objective. Is it to maintain sales volume? Is it to maintain profit levels? The neatest trick of the week is (1) increase your profit level by spending more on advertising. The real objective of advertising, of course, is to make its contribution for profit.
" liout the role of advertising in the marketing mix is the role it can do better than any other elcment in the mix, that is. create product attitude and awareness. By awareness I mean the degree a product projects itself above its rivals, and by attitude the degree of emotional involvement it engenders. These two basic responsibilities are measurable.
" Once we have defined the role of advertising," Ule contimues, "our next task is to measure the amount of advertising necded to meet marketing objectives. llere we need measurements which will enable us to factor out more effectively the net contribution of advertising.
"'Then we move to the last step in the process, developing objective and realistic criteria by which we can measure the performance of components of the alvertising process itself. But these measurements must be so sensitive that they rellect performance accurately. Dince such creative measurements are estiblished, we may be on the verge of a great age.
"Writers and artists will be able to relax and learn from these measurements, rather than withdraw from them. We should see more impressive creative developments in the next ten ycars than in the last twenty. There will be subtle variations in the quality of the messages."
Ule understands the resistance of the artist and writer to this area of advertising measurement. "I am strongly on their side," he observes. "Some of the measurements developed in the past which have wide currency now in many circles are inadequate. They measure only parts of the real effectiveness of the advertising. When their results are summarized, they tend to produce findings which are stereotyped and formal.
"These procedures don't measure the real effectiveness of the advertising, but measure attributes of advertising whose relationship to the final effect are largely assumed, unproved and undemonstrated. From this form of restrictive strait jacket, Lord preserve usl"

Ule takes issue with the Gallup-Robinson and Starch school of research. He claims that their remembrance measures are "limited tools which prevent us from seeing the bigger vision of communication. Remembrance is no guarantee that the product will be bought. At Kenyon \& Eckhardt, we're not interested in what people do to advertising, but what advertising does to pcople."
He believes in motivational research or what he calls "emotional research." He is a proponent of the controlledexperiment school which uses a stimulusresponse technique to gather its research.
But he also warns against the creative fallacy, the assumption that license means freedom. "I don't go along with those people who cry, 'Let me alone, I know what I'm doing.' Creativity must be willing to submit to the discipline of knowledge. I don't believe in egocentric, intuitive, mystic, undisciplined creativity. We have a responsibility to learn from our total environment."

## Conflict will emerge in sixties

Yet before advertising's role in the marketing concept can be more clearly defined, Ule believes that the sixties will be productive of a basic clash. The emerging conflict will be between the analytical scientific method of marketing and the largely intuitive and "practical' decision-making which still prevails in many quarters.

An egghead, Ule is critical of many in management. "There is clearly a cultural lag in business," he points out. "By cultural lag, I mean the difference between what you can do at the ultimate extreme of knowledge and what the administrative system permits to be done. There are many foes of the open society in business. They would like to solidify
the status quo and choke of new ideas. They dislike the real of the sonial scientist. They seek security, not salvation."

Ule knows who his antagonists are. "Most of the top decibion-makers are relatively ton ofd to make important changes in their methods of thinking and acting. They tend to solse problems from the distribution standpoint, to focus on the feedbatk of salemen, job)bers and retail contants. They alsay, want to use conventional marketing gim. micks. Then there are those who are action-oriented. 'Let's do something' is their usual reaction. They act first and think later, and all that it produces is an aura of vitality:"
Ule maintains, too, that the new techniques of management, participation and permissiveness, tend to kill ofl new ideas. 'They use the group as a jungle where executives fight it out. By the time you win, you're prostrated solving the problem. Management must take a role and state its philosophy. It cannot supervise a popularity contest, or be passive in its reaction to new conceptions."

## History provides encouragement

Nevertheless, Ule has laith that , cientific marketing will come into its own. "We have the lessons of history behind us." he observes. "It was not tong ago that the automobile was being designed by graduates of machine shops. Now design is in the hands of graduate engineers. Besides, in the present marketing frontier we are confronted with increased competitive pressures to reduce marketing tisks and costs. Technological developments come so tast these days we're playing a floating crap gane with the future."
What Max Ule expects to see gradually appear is what he cuphemistically calls, a "marketing elite." These men will be primarily concerned with the new social. behavioral and mathematical sciences: they will be planners rather than thinkers; they will emphasize problem defining, goal setting, pertormance evaluating and creative discipline through feeding back results. "They will be more like the architect who plans the structure than the contractor who puts the plan into action," he notes.

Ule's career and position in the atvertising community bespeaks his role as the chief prophet and philosopher of this "marketing elite." Chairman of the Techniaat Committee of the Ddvertising Researdi Foundation, he joined Kenyon \& Eckhardt in 1949 as a vice president and research director. Ite became a director of the agency in 1955 , senior vice presitent in charge of marketing services in 1956, and senior vice president, marketing, his present title, in 1959.

Previously, he had been research director of MeCann-Erickson, Chicago, fon nine years, and an economist for Oren

Publications. Ite rewever an A. AB. degrec from the lniversity of Chicago in l!ame atter cloing tow yeans molergaduate work in two-and-one-hall years, and lecame a member of Phi Beta Kippa. Ife received an M.B..S. Lom the seme mol tution a yean later.

Whe believes that eventualls the ax eculives who comprise the "matheting elite" will concern themselves with suh sophisticated techniques lor makee plaming as marketing model designs and operations research models. The marketing model takes the produt from its inception into the hand of the conbumer. Its aim is to force the marketing process to be viewed as an interedated How, to break down cach and every component of that proses and examine it. The propose of operations lesearch mondeh is to rehearse altemate mankeing plam and to appraies their net anribution to sates and profits.
It might be thought that the intention of Max L'ke is wereate a completely auto. mated world of marketing. but that is not the bact.
"Wie simply are not ready for a completely atomated wortd, nor do we need it. There will always be many uncertainties that can never be catculated. We can never expert to know the plan of our competitors. Nevertheless. disciplined thinking hats in rewards. It will help, take the water out of the marketing procers.


CONTINUING BRANI) STUi)Y from page 05
its top place in ase and recall in New York despite Yobban's invasion. The latter placed seventh in ase and third in recall. In Chicago, the lineup anong regular coffee brands remained stable, although the leaders-Folgers, Hills Brothers and Maxwell Honse-all dropped in per cent of recall The per cent of use remained about the same. the order being Hills Brothers, Maxwell House and Folgers. In Los Angeles, Yuban lost the top spot in use to Folgers, up from second, although Yuban regular rose from fifth to second in recall. just after the leader, M.j.B.

In the gasoline market. Socony Mobil moved from third to second in use in New York, although dropping from seventh to eighth in iccall. Fsso is still tops in that market. In Los Angeles. Mobil also moved up in use, sixth to second

Maxwell House regular coflee

| REGULAR COFFEE NEW YORK | RECAIL |  | USE |  | \% switched to brond ins last 6 month |
| :---: | :---: | :---: | :---: | :---: | :---: |
|  | June 1960 | Dec. 1959 | une 1900 | Dec. 1959 |  |
|  | Rank \% | Ronk \% | Rank \% | Rank \% |  |
| Maxwell House.... 1...27.... 1...32...... 1...27..... 1...30...... |  |  |  |  |  |
| Sovorin.......... 2...22..... 2...24...... 2...18..... 2...23......12... |  |  |  |  |  |
| Yuban........... 3..13................. 7... 1...................... |  |  |  |  |  |
| Chock Full O'Nuts.. 4...12.... 3...21...... 3...13.... 3...15......14.... |  |  |  |  |  |
| Old Dutch....... 5... 2.... 4... 2..... 6... 2..... 5... 2........... |  |  |  |  |  |
| Sonka........... 5... 2..... 4... 2...... 7... 1..... 6... 1........... |  |  |  |  |  |
|  |  |  |  |  |  |
|  |  |  |  |  |  |  |


| REGULAR COFFEE CHICAGO | RECAIL |  | USE |  | \% switched to brond in last 6 month |
| :---: | :---: | :---: | :---: | :---: | :---: |
|  | June 1960 Rank \% | Dec. 1959 <br> Rank \% | June 1960 <br> Rank \% | Dec. 1959 <br> Rank \% |  |
| Folgers | 1... 33 | 49 | 3...11 | $3 \ldots 13$ | ..22... |
| Hills Brothers | 2... 17 | 2... 28 | 1... 27 | 1... 27. | . 10. |
| Maxwell House | 3... 14 | 3... 20 | 2... 16 | $2 \ldots 17$ | 16 |
| Manor House | 4... 2 | 5... 8 | 5... 6 | 5... 6 |  |
| Chase \& Sanbo | 5... 1 | . $6 . .4$ | 4... 7 | 4... 7 | . 6... |
| Steworts. | 5... 1 | . $4 . .7$ | $6 . .5$ | . 5 .. |  |
| Melaughlin. | 5... 1 |  | $7 \ldots 3$ |  |  |
| Sanka. | 5... | 7. | 8 | 7... 1 |  |


| REGULAR COFFEE LOS ANGELES | RECAll |  |  | USE |  |  |  | \% switched to brand in last 6 months |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
|  | June 1960 | Dec. |  | June |  | Dec. |  |  |
|  | Rank \% | Ronk | \% | Ronk | \% | Rank |  |  |
| M.J. B......... 1...31.... 1...46..... 2...16.... 4...12..... 9.... |  |  |  |  |  |  |  |  |
| Yuban. | 2..21.... 5...22..... 2...16.... 1...20..... 5... |  |  |  |  |  |  |  |
| Hills Brothers.. |  |  |  |  |  |  |  |  |
| Folgers. . | . 4..12.... 2..30.... 1...19.... 2...17..... 8... |  |  |  |  |  |  |  |
| Moxwell House. . | . 5... 9.... 3..28..... 4...11.... 3...13..... $23 \ldots \ldots$ |  |  |  |  |  |  |  |
| Buthernut. | . 6... 1...6.6. $3 \ldots .6$ 6... 7.... 6... 5.....12.... |  |  |  |  |  |  |  |
| Chase \& Sanborn. |  | . 6. |  |  |  | 7. |  |  |
| Less than 1\% |  |  |  |  |  |  |  |  |

behind the market leader, Chevron. Flying A registered a huge increase. going from eighth to first in recall, with Richfied down from first to third in that category. In Chi cago, Standard remained the leader in use and recall. Sin clair improved its position in use.

In the dentifrice market, Ipana was up in both recall and use in New York, with Crest up in recall. In Chicago, Gleem grabbed first in recall, as did Stripe, with Colgate going from first to third. The latter is still tops in use. Stripe rose in use. In Los Angeles, it was about the same story as in December, 1959, with Colgate mumber one in use, Gleem second. And in recall, Gleem and Colgate in the first and second spots, respectively. despite a heavy loss in per cent for both.

End

## Yuban insfoni coffee




## (Just a matter of Relativity)

- WBTV-GHARLOTTE IS fIRST TV MARKET IN ENTIRE SOUTHEAST WITH 596,900 TV hOME
- WBTV DELIVERS 43\% MORE TELEVISION HOMES THAN CHARLOTTE STATION "B"**
*Television Magazine - June 1960
**NCS \#s


JEFFERSON STANDARD BROADCASTING COMPANY

WBTV

## LET'S COMPARE MARKETSI

```
WBTV - CHARLOTTE
ATLANTA
MIAMI
MEMPHIS
LOUISVILLE
BIRMINGHAM
NEW ORLEANS
NASHVILLE
NORFOLK-PORTSMOUTH
RICHMOND
```

596,900 577,60n
513,100 487,600 459,500 430.500 385,600 346,400 342,000 274,700

## INTERNATIONALTV from page 51

## Reported sets in use: Italy-1,800,000; West Germany-3,800,000; United Kingdom-10,200,000

By Junc. Wes (emann in win we reached $3,800,0(10)$, compared to $3,500,000$ at the beginning of the year, and 2,000, 000 in 1958. The number of tamsmitting stations in the existing network, a limited commercial operation, has risen steadily: 91 at the end of l! 58.152 by December, 1959, wi91 this June. About 30 are main TV stations, the rest band IV stations, satellites and boosters. A couple of months back. CBS reported that the West German (ioverment is currently installing 30) additional trammitters to initially serve 65 per rent of the commtry's population and 95 per cent of the cities with poputations exceding 100,000 .

## IRELAND

Ireland's 60,000 television sets tume in (6) United Kingdom stations: there is mo I'Y' in the country itsell. This winter. however, the government retained Eamomn Andrews of the BBC: lo head a new Television Alvisory Committee ale de velop TV in Ireland. Andrews visuatizes a service like the BBC, omly with spon-wors-though not a completely commercial network like lengland's ITA. A plot of land atop a mountain near Dublin has been purchased for the first transmitter.

## ITALY

It's upward and onnard for the govermentowned, partially commercial Radiotelevisione ltaliana network. In 1958 there were 252 transmitters: by the and of 1059, 343: since the firs of the war 99) have been added for a total of
 conters. the rest an intricate weh of satellites. I seond television channel is expected to mant lesting the end of this veal. Bv Jume, sels in use were at 1,800 ,-
 monted in 1959 and 1.070 .0100 recorded for 1958.

In preparaion tor the olympies, Italy has pent over $\$ 2.0010000$ lor cquipment and apecial relay links trom the it stadiums where the games are seheduled. thout 100 homs ol coverage will be Droad ant live over limevision, with nommember comaries serviced by jem-delis. ared taper and films.

## MALTA

For the Maltere people, whowe 7.000 'TV' sers now receive programs from Hally, there are bright prospects. The government of Malta amounced plans to have a TV service operating by 1961. I Stathory Ambority is being created,
with members appointed by and respon. sible to the governor. The commercial side of the TV operation will be licensed to a private contractor and the Statutory Tuhority is to be responsible for public vervice programming. Distracting note: The opposition Mata Labor Party has wamed that if it is returned to power it will not recogni/e any television commitments made by the present government.

## MONACO

One welevision station, commercial and located in fabled Monte Carlo, transmits to 11,000 sets.

## NETHERLANDS

The government plans investing 16i. n00, 000) gulden (about $\$ 4,250,000$ ) within the next three years for new TV tramsmitters, relaý lines and studio lacilities. Currently, the Netherlands' seven govern-ment-controlled transmitting stationsall non-commercial-beam programs io 678,000 sets, an 84,200 -set increase since the end of last year, and 308,000 more tham the 1958 total. The Minister of İduation reports that broadcasting will be upped from the present 18 hours a week to 22 hours in 1961, 26 hours in 1962, and 30 hours in 1963-at which time the country anticipates $1,100.000$ uets in use.

Proposats to introduce commercial television are still being studied. Acoording to one USIA report, the ape aplications have been filed. The Netherlands Newspapers Asociation and a magazine publishers group each proposes to op. crate a commercial network in cooperation with the broadasting companies that now operate the comotry's existing TV system under the govermment's Netherlands Television Foundation. The third applicant, the Independent Television Exploitation (iompany (OTFMA. wants to establish a separate IV net. work along the lines of England's ITA.
dt one point the goveroment announced it was comsidering granting a commercial television license to the GIEM group. But, when atitis de. manded that alvertising be limited to spot commercials. with all programming placed muter the juristiction of the Netherlands Celevision Foundation, the government resmed its investigation.

Meantime, another compans, VRON, Which was organized to broadeast commercial radio programs from an ofthome ship, is also interested in establishing commercial television by means of aircraft, to be transmitted at times when official Netherlands TV is off the air.

## NORWAY

Started as an experimental outlet in 1954, Norway's one TV station-govern-ment-owned and located in Oslo-began operating on a full-time, non-commercial basis last year. At least five additional transmitiers are under construction; one in Bergen is scheduled to begin broadcasting late in August. With 10,000 television sets now in use, Norwegian mamulacturers are stepping up production toward a goal of 34,000 receivers a year.

## PORTUGAL

Portugal's five-station network, operated by Radiotelevisao Portuguesa, is a combination government-private commercial enterprise. Three additional transmitting stations are planned soon. In Junc. USIA reported 35,000 sets in use. compared to 20,000 at the end of 1958.

## SPAIN

ln January, 1959, Spain had one television station. Today there are 6, all commercial and government-owned by Radio Nacional de España. At the beginning of 1959 , the country had 35,000 sets in use. One year later there were 150,000 , and by this June, a total of $9.40,000$ sets with a viewing audience of about $2,000,000$.

## SWEDEN

According to the Swedish Telecommunications Board, about $\$ 200$ million has been spent on the purchase of TV sets since television was introduced in September, 1956. The governmentowned, non-commercial television network now inclucles $\mathbf{3 3}$ transmitters and 1.440 miles of radio links. By the end of 1960, 12 more stations and 420 additional miles of link comnections are anticipated. The US1: reports 750,000 sets in use by June, compared to 200,000 at the beginning of 1959. By June, 1964, Sweden foresces $1,126,000$ sets beaming 35 hours of programming a week to the entire country.

This past fall, a proposal to consider permitting advertising on the government television metwork was rejected by the Nordic Council in Stockholm: the - Imerican TV scandals were used as an argument against conmercial TV. As in the Netherlands, establishment of a commercial TV system via aircraft has also been proposed.

Under a Swedish company's plan, covcring a substantial portion of Scandinavia, two planes, flying at an altitude of 7,000 meters (about 4 miles), would
take in all of Denmark, southern Norway including (Dslo, and southern, central and eastern Sweden as far worth as Oruskoldsvik. The compatry is affiliated with a German concern, and the aircraft would be bised in Germany. It last reports. the Swedish Board al I clecommunications was fighting this and all other efforts to inatugurate commercial television.

## SWITZERLAND

Switzerland will host an international television lestival May $15 \mathrm{to} \mathrm{27}, 196 \mathrm{l}$, in Montreux. dt least 16 free-world countries have promised to participate. and inquiries have come from the USSR, Poland, East (iemmany and OIRT-the International Radio and Television Organization composed primarily of Communist bloc nations. On tap will be an exhibition of TVV receivers and production and transmitter equipment. plas a competition to award prizes for outstanding news, educational. musical and variety programming.

Of Switzerland's 14 TV' transmitters -twice as many as at the end of 1958nine are stations owned by the Swiss General Post Office. The rest. boosters. are operated by local authorities or viewer associations. Commercials are not yet included. Television sets in use mumbered 100,500 by Junc, compared to 78 .700 at the beginning of 1959 and 48,200 in 1958.

## UNITED KINGDOM

Television in the U.K. has been flourishing. IV set sales for 1959 are estimated at 18 per cent higher than the previous year, with production hitting the 2,700,000 mark. As of June, sets in use were $10,200,000$. Of the total 3.4 sta-tions-up seven since January. 1959-9.4 are governmentowned BBC: ten are it the privately-operated. commercial Independent lelevision Authority (IT.X) network. At least five addinional ITX stations are either under construction or in the planning stage.

On the technical fromt, a new type of mom lens developed by British scientists was unveiled in the coverage of Princess Margaret's wedding. The 'Tedmical AdVisory Committee of the Post Office has advocated a change from the present to5-line TV transmission to the Cominental 625 -line system. to be implemented over a period of years oo that present receivers would not become obssolete overnight. And until delinite decision is reached on a change of standards. feeling is that mo action will be taken on proposals to establish a third network.

## YUGOSLAVIA

According to Yugoslar Life, in 1959 alone about 10,000 new TV sets were installed in private homes and public

## Ever Have The Feeling That Someone Is WATCHING You?



And both "Dr. *Nielsen" and "Dr. *ARB" say it's not a psychosis, but a FACT!

We're being watched seven days a week by the MAJORITY of TV viewers in the rich Rochester, New York, areal-By folks who can afford to BUY your product!

*Nielsen Surver. April 101900 Rocherter Mepropolitan Area

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}
to reflect the stature

In a little over a decade, television has established itself as the most compelling medium of communications the world has ever known. Day after day, it demonstrates its unmatched ability to influence people . . . to move men's minds as it moves a nation's products and services. Because television, now more than ever. strikes so deeply into
the every-day lives of the American public, its leaders-the men who control the destiny of this great industry-share an awesome power, a gigantic responsibility. It is to reveal the scope of their problems and achievements... to reflect the stature of the television industry through informed, thoughtful reporting-in-depth ... that television magazine is dedicated.

institutions, compared to only 2,000 and 3,000 in each of the two previous years. The USIA credited Yugoslavia with $15,-$ 000 sets in use by June, up 7,500 since January, 1959. Yugoslav sources estimate that about 25,000 new TV sets will be registered in the country this year, noting that the number of viewers is growing much more rapidly than the number of sets because a large number of receivers are bought by clubs, reading rooms, youth and other social organizations, schools, economic enterprises, etc.

Yugoslavia's five-station governmentowned network (commercials permitted) claims coverage of about five million inhabitants, a shade less than one-third of the total population, according to the USIA report. In the next two years, about 20 new stations are planned, and sources predict that TV programs will be available to more than 80 per cent of the country's inhabitants.

## LATIN AMERICA

The big news in Latin America is the formation this spring of the Central American Television Network (C.ATVN) composed of stations in El Salvador, Guatemala, Nicaragua, Honduras and Costa Rica, American BroadcastingParamount Theatres, Inc. has a 51 per cent interest in the enterprise. In addition, worl from some Latin American sources is that agreement on the desirability of eventually establishing a TV network similar to Eurovision has been reached by 12 countries: Argentina, Bolivia, Brazil, Colombia, Cuba, Ecuador, El Salvador, Mexico, Paraguay, Peru, Uruguay, and Venezuela.

## ARGENTINA

Argentina's one station, in Buenos Aires, accepts advertising and transmits to 400,000 TV sets, up 50,000 sets since the end of 1959. Five additional transmitters are planned soon, and a closed circuit experimental outlet in Cordoba began operating this spring. I survey conducted in Buenos Aires found that the TV audience totaled about $1,400,000$, with approximately four viewers per set; there are more women viewers than men; children under 14 comprise less than one fifth of the audience; peak viewing hours are between 8 and 10 p.m.; and the large majority of female viewers preler dramatic shows over other TV farc.

## BRAZIL

A television station was inatugurated in the new capital of Brasilia on April 20, bringing Brazil's total number of transmitters to 21 . About 13 stations are commercial. Sets in use stand at approximately $1,000,000$.

## CHILE

Still no sign of television for the gencral pullic. The two stations, at the Catholic Universities in Santiago and Valparaiso, are deemed experimental, and a third test unit is being constructed at the University of Chile (Santiago). According to the USIA, the president of Chile has refused to authorize a com: mercial TV station on the grounds that the country's resources would be "diverted to non-productive sources through the imports of TV sets and transmitting equipment."

## COLOMBIA

Hit by a strike of technicians and performers, the nine government-owned stations suspended operations indefinitely on April 18. Left pictureless by this move were the owners of 150,000 television sets.

## COSTA RICA

The country's first station, Televisora de Costa Rica-35 per cent owned by American Broadcasting-Paramount Theatres, Inc.-began broadcasting in May. By June, the USIA credited Costa Rica with $2,000 \mathrm{TV}$ sets. According to ABC . about 70 per cent of the $1,100,000$ population lives in the station's coverage area. The USIA reported in February that a second television station, operated by Compania Televisora Nacional, S.A., is expected to start operations later this year.

## CUBA

A Castro-instigated government broadcasting network has been organized. Called FlEL, it claims an affiliation ot 128 radio and two TV stations. Other ot Cuba's 24 television stations have been taken over by the government, and the accounts of the Mestre brothers, owners of CMQ, the largest radio and TV network, were frozen by the National Bank.

Ciuba's 500,000 TV sets are getling : heavy dose of anti-American, pro-Contmunist propaganda. The Ministry of Education has selected television as the prime medium for a stepped-up public orientation effort; nightly half-hour programs discuss subjects such as "Why many Cubans from the earliest times of the Republic lost their capacity to govern themselves."

## IOOMINICAN REIPUBLIC:

loour stations, all commercial, reach 13,000 sets, it 5,500 -set jump in the last year and a half.

## EL SALVADOR

Three commercial stations, one planned, 22.000 sets in use. To next page


WTHI-TV is a single
station market of
217,400 TV homes.

An advertising dollar on WTHI-TV delivers more TV homes than many dollars in a multiple station markef.

## Technical experts from both countries study a project to link Mexican and U.S. television.

## LC:IDOR

In December the goncomment atr. nounced it would comvider authorizing establishment ol a l' wivem. lader the rules set forth. trammation must have a minimum power of 950 wats: a 50,000 vacre guarantec (aloont 53,000 ) will be required from license applicants: the number of persomel employed by a station must be at least 75 per cent Exuadorean; and licenses will be granted only to Ecuadorean citizens. companies or corporations, although mon-liouadoreans may participate in the venthre. By the end of the first puarter of 1960, no licenses had yet been issued. though there are reports that a gromp has purchased low-jower TV equipment for a station to be constructed in Guayaquil.

## GUATEMALA

Two commercial stations. 20.000 sets in use,

## HAITI

The first television station, Tele-Hati in Port-au-Prince. started broadcasting as a commercial outlet December 16. Dbout 4,000 persons viewed the first show. Sets in use are now approximately 5,000 . According to a USIA report, Morris Rosenberg, an Amerian who obtained the TV concession, stated that its major source of revente will come from the ten-year monopoly on the duty-free inport and sale of TV sets granted him by the Haitian govermment. Rosenberg's arrangement also reguires that his station transmit tree of chatge all official communications submitted by the govermment, and that he put his entire TV' facilities at the govermment's disposal bould news arise requiting instant dissemination.

## HONDURAS

TV started in Honduras on September 18 , when commercial station hrta in Tegucigalpa went on the air. Reports daim reception is so good that telecasts are being received in San Pedro Sula, about 200 miles away. According to one source, there are approximately 3,800 scts now in use.

## MEXICO

Hopes are still high tor a link between Mexican and U.S. television. A few months back, Emilio dzcarraga, head of Mexico's XEW-TV network, held a series of talks with U.S, television executives. Latest word is that a project to study the form in which the link would "perate is being readied, with top tech-
nical experts trom both countrics acting on a joint commission.

This winter. Mexico's Department of Commmonications ammommed it had 56 applications for the establishment of new television stations, and predicted that by the end of 1960 the country will have tull 'IV' coverage According to the USIA, as of June there were 19 Hansmit ting stations in Mexico, all commerial and privately owned. Sets in use stand at b6i0,000, compared to 450,000 in the first month of 1959. Television officials are looking lorward to significant commercial, technical and artistic advances. says the USIA. Morning television will soon be instituted, experimental color transmissions are expected to start it the next tew months, and several cities, including Acapulco, Merida and Veracruy will inangurate TV shortly.

A new code to regulate radio and television broadcasting went into effect in Janmary, with control and enforcement exercised by the Ministries of Government, Communication and Transportation, Education, and Health. Objective of the code is to see that broadcasting atoids harmful or disturbing inthences on chiletren and youth; contributes to the culture of the people and preserves their national traits, customs and traditions; and works to strengthen democratic convictions, national unity and international cooperation.

The government has also cracked down on ratio and TV shows that feathre contests, gifts or lotteries. Program directors of such shows are now required to submit a copy of the script and a list of awards that will be made.

## NIC:ARAGUA

One station, located in Managua. Sets in use total about 4,300 .

## PANAMA

In September, Panama's first TV station, HOA-TV, was launched in barque Letevre, about five miles from the central district of Panama City. However, accoreling to a USIA report, the station was immediately prohibited from continuing transmissions by the government, which claimed that although the installation contract called for an RC.. transmitter and equipment, a 500-watt Gates transmitter was being used. The station's owner discontinued transmissions and is appealing the case to Panama's Supreme Court.

Meantime, a second station, RpC-TV, which began experimental operations last September, was officially inaugurated on March 14. The transmitter and 200.
loot ltalim-made antemat bower are lo cated atop a 1,600 -foot peak near Las Cumbres, about nine miles from Pantuma City. Backers of the station dam the signal now reathes as lar as Chitre, 92 miles from Panama City, and say they are ready to establish links servicing the entire conntry. 'The USIA puts sels in use at 8,000 .

## PERU

Except for the station started last August in Arequipa, television aclivity is concentrated in the capital, Lima. where there are three commercial outlets and :mother planned, plus one non-commercial station operated by the Ministry of Education and UNESCO, A scond non-commercial station is expected soon. Sets in use numbered 33,200 in June, a hefty increase over the 5,000 sets counted by the first month of 1959.

## URUGUAY

One commercial station in Montevideo, three more planned for that city, and 15,000 sets now in use.

## VENEZUELA

The country's II transmitting stations broadcast to 250,000 sets in use, up 50 . 000 since December, 1959. Greater growth in the set department is expected due to a recent joint resolution by the Veneauclan Ministries of Treasury and Development that largely cancels licensing requirements on imports of radios, television sets and phonographs.

In mid-August, American Broadcast-ing-Paramount Theatres, Inc. announced purchase of a minority interest in a new Venezuelan TV network, Corporacion Venezolana de Television S.A. Controlling interest is held by a group of Venezuelan businessmen. Three stations in Caracas, Valencia and Barquisimeto are scheduled to start broadcasting about October 1.

## NEAR EAST, SOUTH ASIA AND AFRICA

## ALGERIA

The television network is being extended to eventually cover an area 1,000 km . long and 200 km . wide. So far, a transmitter in Chrea, about 80 km . from Algiers, has been added to the existing three stations. Sources estimate that the network now services an area with a population of $2,000,000-$ expected to expand to $3,000,000$ when two stations under construction at Constantine and Tlemcen go into service later this year.

All stations are non-commercial.
owned by Radiodillusion-Television Francaise, and operate with simultaneous sound channels for French and Arabic. By June, sets in use were 38,100 , compared to 20,000 in January, 1959.

## CENTRAL AFRICAN FEDERATION

 (Rhodesia and Nyasaland)A contract to operate a TV service was awarted by the Feleration government to Rhodesia Television Ltd. (R.T.V.), owned by a Netherlands group. Broadcasting is expected to start in Salisbury on November 15, 1960; in Bulawayo on December 31, 1961; and in the Copperbett on December 31, 196\%.

Under the contract, a minimum of 28 hours will be broadcast per week; locally produced programs are to consume up to 20 per cent of the broadcast time by the end of the first year; and general programs will be obtained from sources in Europe and the U.S. Advertising probably spot only, will take up to ten per cent of the broadcast time, and the governments Federal Broadasting Corporation can intervene any time it thinks programs or advertising are objectionable or not of sufficient qualits.

## CEYLON

An eight-man Japanese team has reportedly been discussing with the Ceylon government the possibility of setting up both a television system and plants to manufacture TV sets. Over a year ago, Australian interests made some preliminary inquiries about establishing a television network in Ceylon, but there apparently have been no concrete developments.

## CYPRUS

One station, 3.1000 sets in use, compared to 1,000 sets in Jannary. 1959.

## GREECE

The government is expected to invite bids for establishment of : IV system costing an estimated $\$ 1.7$ million. Initially a service for dthens is envisaged. with relays to Thessaloniki and Patras at a later date, and ultimately for the rest of Creece. Word has it that the government also plans offering a contract for construction of a TV set mambateturing plant.

An invitation to bid tor a 'TV' license was issued once before, in 1958, then canrelled following press criticism that introduction of television at that time was not consistent with the government's efforts to discourage consumption ol luxury goods.

## INDIA

A 500 -watt experimental chacational station started in New Delhi last September is currently testing vanions transmitting and programming techniques. A regular service for the country is
planned once the experiments are completed.

## IRAN

The wo stations, in Tehan and Abadan. both cany advertising, are owned by llabib Sabet, an RCA distribthor. Sets in use, a mere 1,500 in Januars. 1959, had climbed to 21,400 by this June. Some time ago, a government oflicial stated that Iramian television may evennally become pat of the Department ol Publications and Broadcasting. The government, he explatined, considers present programming lacking in echacational content and wondd, if it take ower, elimi nate commerials.

## IRAQ

The range of the one station, in Bagh. dat, was extended to be miles by the installation of a new skm. wammiturn last rear. Constanction of relay station at Morat and Kirkuk in the nowh, and Samawa and laara in the woth. is plamed next year. In Derember, the Iracpi abline approved the introduction of limited advertising. By Junce, ser in use were 10,000 , a 1,000 -set inc reave vitue the beginning of the gear.

## ISRAEL

The pros and coms of television are still being debated. Several forcign and Isadi inwetors have entered bid to
cotablish a ' 1 ' station, but the govent ment has not taken ation.

## JORDAN

The eabince lats wad it will hine . foreign expert to study the properts of establishing a fordanian releribion wn $^{\text {a }}$ tem.

## KENYA

A sperial I 1 ' commision ppointeal by the Kenya government lant Octobet has recommended the introtuction of tekevison by midelatil. The comminion' report inditaten that Kenya may erm seek :at agrement among Atrian comb tries over tekevison chamel atlona tions.

## KUWATT

 a governmentowned experimental sta lion, and a prisale oulet is repored in the ollug.

## LEBANON

I governmern deroe on Felnuany 97 amoumed apposal of al seomed tele.
 (aving on two hammels loy the end of the var. The wo existing stations, both in Beifut and owned by the Television (ompan? of I.danon, beam phogram,



## In Roanoke in '60 the Selling Signal is SEVEN...

Wig-wagging will get you nowhere, but your selling message on WDBJ-TV will go into over 400,000 homes in Virginia, $N$. Carolina and W. Va. . . . a rich and growing Television Market of nearly $2,000,000$ people.

You can sell like sixty on seven. In Roanoke, seven is WDBJ.TV . . best in sight, day or night, for higher ratings at lower cost. Your only station in this area offering CBS network shows - plus superior local programming, plus hard-hitting merchandising assistance.

ASK YOUR PGW COLONEL FOR CURRENT AVAILABILITIES



Japan's station coumt doubles in six months, climbs to 92; foresee 10 million sets in use by 1964.

## NIGERIA

Two stations in Wiestern Nigeria began broadcasting in 1959. Sets in use by June numbered about 2,500. The Eastern Region government is considering the establishment of a separate TV system in Eastern Nigeria to be owned and operated jointly by the regional government and a gronij) of British promoters. In the meantime, though, one of the Western Nigerian stations is sceking to extend its operations into the eastern sector.

## PAKISTAN

An experimental educational station is planned for Karachi.

## SAUII IRABI.

The one station, owned by the Irabians. American Oil Company and intended primarily for the firm's employees, broad. casts to abott 2,500 sets. The company exercises strict censorship over program. ming, cuts drinking, dancing and card plitying from the films it shows. All prokrams are in Arabic with English translations. Abott 10 per cent of the fare is deemed educalomal; commercials are not permilted.

## TURKEV

The Teknik Liniversite operates an experimental station in Istanbul which is reccived by about 1,000 sets. The government is studying several bids from foreign organizations to establish a regular service. Once a bid is accepted, the plan is In construct large stations in Istambul and . Inkara, athd at smaller Hansmitter in Immir. According on the: ${ }^{1}$ 'urkish press, "Special courses will be' mpened to the (station) personnel, and wome will be sent io oblore countries for uaining."

## UNION OF SOUTII AFRICA

Prime Minister Verwoerd has stated that television will not be introdaced until a nation-wide color TV service is feasible and the government has worked out methods of combatting the medium's "social and cducational disadvantages." Verwocid further maintains that should FV eventually come to the Union ol South Mrisa, it would be completely non-commercial, with importation of all eguipment bandled by the South Arican Rroarlasaing Corporation.

## UNITEI) ARAB REIUBLIC:

A government-owned television system is expected to bow in Cairo and Damas. cus this stommer, with prograns cour. memorating the eighth anniversary of the
revolution and the coming of President Nasser. Booster stations throughout the UAR are scheduled for completion by next summer. Five hours of programs in Arabic will be telecast each evening, and by next year three-hour daily show's in English and French are planned.

The government has reportedly placed about 10,000 imported TV receivers on sale, pending construction of the UAR's own set manufacturing company in Cairo. A few months back, the UAR press announcel that 16,000 applications to buy sets, accompanied by down payments, had already been received from the citizens.

## FAR EAST

## AUSTRALIA

Since the first of the year, stations in Adelaide, Perth and Hobart have gone on the air, bringing the total number to 15. Ten are commercial stations. By June there were 830,000 sets in use. A provisional frequency assignment plan envisages a minimum of 120 stations throughout Australia, with four outlets in each state capital and two in every lown with a population over 5,000 . Within the next five years TV is expected to spread into the rural areas, so that by the mid-1960s about 75 per cent of Australia's homes will be covered.

The Postmaster General, who oversces all television operations, recently an. nounced that after a station has been in operation for three years, at least 40 per cent of its broadcast time should be devoted to locally produced programs. Immediately affected are most of the Sydney and Melbournc stations.

## CAMBODIA

At last word, the Director of Posts and Telecommunications was willing to examine bids lor the construction of the first TV station, in Phnom Pehn.

## IIONG KONG

About 4,500 sets are serviced by a closed circuit TV system.

## JAPAN

Iwo recently inaugurated NHK (govcrmment) stations and three new commercial outlets brought Japan's station count to 92 , almost twice as many as in January, 1959. By June, there were 4, $8 \cdot 10,000$ sets in use, a $2,868,700$ increase since the end of 1958. An NHK spokesman predicts $10,000,000$ sets in use by the time of the Tokyo Olyinpics in 1964. One recent survey indicated a marked increase
in set ownership by middle-class homes

## SOUTH KOREA

Seoul's HLKz-Tv, started in 1956, went off the air after a fire in February, 1959. A new station is planned to service the country's 7,000 sets.

## MALAYA

Two Radio Malaya officials, upon return from an educational exchange visit to the U.S., have recommended that their government establish a television system soon, suggesting that courses such as those in American universities be organized in Malaya to train future TV experis.

## NEW 2EALAND

Despite-criticism from the opposition party and the Associated Chambers of Commerce, the government says that a State owned and controlled television system will be organized this year. As a first step, telecasts from the government's experimental station in Auckland will be increased and programming expanded (o) include entertainment. Other experimental stations are planned for Welling. ton, Christchurch and Dunedin. From 15,000 to 20,000 sets is the target for the first 12 months of operation. According io the Minister of Broadcasting, commercials will be permitted once there are enough viewers to warrant them.

## OKINAWA

After several postponements the island's first commercial station, owned by the Okinawa Television Broadcasting Company, went on the air at the end of last year. A second station, controlled by the Ryukyu Broadcasting Company, reportedly started transmitting very recently.

## PHILIPPINES

lour stations, atl contmercial and lorated in Manila, broadcast to 30,000 sets, a 12,000 -set jump since the beginning of 1958. Five additional transmitters are planned, two for Cebu City, and one each for Baguio City, Bacolod City and Datao City.

## TAIWAN

According to the local press, the government has made arrangements with the Shibaura Electric Company of Japan to jointly establish a television station on Taiwan this year. The investment, 51 per cent Chinese and 49 per cent Japanese, is put at about $\$ 750,000$. Shibaura will provide telecasting equipment primarily for experimental purposes, then
furnish 30,000 TV receivers once the test phase has been completer.

## THAILAND

Two stations, both with commercials and located in Bangkok, service 40,000 sets.

## WEST AND EAST

A meeting was held in Genera this February between the European Broadcasting Union-a West Europe group, and the International Radio and Television Organization (OIRT), composed primarily of Communist bloc countries. Three groups of experts from both sides studied and reported the possibilities and problems of exchanging radio and TV programs.
The Polish press agency, PAP, reported that as a result of the Geneva meeting. an agreement on cooperation and exchange of programs has been reached between West Europe's Eurovision and
1 Intervision, the new Eastern network linking Czechoslovakia, East Germany, Poland and Hungary. The exchange will principally cover artistic, musical, popular science, sports and children's programs, with the Olympies in Italy sched. uled for the first project.

## Soviet Baltics exchange TV programs

Tass reports that with completion of the Leningrad-Tallinn-Riga-Vilnyus relay link this year, the Soviet Baltic states will be able to exchange television programs with Finland and Sweden. Officials of the Rumanian and French broadcasting organizations met in Paris recently to discuss the possibility of developing TV exchanges and cooperation. In April a three-member Russian radio and television delegation spent 20 days in Tokyo exploring broadcasting exchanges. In return, five officials of Japanese commercial TV stations will spend 20 days inspecting radio and TV facilities in Russia.

## BEHIND THE IRON CURTAIN

In January, OIRT-the International Radio and Television Organization of 21 countries in Europe, Asia and Africa, most of them Communist-domi-nated-established the Intervision network linking Czechoslovakia, East Germany, Poland and Hungary. According to the Secretariat General of OIRT in Prague, the Intervision network will be joined by the USSR network in 1960 1961, and by the Bulgarian and Rumanian TV systems in 1961-1962.

Non-Funpean members of ORKT an expected to start participating in the future. Among the various Iron Curtain countries the 'I'Y' situation is his:

## ALBANIA

According to a radio bloackast, wele vision experiments are being cartied our in Tirana with equipment supplied bu Russia and Eant Cermany.

## bULGIRIA

The Sofia television station, replating an older experimental transmitter, wan officially inaugurated on December 3 . and broadcasts Wednesslay and Samertat evenings starting at 7:30. Fulure phan call for 12 more transmitting stations. and a television radio relay line operating on centimeter waves to be buili between Sofia, Bucharest and Moscow. By June, Bulgaria had $\mathbf{3 , 0 0 0}$ sets in use.

## COMMUNIST CHINA

The fifth television station started test operations in January, and five additional transmitters are reportedly read: to begin servire. Sets in use total 6,000 . In the spring, "television universitics" were inangurated by stations in Peking and Shanghai, with courses in math, chenistry and physics being taught on sereen by professors and through educational film.

## CZECHOSLOVAKIA

In a broadcasting reorganization mowe amounced this fall, radio and television were each placed under the control of separate government committers. Accoreling to the USI., Czechoslovakia now hav 13 transmitting stations and a set count of 600,000 , compared to seven stations and 315,000 sets in January, 1959. A large TV center of studios and transmitters is planned for Prague by about 1903. Relas lines are being built for a TW lroking with Russia.

## EAST GERMANY

The "Seven-Year Plan" (1959-190is) contemplates establishment of a second television network, and construction ol several broadcasting stations and dirertional towers for the present system. The existing East German network consists of 11 main stations and 27 low-power relay transmitters, covering about 75 per cent of the territory.
With about 650,000 sets now in use. East German factories expect a $\mathbf{4 2 0 , 0 0 0}$ production mark this year. Supply, how: ever, seems to be short of demand, says the USIA, for an additional 35,000 receivers will be imported from Hungary,
 , lowakia.

## HINGARY

With five stations now modedantug to 60,000 sets, the press predicts for the near future a network of 11 vations and many relay transmitters bringing reop fion to 75 per cent of the country.

## POLAND

Piess reponts and broaktasts claim that the present television network of 16 s.a tions covers about 30 per cent of Poland', area and 47 per cent of the population. There are 260,000 TV sets in use with an estimated audience of $1,500,000$. Some It new TV installations, including eight main stations, are planned for completion by 1962 , reportedly enabling the entire comntry to receive television pro. grams. Construction of a TV link between Moscow and Warsaw is schedukel io begin in Poland carly next year.

## USSR

In January and February the Com munist Party Central Committee issued several decrees aimed at reorganizing radio and television in the Soviet Union. Imong the changes ordered: the use ol more ousside contributors to programming, particularly government minister and local party oflicials; TV stations mus devote at least one hour a day in chil Iren's programming: local party authonlies are to organi/e programs oll . regional basis to help out small stations: the Soviet news agency Tass is ordered 1o assist the television services more readily, and news correspondents and photographers are to be speriall is signed to the TY' network.

## Russia rapidly constructing facilities

Ircording to the ISIS report, Ruwi.t" televivion farilition contimue to gomed an undiminished rate. Since the five ol the sear, 13 trammitters have beth put into service. bringing the total number ol television renters to 78 and the number of relay stations to 72 . Artivity is als, reported in the construction of radio relay lines linking various TV' centerThe Moscow-Kiev and Moscow-Kharkov lines were recemly opened. and the Tallinn-Leningrad link is being atended to Moscow at one end and to Riga. V'ilnyus and Minsk-with a spur to Kaliningrad-at the other end

Russia expects be 1965 " twam ' television renters. moic thm zut, ins powered relay stations. and 1 , min.onm TV sets. Number of oets in use righ now: $1.000,000$.


## Pompous?

OH, NO SIR! PROUD!

Proud to be associated with
New York's new, elegant Dryden-East. The decor is discreetly lavish. Rooms are extraordinarily large, luxuriously appointed.

Naturally, every room has individually controlled air conditioning, color television, FM radio, extension phone in bathroom, its own private cocktail bar. And may I venture to say, sir, the personalized service is unparalleled.

W'elcone, sir-and madame-to


Tariff from $\$ 15$ to $\mathbf{S 6 0}$ daily.
Sereral execwive suiles smirable for large rompunies as a year rownd city upartment. Robert Sarasob, General Atawager

Firnest Andrews. Buster Keaton, dear old deadpan. helps pat the sales pitch ower in at very merry manner.
'To Manhatan now to Shaller-Knbin, the agency respensible for the crazy 20 recond commertials for lagle Stick-pen featuring that fanny man, Milt Kamen. Fasy to look at, casy to laugh at, casy to remember. Prodaced by Wilbur Streech, N. Y., with ageney producer Jack Silverman.

Dutch Masters, Minnegasco, and Northwest Orient Airlines are all on the reed of ll.S. Festival winners. If you'se let this many weeks go by withont viewing this reel, better get with it now. It's well worth looking at, and Wallace A. Ross at to East 49th St., N.Y... is the man (t) contact.
'I'wo other highly entertaining commercials on the reel are YR-R's absolute gem for General Electric, leaturing Nichols and May; and Campbell-Mithun's dandy for American Dairy Assoxiation, which has a wild litule figure mmning through the commercial screaming "Remember the Ala Mode."

For humor packed with sell, now let's all salute the U. S. Navy. Their recruiting films, via Playhouse Pictures, are great.

## Commercials for summer?

Question: If book publishers beneht by plugging light summer reading (and they do!), wouldn't TV advertisers benefit by scheduling light commercial viewing for the summer months? Commercials designed especially for lazy looking? Okay, think about it.
Since these are dog days, there are a lew "dogs" l'd like to touch on in a sort of hitand-rm fashion. Some TV'ers seem preocrupied with techniques.

Example: the Pillsbury Strawbery Shortcake, one square of which is bigger that all of us. The woman who stands in tront of this giant monster to tell us about the shortcake is decidedly dwarfed. If this is appetite appeal, I'm not hungry. I wonder how women viewers view this commercial.

The same overpowering technique is used by a fellow who assures us that Dash is put into I-don't-know-how-many automatic washers. One washer is so tremendous by comparison that someone could easily toss him in for a cleaning. (He'd probably make a Dash for it, though.) Seriously, I think the technique used in this manner squeczes the ego until it hurts.

The Dentyne commerial which starts so sncakily in the dentist chair seems like a dog to me. If the white-coated men must survive, can't we give them nets and let them catch a lew of these I' ${ }^{\prime}$ commercial creators?
buyer is increasingly looking behind the ratings in consideration of audience quality, program quality and station image.
"Baying patterns themselves," he continues, "have remained basically un changed over the last live years. With the in-anel-out quality of the radio listener, the advertiser needs to run more spots; needs four, six, eight and thirteen week schedules, with perhaps the hypo of summer radio on top of this for more gross impressions. Higlı frequency purchases are the rule."

The same McCann media man, pursuing the importance of radio quality further, notes that N. W. Ayer's recent blast at radio stations over dual rate ineguities, and its plea for a fair single rate structure, highlights a major danger for radio

## Rate-cutting "poor business"

According to the McCann spokesman, who leels that (op) stations in top markets are not involved in rate cutting, "If a station is to maintain its position in the minds of buyers in light of the growing buying accent on quality and image, it should not bastardize the medium by selling its product for less than it is worth. It is not only poor business, but the risk of throwing away image is too great. Rather, it should price itselt realistically and competitively in the media market and make these prices available to all advertisers on an equal basis."

As for the recent Congressional probe into broadcasting practices and the resulting publicity, McCann feels that radio may be coming out of the fracas in a better position than that in which it entered.
"Covernment investigation," one McCann executive feels, "is a strike against radio and a recent past which got a little out of hand." But, he says, "by examining itself, finding its mistakes, rectifying them, and searching for new vitality in the areas of programming, rate structure and research, radio can have a new resurgence."

If there is tmuly no hardening of the kilocycles, just hardening of advertiser attitudes, as Marplan research suggests, then someone, namely radio, must change the attitudes. "There is a growing recognition on the part of media people," say Marplan's Sonnecken and Inouye, "that radio is making a comeback."
"The feeling is that radio's demoralization has helped weed out the disillusioned radio people, left men with faith in the medium who are presently getting down to a positive job of service to radio's clients.'

FNi)

For the most part, it is the game and participation shows which have produced such new host-salesmen as Jack Bailey, Johnny Carson, Bill Cullen, Bill Barker, Ben Alexander amd Hugh Downs. Most of these personalities are concentrated on NBC.

It is this form of progranming on NBC: that has been under the severest test. Naturally, their ratings have slipped. In February 1959 their average atudience rating from $10: 15-1$ p.m. was 10.6 , according to Nielsen; in February 1960 it was 8.8 . It was this form of programming ton that was most damaged by the gui, scandals. Among the daytime participation vehicles dropped by NBC were Tic Tac Dough and Treasuir Hunt. Now. however, replacements are leginning (o) move back in increasing numbers. I'wo new ones are Video J'illage on CBS and Charge Account on NBC.
The soap opera of 1960 is stronger than ever. Edge of Vight, presented in the 4:30-5 strip on CBS-TV. is the leading program on daytime. A recent Nielsen second report for February gave it an average audience rating of 10.8 ; it was seen by $4,475,000$ homes.

Now, however, the soap opera comes in a half-hour package. though a few quarter-hour soap strips remain on CiBs. limong the new half-hour entrants are Full Circle and Clear Horizon.

## Rerun tide ebbs

Last year it seemed as if the rerun tide would overwhelm the medium. This year it is apparent that it has ebbed, though NBC has high hopes lor Make Room Fion Daddy. The networks elisagree as to the value of recuns. CBS takes the position that they do not have the long-term po. tential, and many advertisers agree. CBS hopes to drop its two remaining rerun properties, I Love Liury and Iecomber Bride, by early next seasoll.

The greatest partisan of reruns is ABC:s Chester. He points out that they have worked well for him in every situation. In 1959 Reslless Gitn and Love That Bob replaced Profrliind Hayos and Mother's Day on ABC: and pompty doubled their ratings.

Regardless of problems, the networks still keep trying to find new program icleas. Anong the more promising newcomers are ABC's Rowd To Reality, a venture into group therapy, and NBC:'s Here's Hollywood, a women's show.

Any recapitulation must make it plain that daytime TV is in lor more and greater changes. Three-network competition has set forces in motion which will be at work for a long time before they pend themselves. Such competition can't help but result in better buys athel opportunities for advertisers.

ENis

DISTRIBUTION OF DAYTIME SPOT AVAILABILITIES: BY DAYTIME PERIODS* Per Cent Available

| Time_Period _ | 1D's | $20^{\prime}$ s | 60's | Participations |
| :---: | :---: | :---: | :---: | :---: |
| Sign-On-9 o.m. | 25\% | 29\% | . $33 \%$ | . $22 \%$ |
| 9 o.m.-12 Noon | . $27 \%$ | .26\% | 24\% | . $30 \%$ |
| 12 Noon-4 p.m. | . $31 \%$ | . $29 \%$ | 26\% | . $24 \%$ |
| 4 p.m. -6 p.m. . | . $17 \%$ | . $16 \%$ | . $17 \%$ | . $24 \%$ |
|  | 100\% | 100\% | 100\% | . $100 \%$ |
| -Tre survey of 107 stotion | ry 1960 |  |  |  |

## from a proud past comes a... FUTURE UNLIMITED!

 you see progress. This new Air University Library at Maxwell Air Force Base, part of a $\$ 103,000,000$ property and material investment at Maxwell, is the world's largest aerospace library. It is only one example of this area's vast growth Expansion means opportunity ... an opportunity to expand your sales in a million market. And WSFA-TV covers the area like no one else can.
WSPA-TV

## REPORT ON SPOT fom paze: :



| Sign.on-6 p.m. | 6.11 p.m | After 11 p.m. | Stgn-on-6 p.m. | 6.11 pm | After II pm |
| :---: | :---: | :---: | :---: | :---: | :---: |
| Memphis.. | 3:60 | ... 2:80...... | SOLtice tablets |  |  |
| New Orleans . . . . . . 2:60. | 2:60 | ... 1:60. | Charlotte . . . . . . . . . 3:60. |  |  |
| Norfolk. . . . . . . . . . . 1:60. | 1.60 |  | Memphis. . . . . . . . . 3:60. |  |  |
| Roanoke-Lynchburg. . 1:60. |  | . 3:60 | New Orleans....... 3:10: 1:60. | 2:60. |  |
| Tampa - St. Petersburg. | 1.60 |  | Roanoke - lynchburg.. 6:10; 3:60. | 1:60. |  |
| dECONGESTOL TABLETS |  |  | SOLTICE VARIOUS |  |  |
| Charleston - Huntington. . | 160 | - 1:60. | Asheville - Greenvilie . |  |  |
| duplexin tablets |  |  | Sportonburg...... 2:80.. | 1:60. | . 1.60 |
| Charleston - Huntington 2:60, | 8:60 | - 1:60. | Chorlotte . . . . . . . . . 3:60. | . 1:60. |  |
| Father jown's medicine |  |  | Jocksonville......... . 5:60. |  |  |
| Jacksonville.t. ...... 1:60 |  |  | Memphis . . . . . . . . . . 10:60. | 1:60. |  |
| FIZRIN INSTANT SELTEER |  |  | New Orleans. . . . . . 1:60. | 2:60 |  |
| Charleston - Huntington. | 2:60 | - 1:60. | Roanoke -lynchburg. . 3:60. | 1.60 |  |
| Jacksonville . . . . . . . . . . . . . . . . . . . | 4:60... | . 3:80..... | SPECTRAN B COLD REmEDY |  |  |
| 4-WAY PRODUCTS |  |  | New Orleons...... . 4:60. |  |  |
| Aflanta............. 2:10, 2:20,3:80, | 160... | .. 3:60...... | SUPER ANAMIST COUGH SYRUP |  |  |
| Charleston - Huntington 2:10; 3:60.. | 1:60. | . 1:60. | Asheville - Greenville - |  |  |
| Charlotte. . . . . . . . . 2:10, 3:20; | 1,60. | . 2:60. | Spartanburg. |  | 1.60 |
| Jacksonville......... 5:60... | 8.60 | - 3:60. | Allanta............ . 1:60 | 1:60. | .. 3:60 |
| Memphis. . . . . . . . . 2:10, 5:80.. | 1,60. | . 3:60 | Charleston - Huntington. | 4:60. | - 2:60. |
| New Orleans....... $2: 10 ; 6: 60$ |  |  | Chorlorte. . . . . . . . . 1:60. | 2:60. | 5:60 |
| Norfolk. . . . . . . . . . . 2:10: 4:60.. |  | 2:60 | Jacksonville . . . . . . . . 3:60. | 2:60. | . 1:60. |
| Richmend. . . . . . . . . 1:10; 4:60... | 1:10. | . 1:60 | Memphis. | 4:60. | . 1:60. |
| Roanoke-Lynchburg. 3:10, 1:60... |  |  | New Orleans. | 3:60. | 1:60. |
| ISODINE GARGLE |  |  | Noriolk. | 5:60. |  |
| Asheville - Greenville - |  |  | Richmond. .......... 2.60. | 6:60. | 2:60. |
| Spartanburg . . . . . 10:60, |  |  | Roanoke-Lynchburg. . 1:60.. | 3:60 |  |
| Atlanfa. . . . . . . . . . 11,60. | 1:60. | 3:60. | Tampa-5. Petersburg. |  | 5:60 |
| Charlestion. Huntington 14:60 ... | 3:60. | . 5:60. | SUPER ANAHIST NASAL SPRAY |  |  |
| Charlotre. . . . . . . . . 5:60.. | 2:60. | ....... | Asheville - Greenville - |  |  |
| Memphis. |  | 4:60. | Spartanburg. | 5:60. | 1:60 |
| New Orieons. . . . . . . 7:60. | 2:60 | . 1:60. | Allanta............ 1:80. | 1:60. | . 3:60. |
| Norfolk. . . . . . . . . . . 7:60. | 3:60. | . 5:60. | Charleston . Huntington. . | 4,60. | 2:60. |
| Richmend. . . . . . . . . . 8:60. |  | 5:60. | Chorlotte. . . . . . . . $1: 60$. | 2:60. | 3:60 |
| Roanoke - Lynchburg, |  | 5:60 | Jocksonville. ........ . 2:60.... | 2:60. | 1:60. |
| Tampo-5t. Petersburg 6660. | 2,60 | 5:60 | Memphis. | 4:60. | .. 1:60 |
| ISODINE ISODETTES |  |  | New Orleons. | 3:60. | 1:60. |
| Ashoville - Greenville - |  |  | Norfolk. | 6:60. |  |
| Spartanburg...... 7:20, 6:60 |  |  | Richmond. . . . . . . . . 2:60. | 6:60. | 2:60 |
| Atlanta. . . . . . . . . . 7:20, 11:60 | 1:20. | 1:60 | Roonoke-Lynchburg... 1:60... | 3:60. |  |
| Charleston-Huntington 8:20; 10:60 | 2:60. | . 2:20; 4:60. | Tampo - St. Petersburg. |  | 3:60 |
| Chorlotre. . . . . . . . . 4:60.... | 1:80. |  | SUPER ANAHIST TABLETS |  |  |
| Memphis. |  | . 4:60. | Asheville - Greenville . |  |  |
| New Orleans. . . . . . $6: 20,7: 60$ | 1:20; 2:60 | . 1:60. | Spartanburg...... 1:60., | 2:80. | . 1:80 |
| Norfolk. . . . . . . . . . . 7:20; 5:60.. | 3:60 | . 2,60. | Aflanta. | 5:60 | 2:60 |
| Richmond. .......... 8:20; 4:60. |  | 4:60. | Charlestor . Huntington. | 8:60. | 2:60 |
| Roanoke - Lynchburg . |  | . 3:60. | Charlotte. | 3:60. | 5.80 |
| Yampa. St. Petersburg 2:20; 8:60 . | 4:20, 2:00 | .. 4:20; 5:60. | Jacksonville......... . 1:60. |  | 2:60 |
| mulinax cold tablets |  |  | Memphis. | 6:60. |  |
| Asheville - Greenville - |  |  | New Orleans. | 3:60. |  |
| Spartanburg...... 1:60, |  |  | Norfolk. | 3:60. | 1.60 |
| ptriussin cold remedy |  |  | Richmond. . . . . . . . . 1:60. | 4:80. | 2:60. |
| Chorleston - Huntington 1:60. |  |  | Roanoke - lynchburg.. 2:60. | 2:60 | 1:60 |
| ST. JOSEPH ASPIRIN |  |  | Tompa. St. Petersburg 4:60. |  | 4.60 |
| Asheville - Greenville - |  |  | THOREXIN COUGH MEDICINE |  |  |
| Spartonburg . . . . . 14:60... |  |  | Atlonta. . . . . . . . . . 3:60. |  |  |
| Atlanta............ 1:20, 11:60 |  |  | Charleston . Huntington. . . . |  |  |
| Jackronville. . . . . . . . 10:60. |  |  | Charlotte.......... 2:10; 1:60.. |  | 1:60. |
| Memphis. . . . . . . . . 9:60... | 2:60 | 3,60.... | vicks Cold tablets |  |  |
| New Orleons. ...... 9:60 .... SOLTIC |  |  | Charleston . Huntington. |  |  |
| Jacksonville.......... 7:10; 5:60 |  |  | Roonokg - Lynchburg. |  |  |
| Memphis........... 4:60...... | 1,60. |  | VICKS COUGH DROPS |  |  |
| SOLTICE NASAL SpRay |  |  | Allanta............. 1:40:2:60.. |  |  |
| Asheville - Greenville. |  |  | Charleston - Muntington 3:60. |  |  |
| Spartanburg...... 1:10, 2:80.. | 1:60... | ... 1,60....... | Richmond. . . . . . . . |  |  |
| Atlanta. . . . . . . . . . 3:10, 6860.. | 2:10:2,20 |  | Roanoke - lynchburg. |  |  |
| Charleston - Huntington 4:10: 1:20; |  | . 2,10...... | vicks cough syrup |  |  |
| Chorlothe. . . . . . . . 3:10, 1:20. | 1,60.. | . 2:10...... | Allonta. . . . . . . . . 4 4,80. |  | . 1.60 |
| Memphis.........., 4:10; 3:60... |  |  | Charleston-Hunlington 1,60. |  | $1 \mathrm{O}_{2} \mathrm{H}$ |




## ARE WE COMMUNICATING?

Television Magazine will shortly amounce details of an annual icllowship in Applied Commmications.
We will be making these yeally grans becanse. although it is obvious that so much of our future depends on an informed electotate and all mass media have clone a tremendous job, its exposing their andiences to the major issues facing us today, there is still a serious question as to whether mass media ate really "getuing throngh."

When you consider the large, impressive audiences that were exposed to the nominating conventions via print and the air media. it would seem that the public must be getting "the message." But when you examine the findings of the sociologists and the pollsters, you som get the feeling that something is missing in the commmications process. Significant is a tecent analysis of the last two Presidential elections by the University of Michigan Survey Research Center (See "Television and Politics," July, 1960). The study found that, despite heavy voting in both elections, "For a large part of the public, political affairs are probably too difficult to comprehend in detail ... Very few people seem motivated strongly enough to obtain the infommation needed to develop a sensitive understanding of decision-making in govermment."

Noting the electorate's "pervasive sense of attachment. to one or the other of the two major parties"-a situation that leads to voing by rote, the study goes on to report, "It is a mather umsual individual whose deeper personality needs are engaged by politics, and in tenns of rational selfinterest, ilie stakes do not seem great enough for the ordinary citizen to justily his expending the effon necessary to make himself well-informed politically."

Along this line of thinking, mass media indeed face a formidable problem, bun one that has been faced many times in the pasi: before vou can inlom, you must first gain interest. It is precisely to the area of gaining interest that the social scientists relegate the greatest responsitilities of mass media. On the basis of their research, the sociologists conclute that the real job of informing still belongs primarily to the usual educational clamels. Their contention is that mass media's principal job is to make people more aware of community organizations, such as, say, the PTA, and to get shem to antend and participate in these projects rather that to rake over the educational role of these various groups. In other words, mass media can only bring the horse to water.

We simply tannot go along with this rather limiting role that so many social scientists attibute to mass mediad Actually there is a shocking lack ol any definitive researcl in commmications. There is so much we simply do not know. For example, the upcoming "Great Debates" un doubsedly should make for a lively TV series and do mucl 10 morease public interest in the coming elections. And perhaps this is as lar as television can go.

On the other hand, one might well ask, what will these debates prove-who is the best debater? Or will these prod grams actually give the large andiences a better evaluation of the candidates' qualifications and the issues? It is con ceivable that although the andiences might be consider ably smaller, the straight. one-hour interview with each o the candidates, as exemplified by the recent Walter Lipp mann program, could prove excectingly more valuable in helping the public to evaluate the best man to vote for.

Who is to know which approach is best? Perhaps botl are needed. What is so unfortunate is that, for those ir politics and broadcasting, there are no guide posts to the best possible format which will not only reach, but inforir the greatest number of viewers.

Specific knowledge in this area might well be the faciot which could swing the election. The most important task of the minority Republican party is to win over the inde pendent or non-committed vote and the strays within the Democranic party. The fact that they are uncommitted pre supposes that they are allegedly more thoughtul, more in dependent imellectually. Therefore, a straight imerviev program might well be more entighening to this group for it would give first-hand the complete thinking ant philosophies of the candidates withom the necessary com promises of the debate format.
Over 90 million people watched the nominating con ventions. Undoubtedly an even larger audience will vies the "Great Debates." Coupled with the tremendous covel age of broadcasting is the wide exposure of print media There are iew homes that have not been exposed, in on way or another, to the major issues facing our countr during the past lew months.
But still comparatively few in this country know muct about the UN, cant tell what Comminnism really is, or wha the major issues of the party platforms are today. The bis job ahead is to learn how to communicate, how to go be youd the first step, in the process of alerting interest.


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